

Agenda

- Welcome and calls overview
- Policy context of the 2021 CEF Transport MAP calls
- Priorities of the call (topics)
- The evaluation and award process
- **Cost-Benefit Analysis**
- Budget requirements for proposals
- The application process in eGrants

CBA Requirement

- The requirement for socio economic assessment has been streamlined in this programming period to take account of the added value of the tool for each priority
- There are now three levels of granularity of information
 - Full CBA
 - Simplified CBA
 - For some categories no CBA is required
- No more Cost Effectiveness Analysis (CEA)

Full CBA

- As for the previous programming period, “full CBA” is composed of:
 - a standalone text document, with a minimum length of 20 pages, and
 - the CBA Cash Flow template filled in to present the results of the CBA in a harmonized format.

Simplified CBA

- The simplification consists in
 - dropping the requirement for the standalone text document, and
 - replacing the CBA Cash Flow template with the simplified CBA excel calculator
- The simplified CBA calculator requires fewer inputs to produce the output indicators by automating the calculation of externalities and the monetisation of time saving.
- When a simplified CBA is required applicants may always submit a full CBA if they wish so (but then they have to respect those requirements).

Simplified CBA calculator

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- It is important to configure correctly the calculator for CEF Transport calls.
- In this respect, please make sure to choose the following 3 settings in the general assumption sheet (“G.Asm”).

	Cell	Appearance
Select “Transport sector”	F11	Sector <input type="text" value="Transport"/>
Select “Cost Benefit Analysis”	F13	Economic appraisal method <input type="text" value="Cost-benefit analysis"/>
Activate “Financial analysis”	F75	Do you want to calculate the financial performance indicators? <input type="button" value="Yes"/>

Simplified CBA calculator

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- The tool comes as “Excel Macro-Enabled Workbook (*.xlsm)” file but the evaluation environment applies limitations to this file format.
- Before submitting the Simplified CBA calculator, Applicants must save it as “Excel Workbook (*.xlsx)”. This will remove the Visual Basic project (i.e. the code of the Macros)

File name: Simplified CBA project XXXX.xlsx

Save as type: Excel Workbook (*.xlsx)

* The threshold applies to eligible costs

CBA requirement by priority

Work programme “Objectives”	Priorities	Requirement
6.1 Projects related to the efficient, interconnected, interoperable and multimodal networks		
	Railways	Full CBA / Simplified < 10 m€ *
	Inland waterways and inland ports	Full CBA / Simplified < 10 m€ *
	Maritime ports	Full CBA / Simplified < 10 m€ *
	Roads, rail-road terminals, connections to airports and multimodal logistics platforms	Full CBA / Simplified < 10 m€ *
6.2 Projects relating to smart, interoperable, sustainable, multimodal, inclusive, accessible, safe and secure mobility		
6.2.1 Projects related to smart and interoperable mobility	ERTMS	No CBA
	ITS	No CBA
	RIS	No CBA
	SESAR common projects	No CBA
	SESAR other projects	No CBA
	Transport interoperability	No CBA
6.2.2 Projects related to sustainable and multimodal mobility	Alternative fuels infrastructure	Implementing Partner: No CBA Others: Simplified CBA
	Motorways of the Seas	Full CBA / Simplified < 10 m€ *
	Multimodal passenger hubs	Full CBA / Simplified < 10 m€ *
	Reduction of rail freight noise	No CBA
6.2.3 Projects related to safe and secure mobility	Safe and secure parking infrastructure	Full CBA / Simplified < 10 m€ *
	Road safety	Full CBA / Simplified < 10 m€ *
	Projects improving transport infrastructure resilience	Full CBA / Simplified < 10 m€ *
	External border checks	Full CBA / Simplified < 10 m€ *
6.3 Military mobility		
	Military mobility	No CBA

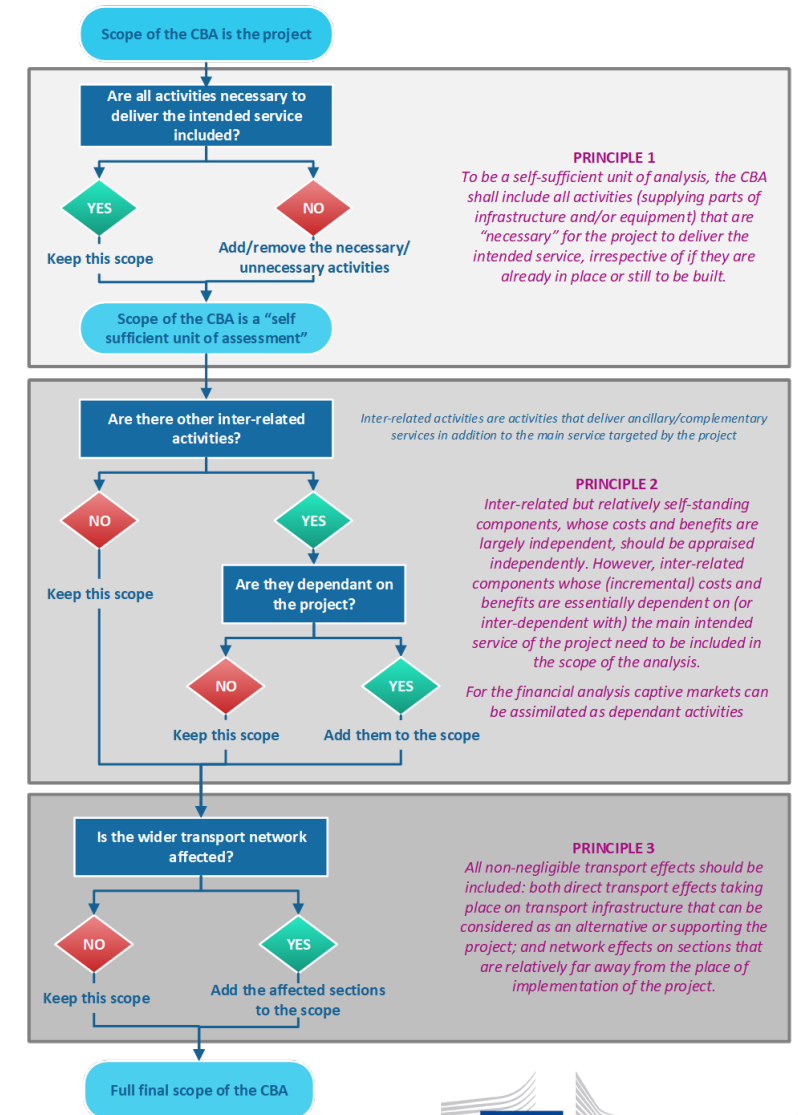
Grandfathering

- Applications relating to a new phase of a project under construction and already supported by CEF may re-submit the CBA originally submitted if
 - the new project was already included in the scope of the original CBA
 - no significant changes have occurred (nature, scale and scope of the project or its context/background) that may impair the value of the original CBA (e.g. new competition, technological breakthrough, new normative constraint, social conditions, uses and customs).
- If applicants decide to re-submit the original CBA they must confirm that these two conditions are met and explain their arguments in Application Form part B section 4.2 also indicating to reference/code of the original proposal.

Note on Scope of Socio-Economic Assessment

Three principal steps to undertake in order to determine the correct scope of the CBA:

- All "necessary" components are added (unnecessary ones are removed)
- All inter-related dependant activities are added
- Effects on the wider transport network are added



Guidance on Economic Appraisal

- All information on CBA is gathered in a single document

*Guidance on Economic Appraisal
for CEF Transport projects*

- If you still have doubts send us questions to:

CINEA-CEF-TRANSPORT-CALLS@ec.europa.eu