

e-GRANTS Amendment Processes





GRANT AGREEMENT ART 39

Amendments Consortium Request



MAIN STEPS



Pre-requisite:

GA signed BY EU

- Launch the Amendment Request in the Funding & Tender Portal
- Compose the Amendment

(introduce all the changes → "Amendment Clauses" selected automatically)

- → 3 documents generated automatically:
 - Amendment Request Letter
 - Amendment Core Letter
 - Grant Agreement Data Sheet
- Lock the data
- EU Revise (mandatory step) → EU officers revise the data
- EU Officers can Validate or Reject
- If EU validation → Sign & Submit (PLSIGN Project Legal Signatory of Coordinator) the Amendment request to EU

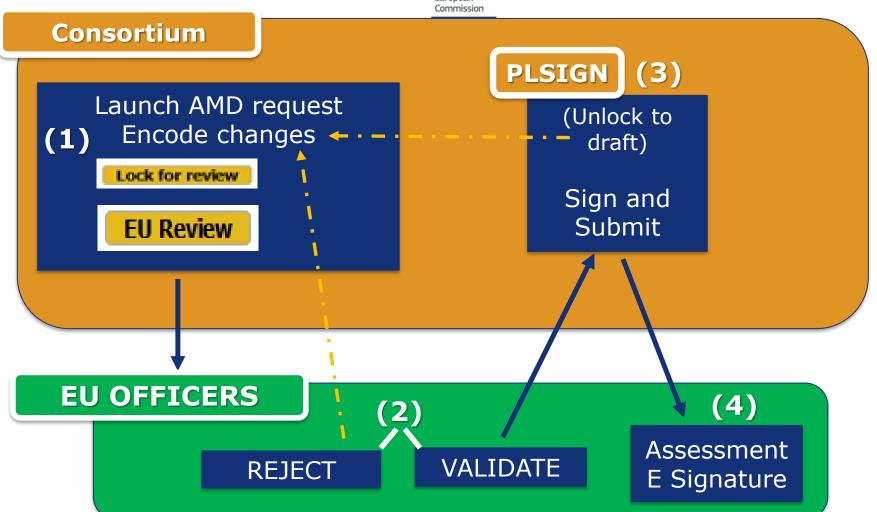
EU

- Assessment
- EU eSignature OR REJECTION



AMD request



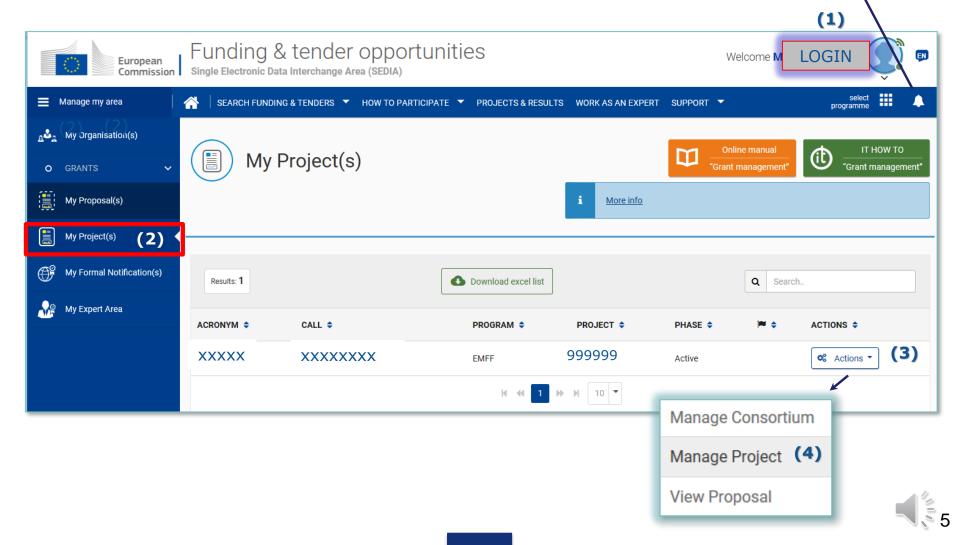




MENU MY PROJECT(S)



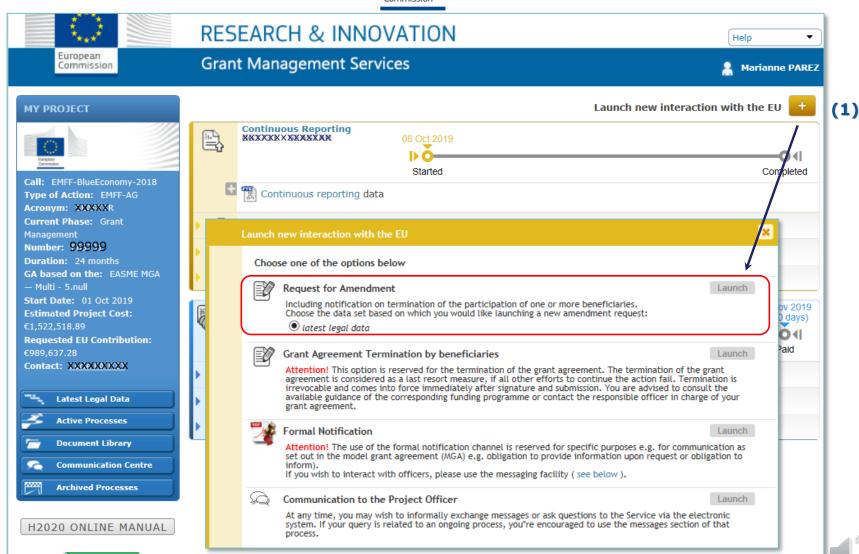
My notifications



Launch Request for Amendment

HOW TO



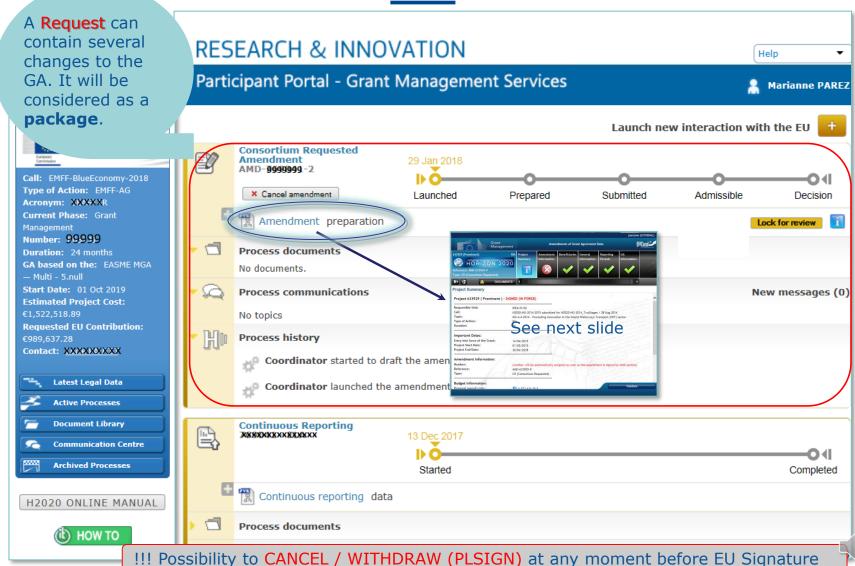




Consortium Requested Amendment → REQUEST ID



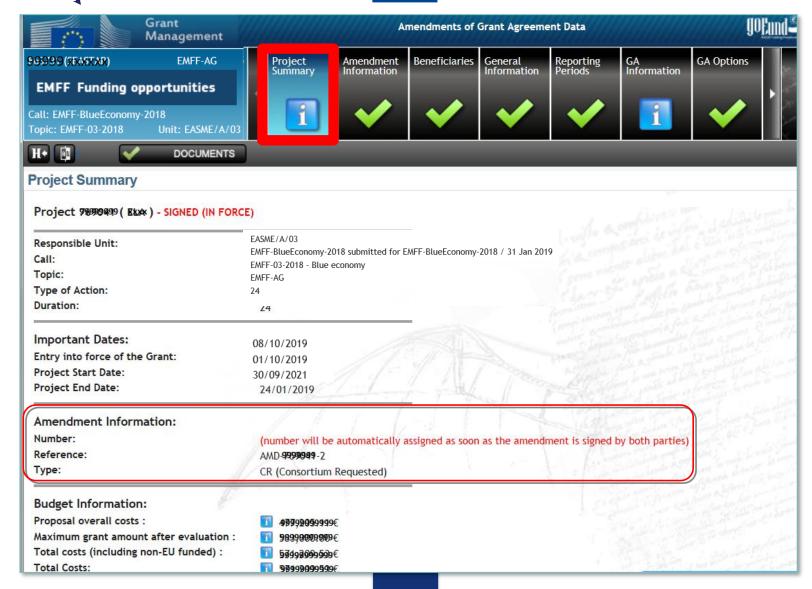
New Process created







"Project Summary " tab

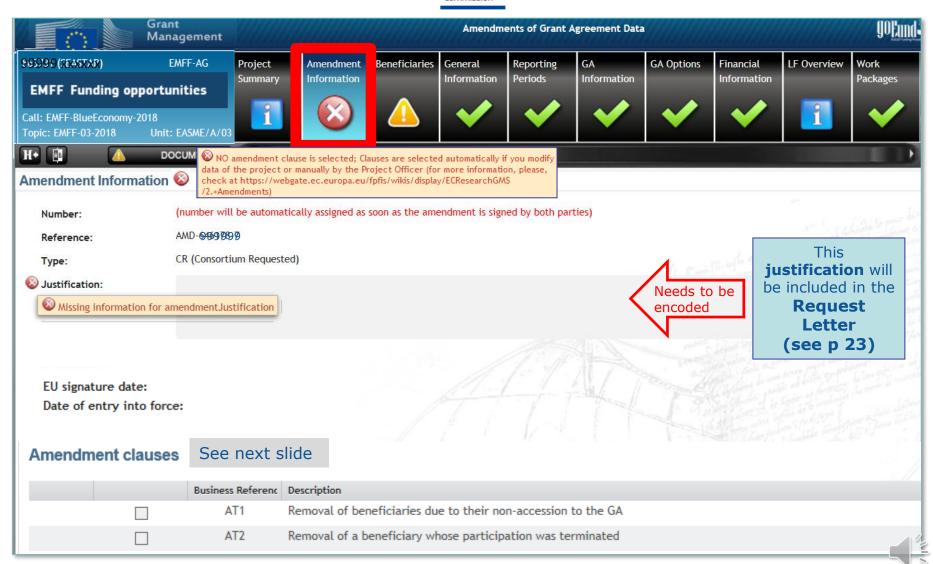




"Amendment Information" tab **UPPER PART (1)**



Encode the AMD Justification



European

"Amendment Information" tab LOWER PART (2)

Amendment CLAUSES



nendmen				
mendme	nt clau	ises		
		Business Refe	Description	
		AT1	Removal of beneficiaries due to their non-accession to the GA	
		AT2	Removal of a beneficiary whose participation was terminated (for other reasons	
		AT3	Addition of a new beneficiary	
		AT4	Change of beneficiary due to partial takeover	
		AT22	Change of the action's title and/or acronym	
		AT23	Change of the action's duration	
		AT24	Change of the action's starting date	
		AT25	Change of the reporting periods	
		AT37	Change concerning financial support to third parties	
	✓	AT38	Change of the pre-financing	
		AT39	Change of the pre-financing guarantee	
		AT40	Change of bank account for payments	
		AT51	Change of the dispute settlement forum	
			Change of Beneficiary Details (legal name, legal address, VAT,)	
			Change of legal status	
			Universal Transfer of Rights and Obligations	

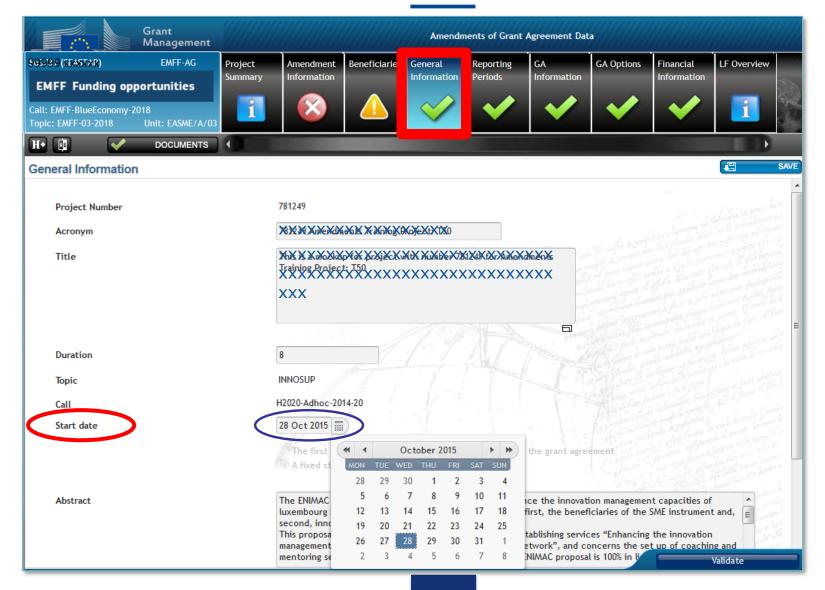
Amendment Clauses are automatically selected after editing data in the related tabs (see next slides)

	Business Refe	Description	
✓	AT21	Change of Annex 1 (description of the action)	FOR
	AT26	Resuming the action after suspension	
✓	AT31	Changes of Annex 2 (estimated budget of the action) and/or Annex 2a (additional information on the estimated budget - unit costs)	FORE
✓	AT32	Change of the maximum grant amount	
✓	AT34	Change to the action's estimated eligible costs	
	AT60	Change due to errors/mistakes	





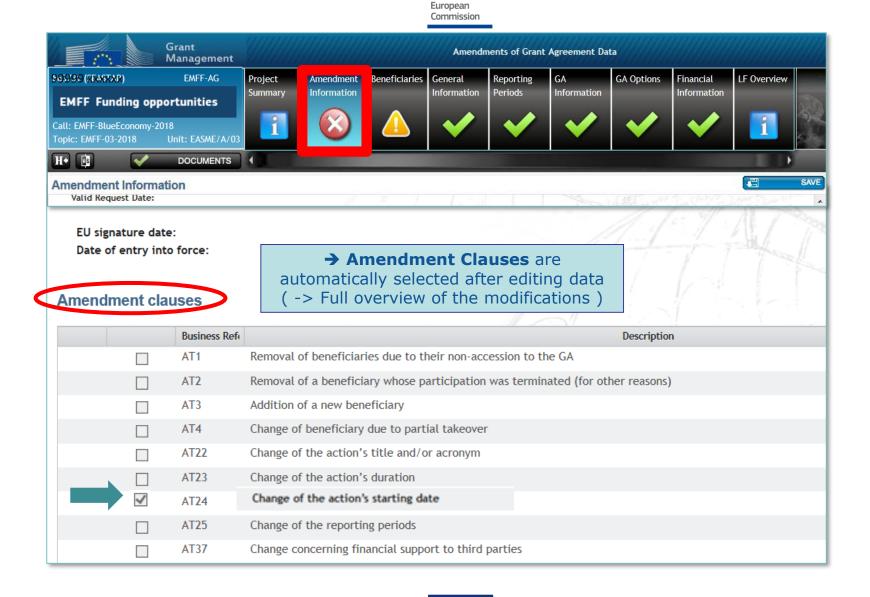
CHANGE OF START DATE (1) SAVE





"Amendment Information" tab
"LOWER PART"

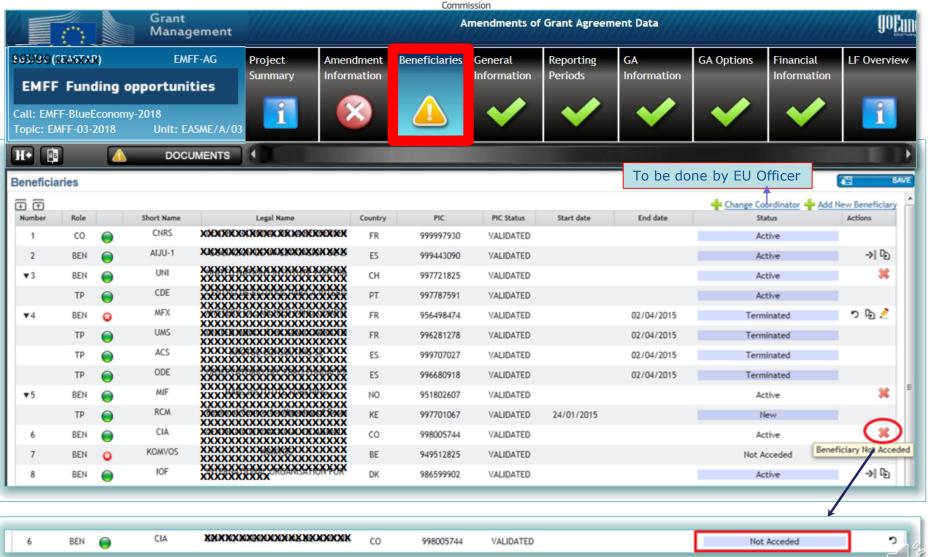
After Start date has been changed... (2)





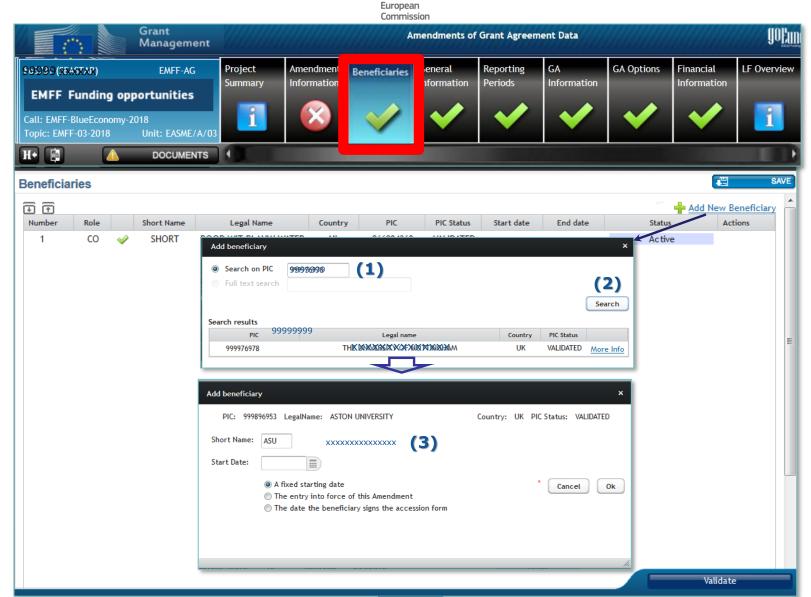


e.g. REMOVE BENEFICIARY BECAUSE NON- ACCESSION





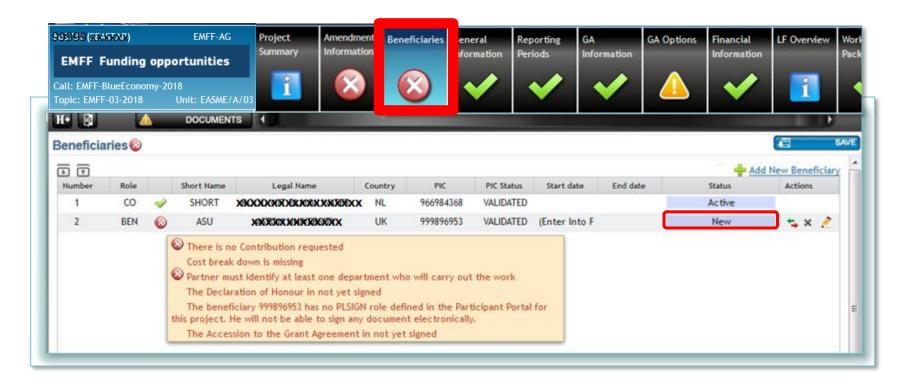
ADD NEW BENEFICIARY... (1)







NEW BENEFICIARY ADDED ...(2)



THE PLSIGN of the New Beneficiary has to sign the DoH (Declaration of Honour) & Accession Form before the PLSIGN (Coordinator) can sign and submit the Amendment Request !!!!!

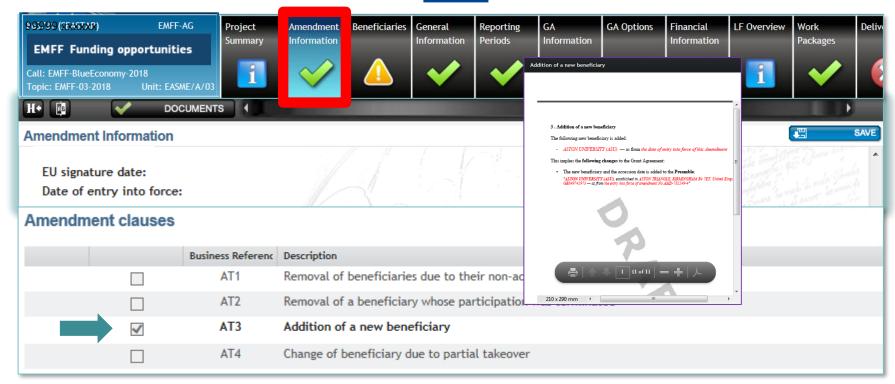


"Amendment information"

Amendment Clause automatically selected



ADDITION OF A NEW BENEFICIARY (3)

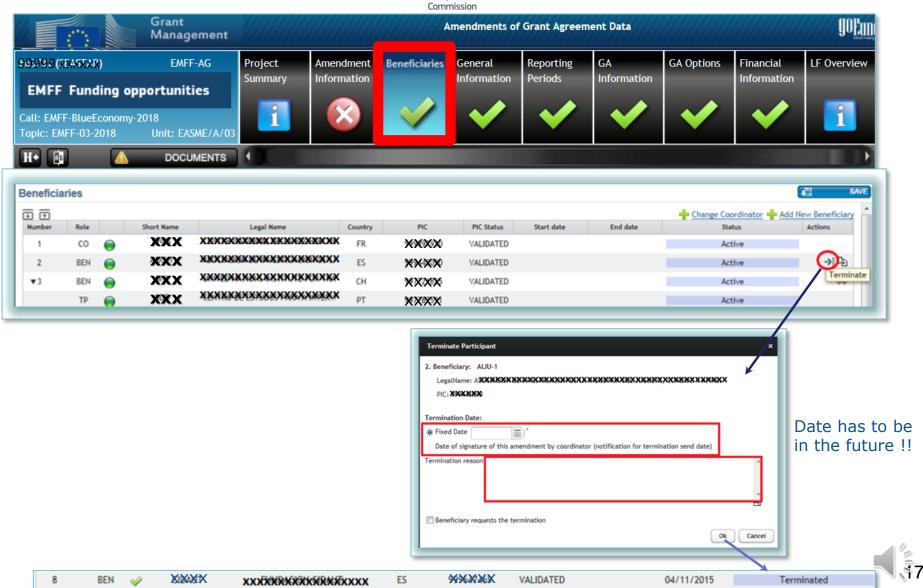




"Beneficiaries"



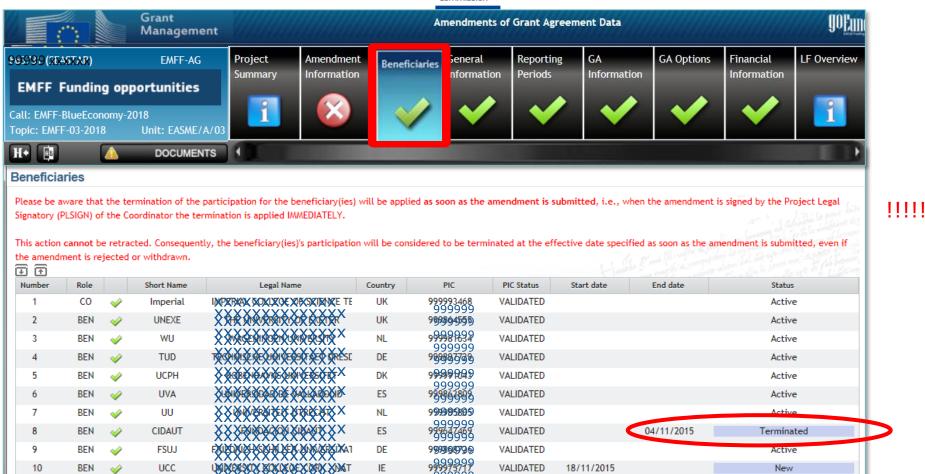
e. g. TERMINATION (1)



"Beneficiaries"



e. g. TERMINATION (2)

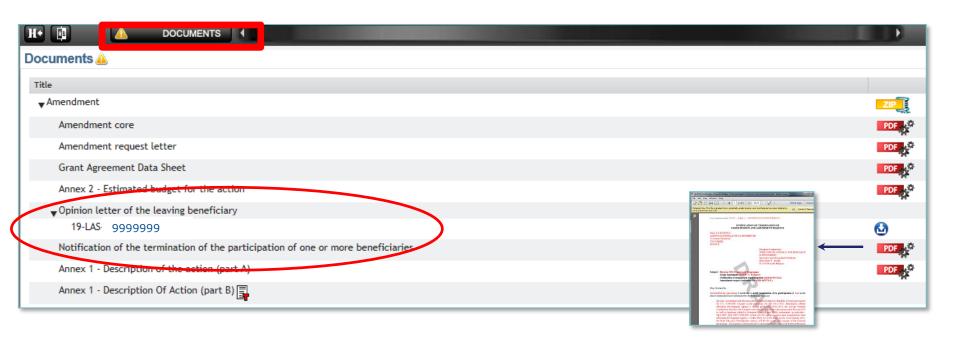




"Documents Terminated Beneficiary "



e. g. TERMINATION (3)





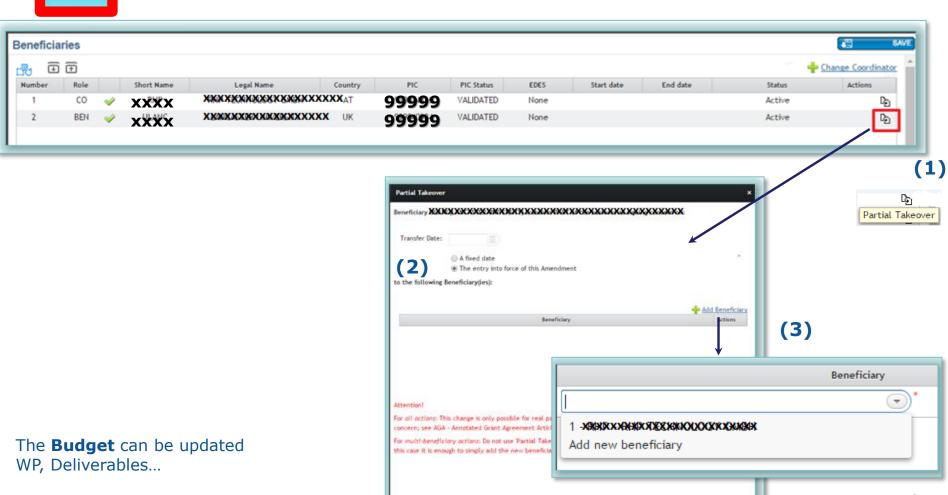
"Beneficiaries"



e. g. PARTIAL TAKEOVER

Ok



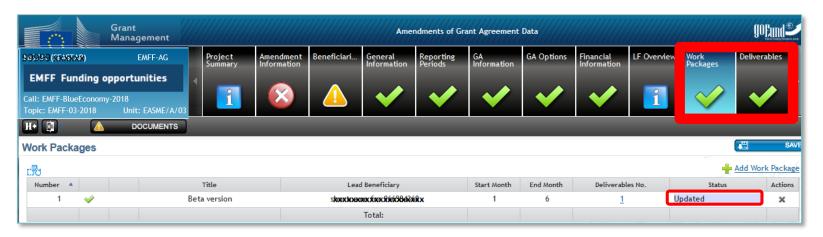


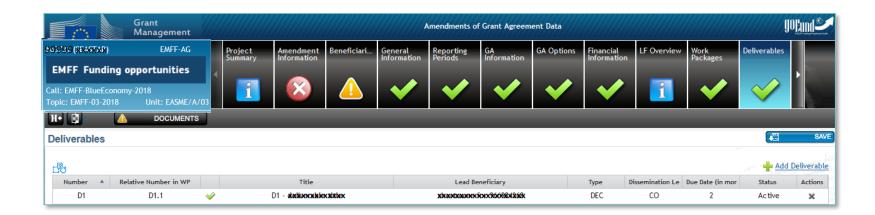
Cancel

"Work Packages / Deliverables"



Remove, modify, add new





Financial information

j) Income generated by the action

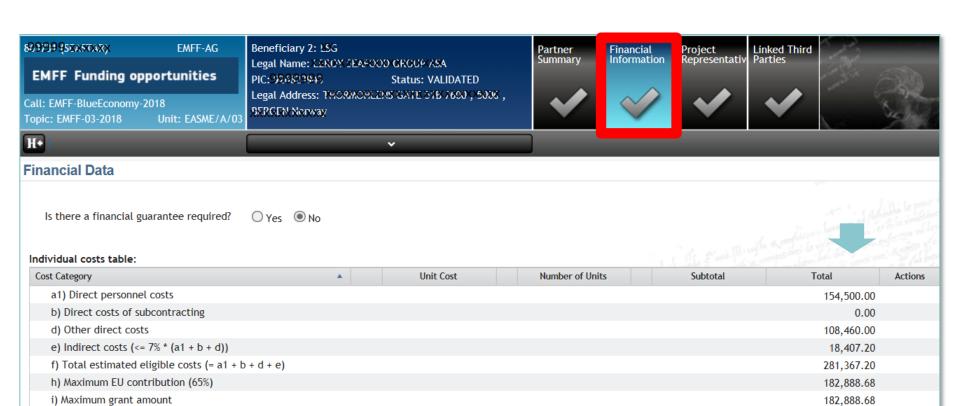
beneficiaries

l) Receipts

k) Financial contributions given by third parties to the



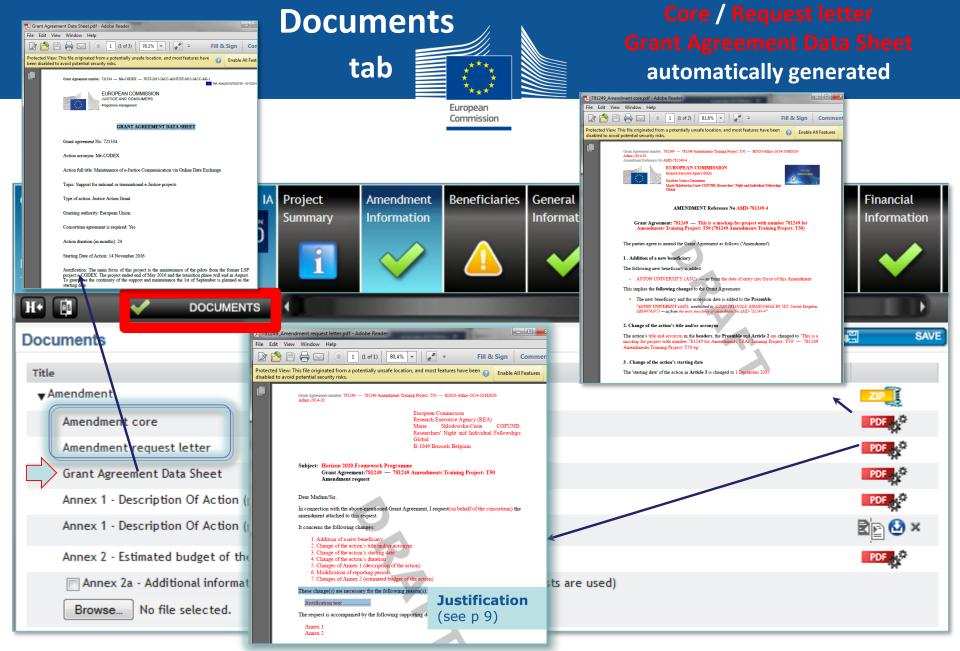
Encode amended amounts if needed



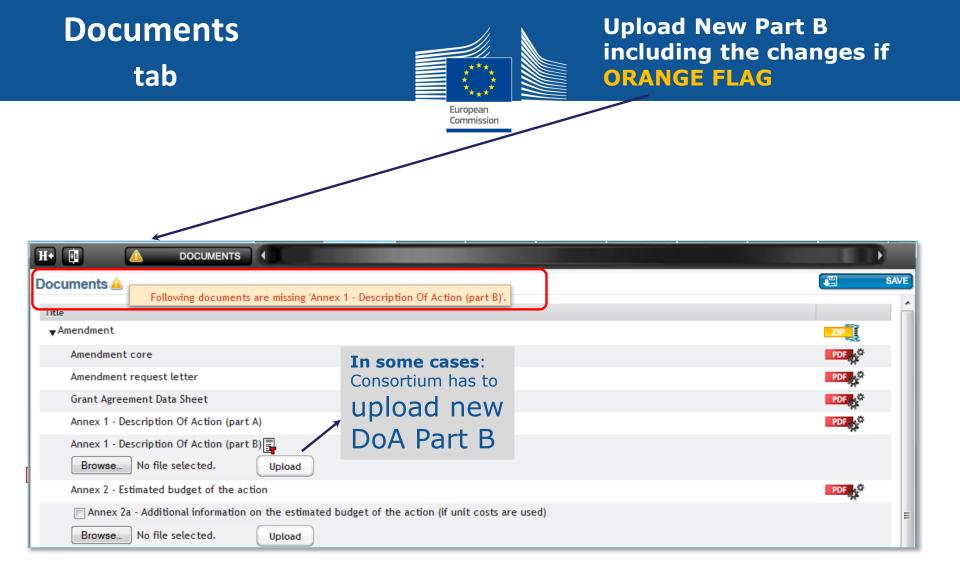
0.00

0.00

0.00







The Annex I part B includes also the annexes, e.g. detailed budget table, indicators, etc.

So if in the amendment Annex I part B is modified, also its annexes should be resubmitted even if there are no changes.



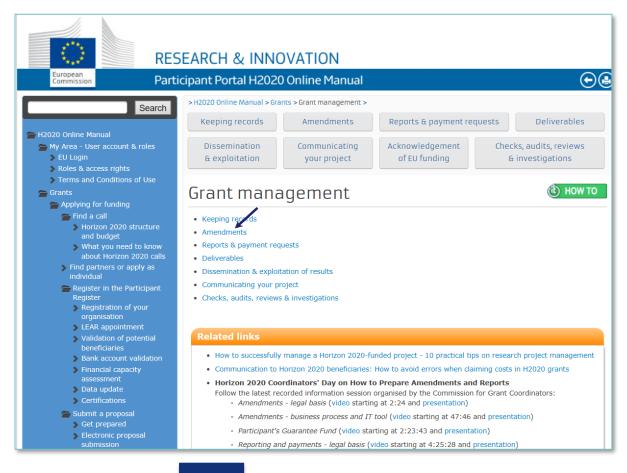
Assistance for the Amendment preparation



How to prepare an Amendment ?



https://webgate.ec.europa.eu/funding/display/ECResearchGMS/How+to+prepare+an+amendment

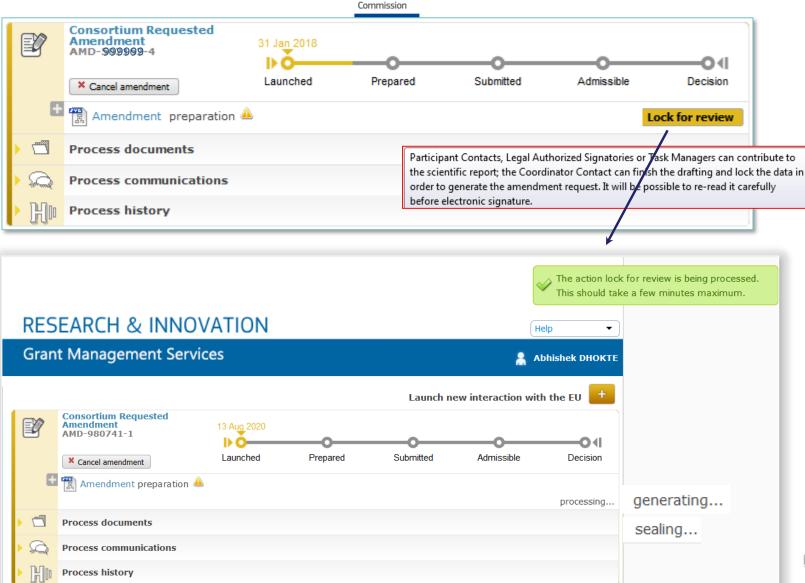




When Amendment Preparation "ready"



Lock for review (data locked)→ PDF GENERATED



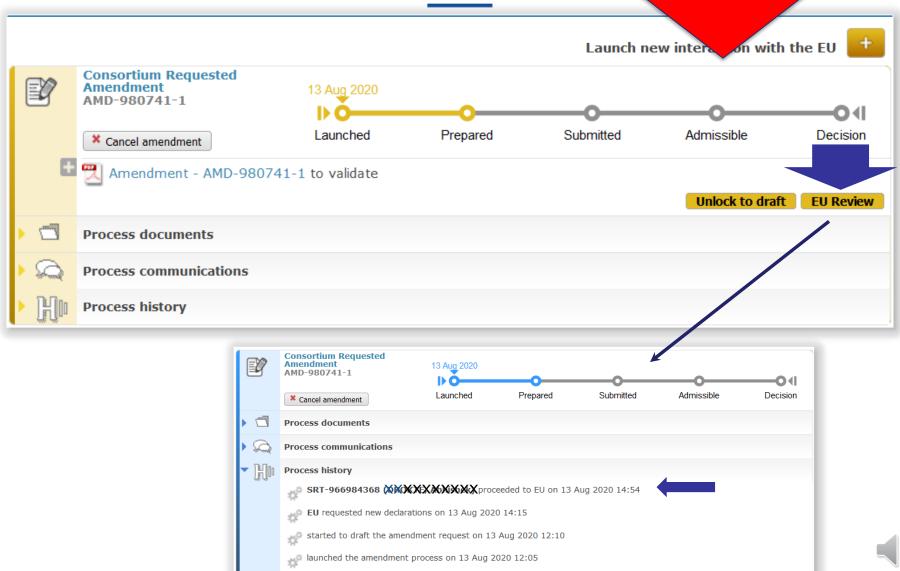


After locking the data



EU REVIEW

MANDATORY

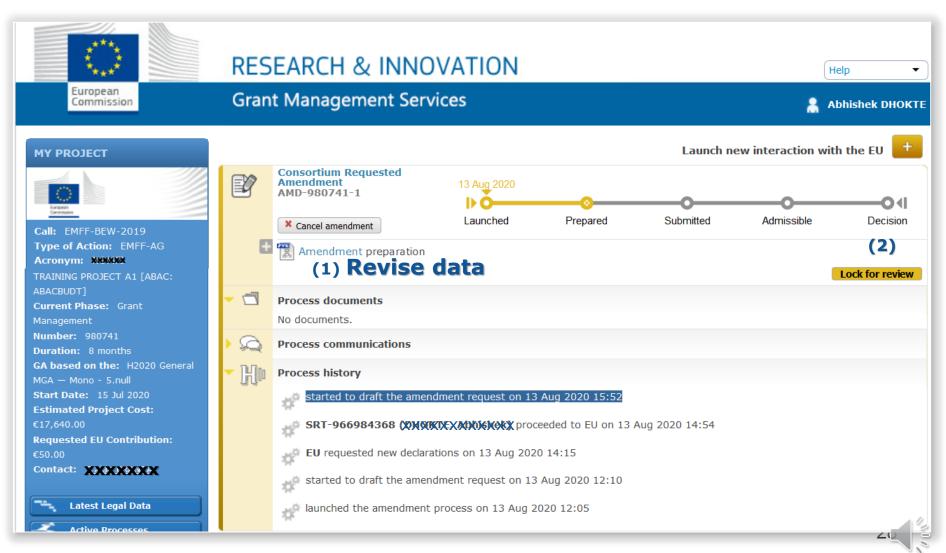




After revision by EU if EU Officer has rejected

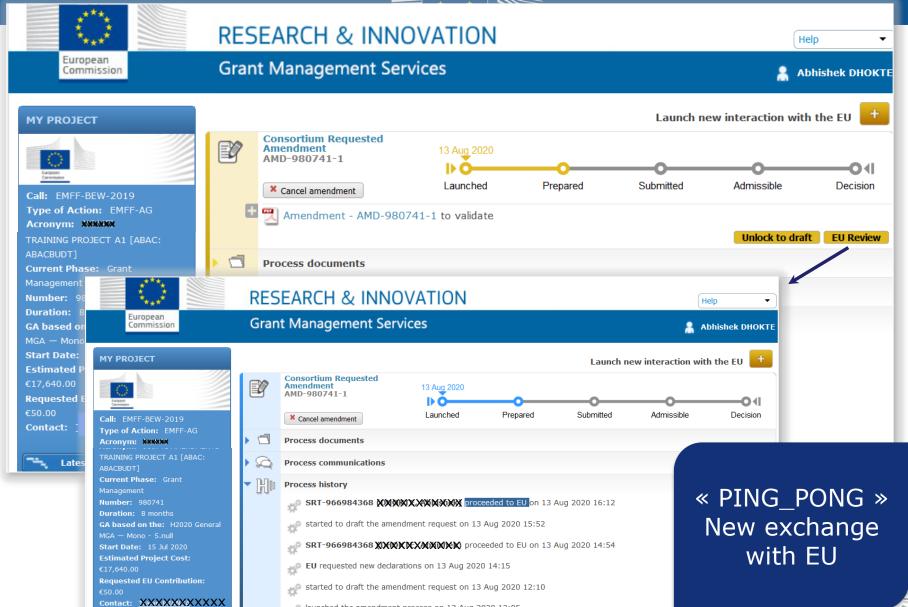


→ modify data, Lock for review then → EU Review



EU Review





launched the amendment process on 13 Aug 2020 12:05

Data validated by EU Officers



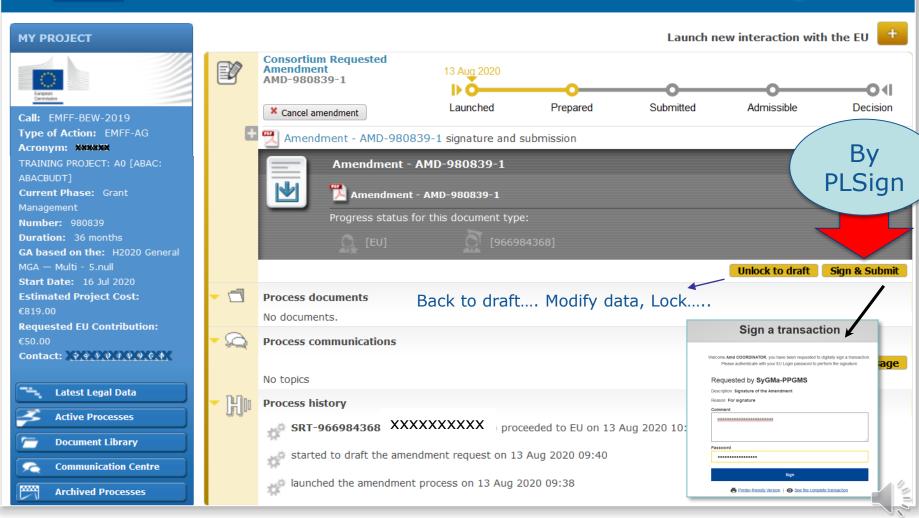


RESEARCH & INNOVATION

Grant Management Services

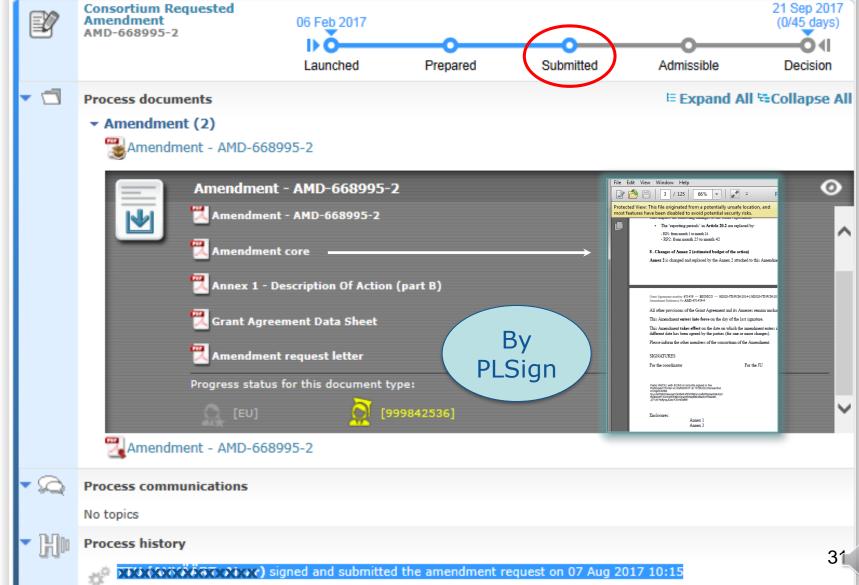


Help



AMD request submitted to EU





AFTER OFFICIAL SUBMISSION to EU...

Amendment Request can be:

- > Accepted (the whole) (see p 33, 34)
- > Rejected (the whole) (see p 35) (with comments)

Commission



REQUESTED AMENDMENT ADMISSIBLE NOTIFICATION European Commission





Amendment signed

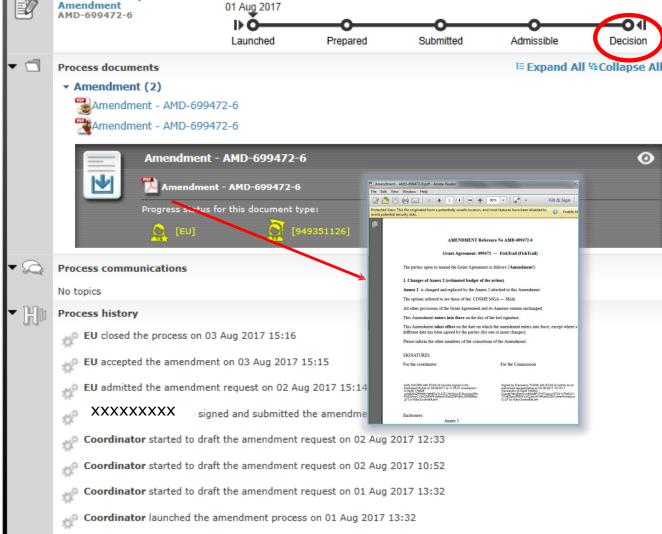
Consortium Requested



→ AMENDMENT CORE DOCUMENT E-SIGNED BY EU NOTIFICATION



HOW TO

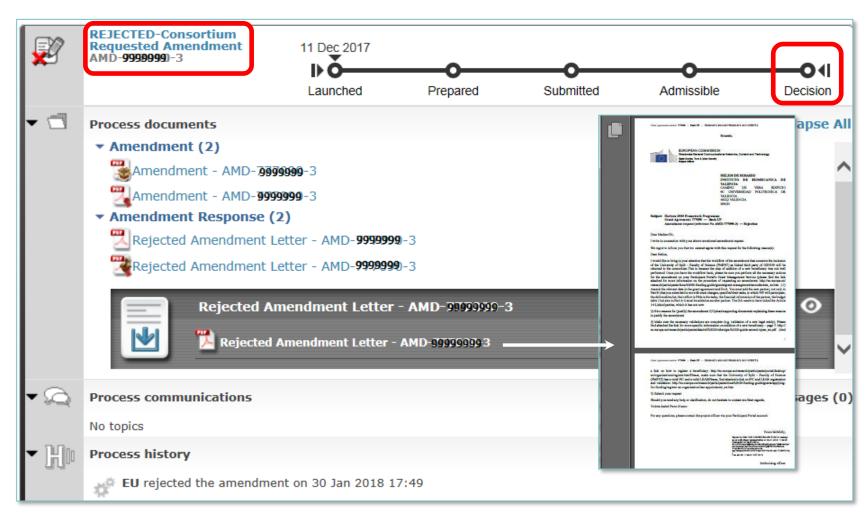




AMENDMENT REQUEST REJECTED

→ REJECTION LETTER RECEIVED







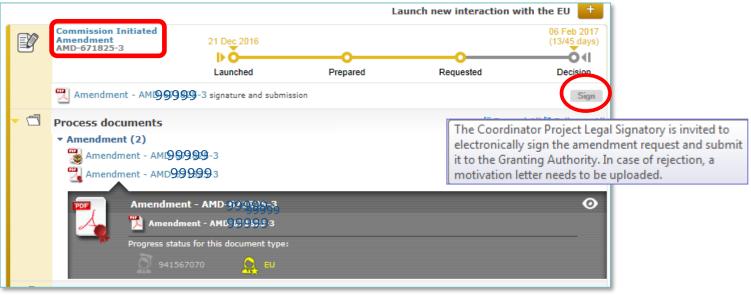


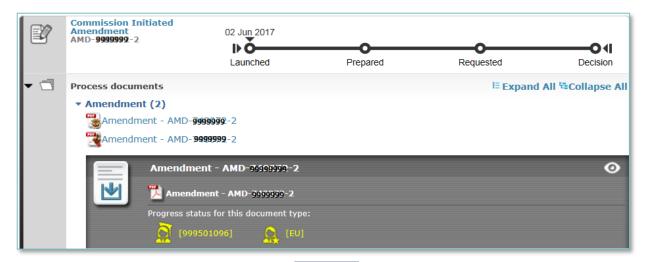
Amendments EU services initiated



COMMISSION INITIATED AMENDMENT









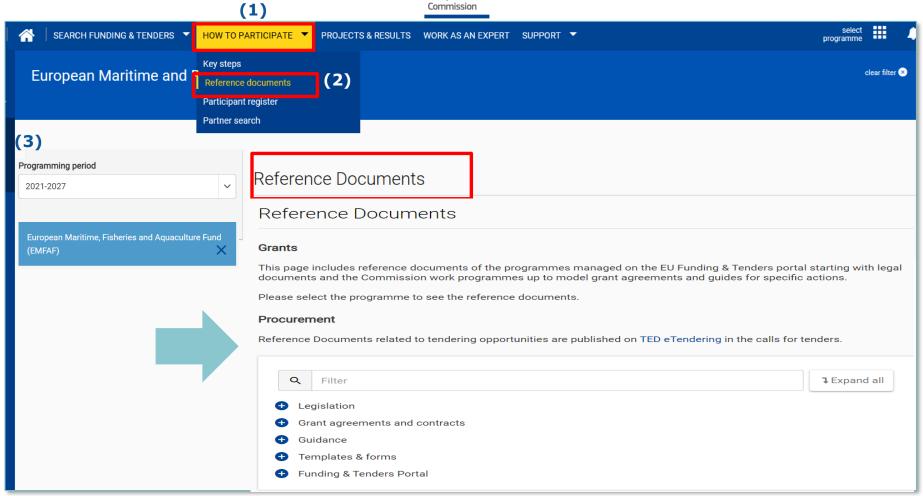


Support Help? On line manual



> HOW TO PARTICIPATE > Reference Documents







HELPDESK



