

LIFE Strategic Projects

(SIP & SNAP)

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European Climate Infrastructure and Environment Executive Agency

Overview

- Strategic Projects intro & key aspects
- Call 2022
 - ✓ Evaluation criteria
 - ✓ Key docs & forms
 - ✓ Lessons learnt from Call 2021
 - ✓ Relevant figures
- Support available





Strategic Projects are...

... designed to implement certain plans and strategies

... at a <u>large territorial scale</u>

... with <u>full engagement of stakeholders</u>

... to mobilise, engage & coordinate complementary funding sources





Requirements for a successful SP

→ catalyze the **full implementation of the targeted plan/strategy/action plan** and, together with the complementary measures needed to achieve full implementation, remove all remaining administrative, financial, structural and other barriers for its implementation.

The set of measures to be foreseen shall also include the following:

- institutional support and capacity building actions;
- mobilisation and coordination of additional finance for complementary actions, in particular from other EU funding instruments and programmes.

SNaPs → Normally include:

 concrete conservation measures, in particular where these cannot be supported through other EU funding programmes.





Requirements for a successful SP

Present clear and quantifiable information on:

- the **expected level of implementation of the strategy or plan** as a direct consequence of (a) the actions foreseen in the SP and (b) the complementary actions;
- the **geographical area covered** by these measures (which can span across national borders e.g. in river catchment areas).
- the **specific gaps** to be addressed (e.g. climate risks and vulnerabilities for CLIMA SIP) and how the project's actions help to minimise them
- the level of involvement and commitment of the relevant competent authorities and stakeholders at local, regional and national level;
- the contribution to mainstreaming climate change action / environment / nature & biodiversity priorities into different sectors.





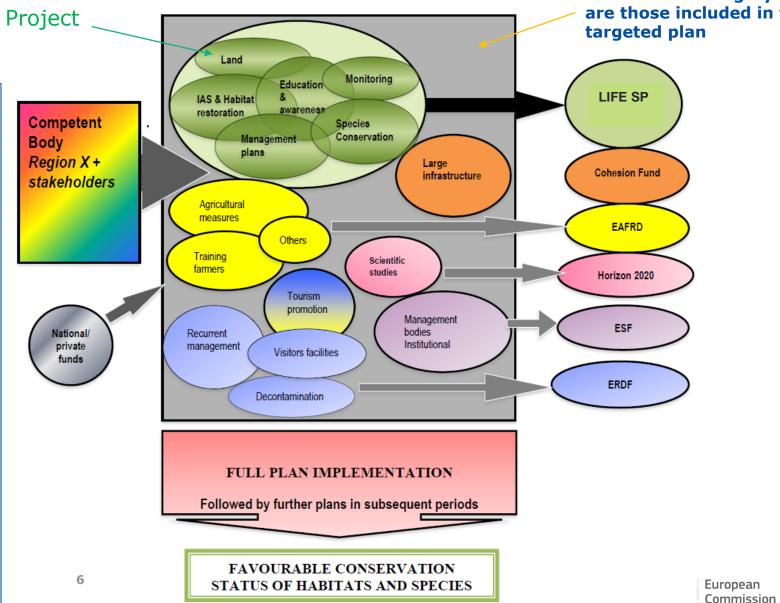
Design of a Strategic Project: SNAP example

Strategic Nature Project

Measures in the grey box are those included in the targeted plan

Things to consider:

- Full implementation of the selected Strategy/ Plan
- Strategy/ Plan selected
- Lead applicant/ Competent Body + Associated beneficiaries (at least 1) + key stakeholders
- LIFE funding (for catalytic function)
- LIFE SNAP/SIP actions (e.g., for demonstration of best practice)
- Complementary Funding/ Mobilisation 6. of other funds
- 7. Complementary actions
- 8. Coordination mechanism
- 9. Capacity development
- Stakeholder involvement



Strategic vs Standard Projects

	Former Traditional Projects (now SAP)	SNAP/SIPs
Scope	Target one or several thematic priorities for the sub-programme environment / climate action	Limited to specific areas of intervention related to certain strategic plans in nature, biodiversity, air, water, floods, marine strategies, waste, circular economy, climate change adaptation and mitigation
Co-financing rates (%) and amounts (EUR) of LIFE contribution	Up to 60% (or up to 75%) Historical average of €1-2 million	Up to 60% Foreseen average of €15-50 million
Geographical scale	Shall be implemented on a local, regional, multi-regional, national or transnational scale.	Must be implemented on a regional, multi-regional, national or trans-national scale. N.B. A multi-city approach or smaller territorial scale may also be acceptable for SIPs dealing with air quality management.
Required link to a plan or strategy developed pursuant to EU/national legislation	No. Link to plans/strategies is optional (may get extra points).	Yes, compulsory. Must contribute to and catalyse the full implementation of a specific plan or strategy developed pursuant to EU/national legislation as specified above (Multi-annual work programme)

Strategic vs Standard Projects

	Former Traditional Projects	SNAP/SIPs
Mobilisation of complementarity funds outside of the project itself	Not required. No double funding or overlaps with other EU funds.	Yes. Compulsory mobilisation of at least one other relevant Union, national or private funding source for the implementation of complementary activities, within the same plan or strategy. No double funding or overlaps with other EU funds for the LIFE IP per se. The implementation of SPs may result in better access to other EU funding.
Stakeholder involvement	Expected	Compulsory
Project period (average)	Historically, 1 to 5 years	Expected, 60-120 months





Strategic vs Standard Projects

	Former Traditional Projects	SNAP/SIPs
Type of projects	Pilot, demonstration, best practice or information, awareness and dissemination projects.	SNAP/SIPs combine elements of "traditional" project types: they should include mainly best practice elements that can be combined with pilot, demonstration and information, awareness raising and dissemination elements. A capacity building element is mandatory.
Consortium requirements	1 participant enough	At least 2 participants Authority responsible for the plan implementation must be a participant. By default should be coordinator, unless there is a good justification
Implementing mechanism	Full detailed project plan from beginning	Revolving programming and reporting in phases
Sustainability	Required for all projects.	Required for all SPs, including long term commitment and capacity building.

Strategic Projects targeted plans

SNAPs

- Prioritised Action
 Frameworks under the Habitats Directive
- 2. other plans or strategies adopted at international, national, multiregional or regional level by nature and biodiversity authorities, that implement EU nature and/or biodiversity policy or legislation

SIPs – Environment

- 1. Circular Economy SIPs National or Regional Circular Economy Action Plans, Strategies, Roadmaps or similar
- 2. Water River Basin Management Plans under the Water FD & Flood Risk Management Plans & Marine Strategies
- 3. Waste Waste Management
 Plans and/or Waste Prevention
 Programmes under the Waste FD
- 4. Air Local and regional Air Quality Plans, and National Air Pollution Control Programmes

SIPs - Climate Action

- 1. National or regional adaptation strategies or action plans;
- 2. Urban or community-based action plans pioneering the transition to a climate neutral and/or climate resilient society including climate-neutral cities plans and actions and Sustainable Urban Mobility Plans;
- 3. National Energy and Climate Plans;
- National Energy Efficiency Action Plans;
- 5. National, regional or industry-/sector-specific greenhouse gas mitigation strategies or economy roadmaps contributing to climate neutrality.

In green text: newly added objectives compared to 2014-2020

10

CCA

Urban

ССМ

Strategic Nature Projects (SNAPs)

- New eligible plans:
 - ✓other plans or strategies adopted at international, national, regional or multiregional level by nature and biodiversity authorities, e.g.:
 - ✓ National or Regional Pollinator/Insect Strategies and/or Action Plans
 - ✓ National or Regional Plans for Green Infrastructure Networks
 - ✓ National or Regional Restoration Plans, National or Regional Urban Greening Plans, etc as called for in the EU Biodiversity Strategy for 2030
 - ✓ National or Regional Plans or strategies supporting objectives of Regulation (EU) 1143/2014 on Invasive Alien Species





Strategic Nature Projects (SNAPs)

Mainstreaming objectives and priorities into other policies & financing instruments

- Possibility of regional SNAPs --> coordinate to avoid that best regions get all funds
 - Especially relevant for MS with larger SNAP budget

 Based mostly on PAFs --> if already existing IP --> coordinate to have a reasonable strategy optimizing funding & plan implementation





Call 2022: LIFE-2022-STRAT-two-stage

- 3 topics in Funding & Tenders Portal
 - ✓ LIFE-2022-STRAT-NAT-SNAP-two-stage
 - ✓ LIFE-2022-STRAT-ENV-SIP-two-stage
 - ✓ LIFE-2022-STRAT-CLIMA-SIP-two-stage

- 2 stages:
 - ✓ Stage 1 (concept note):
 - ✓ You will provide less info
 - ✓ **Deadline** to submit: **08/09/2022**

- ✓ Stage 2 (full proposal):
 - ✓ Only if you pass stage 1
 - ✓ Deadline to submit: 30/03/2023





Call 2022 - Evaluation criteria

Stage 1 (Concept Note)

- 1) Implementation of plans or strategies
- 2) Territorial coverage
- 3) Coordination of complementary funds
- 4) Involvement of key stakeholders

 These are yes/no criteria. Concept note must meet all four criteria for the applicant to be invited to present full proposal.

Stage 2 (Full Proposal) award criteria

- 1) Relevance
- 2) Quality
- 3) Complementary funding
- 4) Impact
- 5) Resources
- The award criteria are scored 0-20, the weight of all is the same.
- To pass:
 - at least 10/20 in each, and
 - total score at least 55





Call 2022 - Key docs

- √ The Call document
- ✓ The <u>Standard Application Form</u> (template applicants must use)
 - ✓ Very important: read & follow instructions in each section (incl. annexes like budget table)!
- ✓ FAQs → in LIFE web

READ ALL OF THEM!





Call document structure

- 0. Introduction
- 1. Background

What is the LIFE Programme?

Nature and Biodiversity

Circular Economy and Quality of Life

Climate Change Mitigation and Adaptation

Clean Energy Transition

2. Type of action — Objectives — Themes and priorities — Activities that can be funded Expected impact

Type of action
Objectives
Scope — Activities that can be funded
Expected impact
Funding rate
Additional conditions



Topics and priorities

- 3. Available buget
- 4. Timetable and deadlines
- 5. Admissibilit and documents
- 6. Eligibility

Eligible participants

(eligible

countries)

Consortion composition

Eligible activities

Geo aphic location

(target

centries)

7. Financial and operational capacity and exclusion

Financial capacity

Operational capacity

Exclusion

- 8. Evaluation and award procedure
- 9. Award criteria



Call document structure (2)

10. Legal and financial set-up of the Grant Agreements

Starting date and project duration

Milestones and deliverables

Form of grant, funding rate and maximum grant amount

Budget categories and cost eligibility rules

Reporting and payment arrangements

Prefinancing guarantees

Certificates

Liability regime for recoveries

Provisions concerning the project implementation

Other specificities

Non-compliance and breach of contract

11. How to submit an application

- 12. Help
- 13. Important





Frequently Asked Questions (FAQ) document

Contents

	1. Qu	estions applicable to all Calls	2
	1.1.	General questions	2
	1.2.	Financial questions	8
_	1.3.	Key Performance Indicators (KPI)	12
	2. Sta	andard Action Projects (SAP)	1 5
	2.1.	Questions relevant for all SAP Calls	15
	2.2.	Questions relevant only for SAP Nature and Biodiversity	17
	2.3.	Questions relevant only for SAP Circular Economy and Quality of Life	20
	2.4.	Questions relevant only for SAP Climate Action	23
_	3. Str	rategic (Integrated/Nature) Projects (SIP/SNAP)	27
	3.1.	Stage 1 (concept note)	27
	3.2.	Stage 2 (full proposal)	32
4	. Operati	ing grants (OG)	39
	-		





Call 2022 - Forms - Mandatory & Optional Annexes

Mandatory (in green those also mandatory at concept note):

- 1) Targeted plan/strategy/action plan
- 2) Implementation overview for the plan/strategy/action plan (excel file)
- 3) Complementary funding plan
- 4) Detailed budget table \rightarrow Updated
- 5) Participant information
- 6) Complementary funding declarations (at least one)





4) Detailed budget table:

- New: info on staff/personnel
- Please add lines / subdivide & explain large lump sums!



Staff effort allocation

Fill in the effort per work package and Beneficiary/Affiliated Entity.

Flease indicate the number of person-months over the whole duration of the planned work:

Adapt the columns to the number of work packages in your proposal.

Identify the work-package leader for each work package by showing the relevant person-month figure in bold.

Participant Number/Short Name	WP1	WP2	₩РЗ	WP4	₩P5	WP6	WPx_	Total
1.								0
2.								0
3.								0
4.								0
5.								0
6.								0
7.								0
8.								0
9.								0
10.								0
Total person-months	0	0	0	0	0	0	0	0

Personnel costs

20

Present your estimated "Personnel costs" split into 3 categories as per the table below. If you do not have any personnel costs falling under "A.4 SME owners and natural person beneficiaries" or "A.5 Volunteers", all personnel costs should be budgeted under "A1. Employees (or equivalent): A2. Natural persons under direct contract and A3. Seconded Persons".

For A.4 SME owners and natural person beneficiaries: please note that as per Annex 2a of the LIFE General Model Grant Agreement (MGA), a unit cost is applied to this cost category. The units are the days spent working on the action (rounded up to the hearest half-day) and the amount per unit (daily rate) is calculated according to the following formula:

IEUR 5 080 (18 days = EUR 282,22 per day) multiplied by Joountry-specific correction coefficient of the country where the beneficiary is established.

Note that the country specific correction coefficient to use is the one applied for the Marie Sklodoska-Curie Actions (MSCA). Yearly rates are published in the Horizon

Europe Work Programme - Marie Sklodowksa-Curie Actions under the funding and tender portal Reference Documents (work programme and call documents section),

available at https://ec.europa.eu/info/funding-tenders/opportunities/portal/screen/how-to-participate/reference-documents; programCode=HORIZON.

Participant Number/Short Name	Count	Number of person months (staff effort per beneficiary)	Average monthly salary rate	A1. Employees (or equivalent); A2. Natural persons under direct contract and A3.	A.4 SME owners and natural person (sole trader) beneficiaries (Unit costs in	the same as	A.5 Volunteers (Unit costs) must be the same as in part A section 3	Total Personnel costs
1.		0	#DIV/0!			01		01
2.		0	#DIV/0!			01		01
3.		0	#DIV/0!			01		01

Call 2022 - Forms - Mandatory & Optional Annexes

Optional (only for full proposal):

- 1) Letters of support
- 2) Co-financing declarations
- 3) Other annexes (maps, schemes, etc.)







Lessons learnt from Call 2021: common mistakes

Relevance:

- ✓ Objectives set in the targeted plan appear only generically and partially covered by the project activities.
- ✓ The problem analysis is too general and only partially demonstrates the need for the SIP/SNAP, it is unclear
 whether the project activities will be sufficient to allow a proper implementation of the plan
- ✓ the main gap identified by the targeted policy, e.g. the low capacity of stakeholders, is not sufficiently addressed
 by the proposal

Impact:

- ✓ The impacts are defined in too general terms, e.g., "improved adaptation capacity"
- ✓ the proposal does not sufficiently demonstrate the level of implementation of the targeted strategy that would be achieved by the project and related complementary actions
- ✓ the proposal does not present a comprehensive set of actions and indicators for monitoring and evaluation.





Quality

- ✓ The risk analysis and contingency plan are insufficiently elaborated, and most risks are underestimated.
- ✓ Important stakeholders with a key role for mainstreaming are missing. The proposal lacks a clear strategy for their mobilisation and commitment of key stakeholders
- ✓ the identification of the specific sites within the targeted region is insufficiently presented.

Resources

- ✓ Costs allocated to equipment and to other goods, works and services, especially for the coordinator, are not sufficiently justified and detailed.
- √ The proposal makes a rather generic reference to the implementation of green project management measures.

Complementary funding

- ✓ Although the proposal presents an overview of the complementary actions, their linkages to the proposed project remain vague.
- ✓ the proposal lacks an explanation of how the sectors not covered by the SIP/SNAP will be dealt with to ensure
 the full implementation of the targeted plan/strategy





Some interesting figures

Total Call budget: EUR 227,800,000

SNAP: combined budget 2022-23 (by default no SNAP Call in 2023)

Topic	Topic Budget	Indicative Range	Indicative number of projects to be funded	Indicative expected project duration
Strategic Nature Projects (SNAP)	EUR 145 million	EUR 15-50 million	4-14 projects	
Strategic Integrated Projects - ENVironment (SIP)	EUR 52.8 million	EUR 10-30 million	3 - 6 projects	60 - 120 months
Strategic Integrated Projects - CLIMAte Action (SIP)	EUR 30 million	EUR 10-20 million	2 - 3 projects	





Strategic Project Calls & funding in 2022 – 2024 (current figures)

2022:

- ✓ Call for SIPs: SIP ENV: 53 M€ SIP CLIMA: 30 M€
- ✓ Bi-annual Call for SNAPs: 145 M€

2023:

✓ Call for SIPs: SIP ENV: 53 M€ - SIP CLIMA: 30 M€

2024:

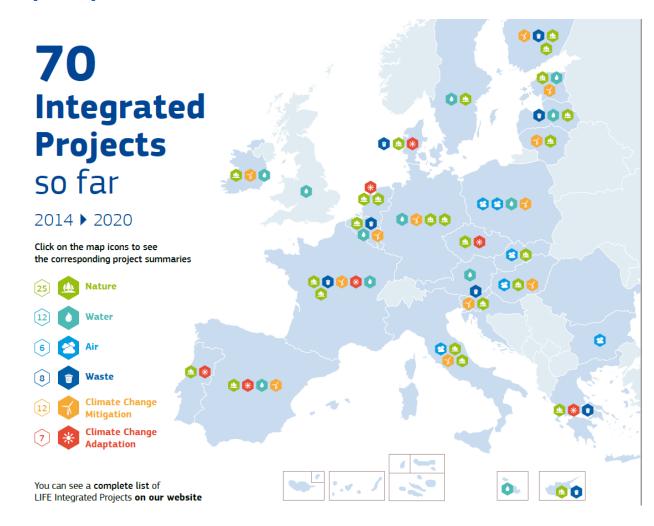
- ✓ Call for SIPs: SIP ENV: 52 M€ SIP CLIMA: 30 M€
- ✓ Bi-annual Call for SNAPs: 140 M€





Support available to prepare a proposal

- LIFE <u>National Contact Points</u>
- Technical Assistance projects
- Direct contact & discussions with LIFE CINEA staff
- Info in <u>LIFE Calls for proposals web</u>, including FAQs
- Integrated projects factsheet → links in p.4 to all 2014-2020 Integrated Projects
- Don't be shy, contact NCPs, LIFE CINEA staff & ongoing Integrated Projects!







Support available - Technical Assistance Projects (TAs)

- To support preparation of Strategic Projects (SIPs & SNaPs)
- Main objective: prepare & submit a full proposal
- Co-financing rate 60%
- Maximum grant: 70.000 €
- Maximum duration: 2 y
- New Call: LIFE-2022-TA-PP (deadline 08/09/2022)





Support available - Contact & discussions with LIFE CINEA staff

CINEA-LIFE-ENQUIRIES@ec.europa.eu

We can:

- Provide feedback on the ideas for Strategic Projects (SPs) (all year round)
- Respond to general questions on SPs (all year round)
- Respond to specific questions related to SP Call documents, application forms, concerned provisions of the Multiannual Work Programme (during open calls, typically between April -September and November - February)
- Facilitate networking with successful running IPs (all year round)
- Schedule meetings with us in person in Brussels, online or by phone, respond by e-mail

We cannot:

- Meet with the applicants that have been invited to submit their full proposal for stage 2
- Read or consult on draft applications to be submitted for stage 2





Thanks and... Good luck!

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