

## How to submit an excellent proposal: what are we looking for? Ulrike NUSCHELER, Zoé WILDIERS CINEA – LIFE Energy + Climate Unit



LIFE CET Info Day

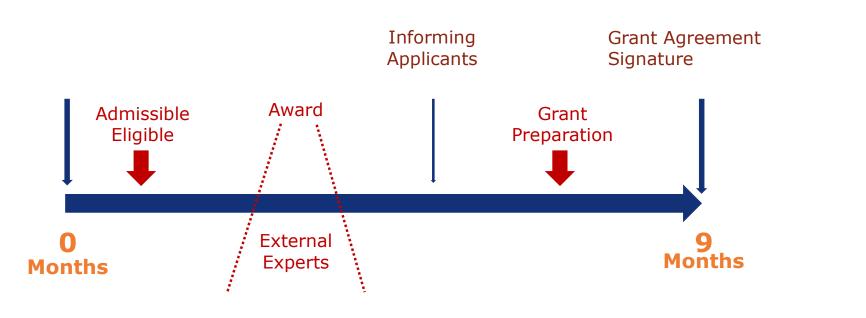
European Climate, Infrastructure and Environment Executive Agency 1 June 2023

## THE EVALUATION PROCESS 5 THINGS TO REMEMBER





#### 1. The process







#### 2. How does Funding & Tenders Portal work?

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SEARCH F	UNDING & TENDERS		CIPATE 🔻 PROJECTS & F	RESULTS WORK AS AN EXPERT	SUPPORT 🔻	i Get sta
LIFE-2023-CET	words only	Q	Funding and t	tenders (13)	ed help? 🛗 🐧 So	ort by: Submission status 🗸
GRANTS	<b>TENDER</b>	S		ce of Buildings - Creating the cor deeper, smarter, service- and dat RENO		Call for proposal Grant
Submission statu	IS			Programme for the	Status	Open for submission
~	~	~	Programme	Environment and Climate Action (LIFE)	Deadline model	single-stage
Forthcoming	Open for submission (13)	Closed	Type of action	LIFE Project Grants	Deadline date	16 November 2023 17:00:00 Brussels time
			Opening date	11 May 2023		Diusseis time
Programming peri		ж 🗸		Upskilling and reskilling interven ling stock and energy system int		Call for proposal Grant





#### SEARCH FUNDING & TENDERS 🔻 HOW TO PARTICIPATE 🔻 PROJECTS & RESULTS WORK AS AN EXPERT SUPPORT 💌

General information	Topic description					
General information	Objective:					
Topic updates						
Topic description	Electrification is expected to play a central role in buildings, in particular through the rollout of heat pumps for space heating, cooling and domestic hot water production. In the residential sector, the share of electricity in heating demand should grow to 40% by 2030 and to 50-70% by 2050. Heat pumps are one of the key technologies to meet this demand, contributing to the EU's 2030 and 2050 climate and energy targets. Although these technologies and the quality of installations have been improving, the upscaling of existing and the development of new supply chains are not rapid enough to prevent bottlenecks and ensure					
Conditions and documents						
Submission service	competitive pricing throughout the supply chain. As part of the REPowerEU plan <sup>[1]</sup> to phase out EU dependence on fossil fuels imports, the European Commission has called for doubling the EU's yearly pace of deployment of heat pumps and reaching 10 million heat pumps installed in the next five years across EU Member					
Topic related FAQ	States.					
Get support	show more					
Call updates						
	Topic conditions and documents					
Go back						
	Conditions					





Get sta

#### A SEARCH FUNDING & TENDERS 🔻 HOW TO PARTICIPAT

TE 🔽	PROJECTS & RESULTS
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PROJECTS & RESULTS	WORK AS AN EXPERT	SUPPORT	-	
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General information	Call documents:
Topic updates	Call document
Topic description	Standard application form – call-specific application form is available in the Submission System
Conditions and documents	Detailed budget table
Submission service	Participant information
Topic related FAQ	Standard evaluation form – will be used with the necessary adaptations
Get support	LIFE General MGA v1.0
Call updates	LIFE Work Programme 2021-2024
	LIFE Regulation 2021/783
Go back	EU Financial Regulation 2018/1046
	Info session recordings and presentations





General information	Start submission
Topic updates	
Topic description	No submission system is open for this topic.
Conditions and documents	
Submission service	Topic related FAQ Search
Topic related FAQ	
Get support	Q Under call LIFE-2022-CET, topic LIFE-2022-CET-HEATPUMPS, what is meant by "hybrid renewable heating and cooling systems"? Any heat pump used for space and/or hot water production combined with other renewable heating systems, e.g. a biomass boiler or a solar thermal
Call updates	collector.
Go back	Under call LIFE-2022-CET, how many partners are needed to submit a proposal? For topics LIFE-2022-CET-LOCAL, LIFE-2022-CET-POLICY, LIFE-2022-CET-EE1st, LIFE-2022-CET-DEEPRENO, LIFE-2022-CET-BUILDPERFORM, LIFE-2022-CET-BUSINESS, LIFE-2022-CET-DH, LIFE-2022-CET





#### SEARCH FUNDING & TENDERS 🔻 HOW TO PARTICIPATE 🔻 PROJECTS & RESULTS WORK AS AN EXPERT SUPPORT 🔻

	Single Stage 17	may 2022	To November 2022 17.00.00
General information			Brussels time
Topic updates	Topic updates		
Topic description	Topic updates		
Conditions and documents	Mar 20, 2023 3:30:27 PM		
Submission service	CALL UPDATE: FLASH EVALUATION RESUL	<u>[S</u>	
Topic related FAQ	EVALUATION results		
Get support	Published: 17.05.2022 Deadline: 16.11.2022		
Call updates	Available budget: 98 000 000 EUR		
≝ Go back	The results of the evaluation are as follows:		





### 3. Structure of a proposal

Mandatory annexes:

Part A	Part B	Part C	Detailed budget table	Participant information
Structured administrative information	Narrative technical project description	Key Performance Indicators	<ul> <li>Excel template incl. subcontracting,</li> </ul>	<ul> <li>Participant, key staff, previous</li> </ul>
<ul> <li>Generated by IT system</li> </ul>	<ul> <li>Template to be uploaded as PDF, max.</li> <li>65 pages, font min.</li> <li>Arial 10!</li> </ul>	<ul> <li>To be completed directly online</li> </ul>	other direct costs	actions, affiliated entities / associated partners
* * * * * <i>Lbe</i> * * * *	,	Optional Annexes Where relevant, e.g. etters of support		European Commission

#### 3. What is the structure of the proposal?

#### TABLE OF CONTENTS

ADMINISTRATIVE FORMS (PART A)
TECHNICAL DESCRIPTION (PART B)
COVER PAGE
PROJECT SUMMARY
1. RELEVANCE
1.1 Background and general project objectives
1.2 Specific project objectives
1.3 Compliance with LIFE programme objectives and call topic
1.4 Concept and methodology
1.5 Upscaling results of other EU funded projects (n/a for concept note)
1.6 Complementarity with other actions (n/a for concept note)
1.7 Synergies and co-benefits with other LIFE sub-programmes (n/a for concept note)
1.8 Synergies and co-benefits with other EU policy areas (n/a for concept note)
2. IMPACT
2.1 Ambition of the impacts
2.2 Credibility of the impacts
2.3 Sustainability of project results
2.4 Exploitation of project results (n/a for concept note)
2.5 Catalytic potential: Replication and upscaling
3. IMPLEMENTATION
3.1 Work plan
3.2 Work packages and activities (n/a for concept note)
Work Package 1
Work Package
Timetable (n/a for concept note)
3.3 Stakeholder engagement
3.4 Impact monitoring and reporting (n/a for concept note)
3.5 Communication, dissemination and visibility (n/a for concept note)
4. RESOURCES
4.1 Consortium set-up
4.2 Project management (n/a for concept note)
4.3 Green management (n/a for concept note)

4.4 Budget (n/a for concept note)
4.5 Risk management (n/a for concept note)
5. OTHER
5.1 Ethics
5.2 Security
6. DECLARATIONS
ANNEXES





## 4. How to pass the eligibility check?!!!!

#### **Admissibility**

- Submitted before deadline & electronically
- Complete & using the forms/templates provided
- Readable (no smaller than Arial 10) printable (A4)
- Max 65 pages (including the instructions)

#### Eligibility

Eligible participants, coordinator from eligible country

Consortium composition!!!

□Eligible activities i.e. in scope!!!

Geographic location

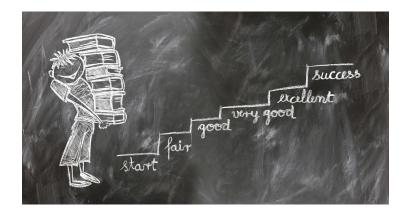






#### 5. What are the award criteria?

- Relevance (0/20)
- Impact (0/20) 150%
- Quality (0/20)
- Resources (0/20)



• Total score on 90 with min. 10/20 per criterion and min. 55/90 overall



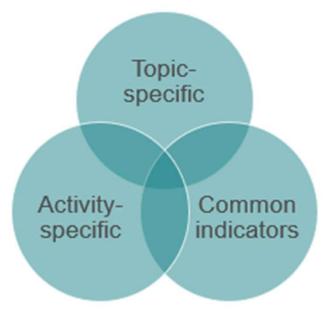


#### Impacts + Indicators I

Proposals should demonstrate how project results will contribute to the expected impacts.

They should:

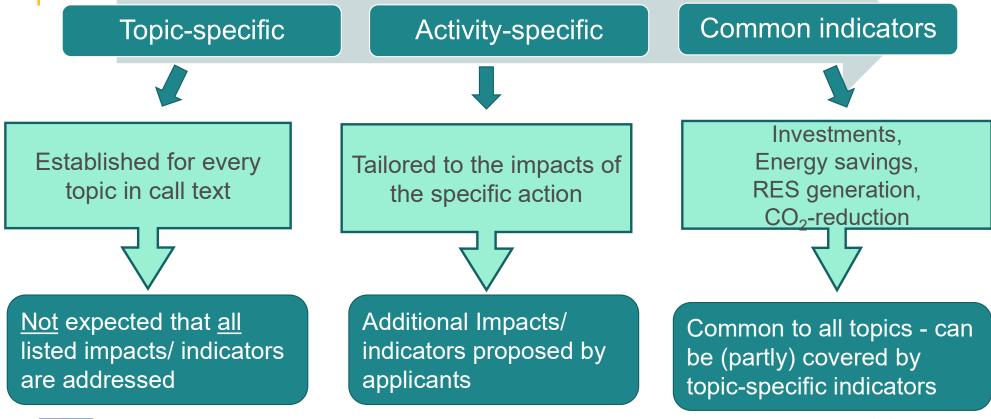
- quantify impacts using the provided topicspecific indicators - where relevant;
- propose additional indicators which are specific to the proposed activities (activityspecific);
- 3. Address impacts related to **common indicators** for the LIFE-CET subprogramme.







#### Impacts + Indicators II



European Commission



#### Impacts + Indicators III

- Proposals should present the starting point + underlying assumptions, and establish clear links between results and expected impacts;
- The results and impacts should be quantified for the project duration
   + for 5 years after the project end.

#### **11 LIFE-CET-specific KPIs – KPI-webtool**

- Application Form Part C
- If selected: Projects will be asked to report impacts in a specific <u>LIFE KPI webtool</u>.





#### 7 TIPS TO SUCCEED





#### 1. Start early ... start now!

Call opening: 11 May 2023

Submission deadline: 16 November 2023







#### 2. Read the relevant information

- LIFE Clean Energy Transition Call Document LIFE-2023-CET, topic description, eligibility and admissibility conditions, list of countries, financial & operational capacity, evaluation criteria and procedure, scoring and thresholds, etc.
- Submission forms and templates: essential forms and guides to draw up and submit your proposal
- Info session recordings and presentations (following the Info Day)
- Portal Online Manual (for processes)
- Portal FAQ for your topic of interest







### 3. Choose your idea, structure it well & stick to it!

Ask yourself if you have:

- a project idea/ objective that is in scope of one of the topics?
- a clear **understanding** of the current (research or market) situation and your starting point?
- a clear idea of how to translate the objective **into a concrete activity**?
- a clear idea of the target group(s)?
- a clear path to make a difference what impact do you want to have?







### 4. Build a good consortium

- Be consistent consortium needs to match objectives & target groups
- Complementarity combine diverse competences and backgrounds, but following a logic
- Each partner needs to have a relevant expertise and a relevant role
- **Specific role** must be reflected also in the allocation of resources; no random shares of the budget
- Involve partners in the preparation agree on a plan for input; avoid surprises after submission
- ! Do not cover the EU map or extend the consortium artificially







#### 5. Create a budget

- Define your budget 'bottom-up'
- First describe the tasks then allocate resources then calculate the budget
- Check consistency regularly while advancing:
  - appropriate weight of resources across work packages and tasks
  - appropriate resources across partners.







## 6. When writing your proposal...

#### ...create a thread:

- Fine-tune your project idea and make it match your target group
- Define the **delta** of your project what will change through your project?
- Think about your **methodology** define the main **working steps** and the interlinkages between them
- **Communication & dissemination:** what, for whom, how, how often, for what purpose you do it?





Star



### 7. Final polishing

- Check the completeness of the proposal
- Check consistency of your description of activities and budget
- Ask an 'informed outsider' for critical reading and feedback
- <u>If</u> you have the chance, have a native speaker check the English







#### Some lessons learnt

- Clear focus, not trying to address too many aspects/ areas of work
- Check carefully whether it is allowed and/ or encouraged to address more than one area/ aspect (or sub-scope)
- Concrete activities need to be presented in detail; avoid redundancies and high-level descriptions
- Proposed activities need to define a clear starting point (e.g. existing gaps)
   + explain the context (including policy, market, technological)
- Proposed activities need to credibly lead to concrete achievements and impacts
- Clear and targeted stakeholder engagement strategies are essential





#### Information sources and support

$\leftarrow$ $\rightarrow$ C $\bigcirc$ https://ec.europa.eu/info/funding-tenders/opportunities/portal/screen/support/support							
European Commission Funding & tender opportunities Single Electronic Data Interchange Area (SEDIA)							
SEARCH FUNDING & TENDERS 🔻 HOW TO PARTI	icipate 🔻 pro	JECTS & RESULTS WORK AS AN EXPERT	PPORT 🔻				
Programme for the Environment and Clima	ate Action (LI	FE)					
Support overview							
D Support overview	Popular su	pport topics					
	Grants	Tenders					
Guidance & Manuals	Online manual	EU Login	P FAQ				
FAQs     How to change the EU Login account details?							
Helpdesk & Support Services	•	What is a LEAR (Legal Entity	۶				

as well as...

- LIFE Info Days!
- LIFE CET mailbox: <u>CINEA-LIFE-</u> <u>CET@ec.europa.eu</u>

#### **Project databases**

- CORDIS for H2020
- Information portals: BUILD UP, ManagEnergy
- CINEA Clean Energy newsletter (Register for updates and success stories)



We encourage you when completing and submitting your application form to proactively give access and request support from your LIFE National Contact Point





## Work as an expert!

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Submission statu	s	~	Programme	Programme for the Environment and Climate Action (LIFE)	Status Deadline model	Open for submission single-stage
Forthcoming Open for submission Closed (13)		Type of action     LIFE Project Grants     Deadline date       Opening date     11 May 2023		Deadline date	16 November 2023 17:00:00 Brussels time	





30 years of bringing green ideas to LIFE

#### Keep in touch with us





# Thank you



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