

PUBLIC SECTOR LOAN FACILITY

under the Just Transition Mechanism

Info Day



9 February 2023



#PSLF #JTM #JustTransition #CINEA_EU

Agenda

- 10:00 **Introduction – Main features of the public sector loan facility**
Sabine Vandermotten, Deputy Head of Unit, DG REGIO
- 10:10 **PSLF Loan Component – EIB solutions to facilitate grant access**
Matthieu Bertrand, Head of Unit, EIB
Matteo Lechner, Mandate Officer, EIB
- 10:20 **How to benefit from advisory support?**
Miha Švent, Adviser, Advisory Hub, EIB Advisory Services
- 10:30 **How to apply for an EU grant?**
Daria Taurisano, Project Management Coordinator, CINEA
- 10:40 **How to submit a proposal in eGrants?**
Eleni Chronopoulou, Evaluation Manager, CINEA
- 10:50 **How to fill in the Simplified Business Plan and Financial Information File?**
Gauthier Clar, Senior Financial Engineering Manager, CINEA
- 11:00 **Q&A session**
Slido #JTMPSLF2023



Slido #JTMPSLF2023

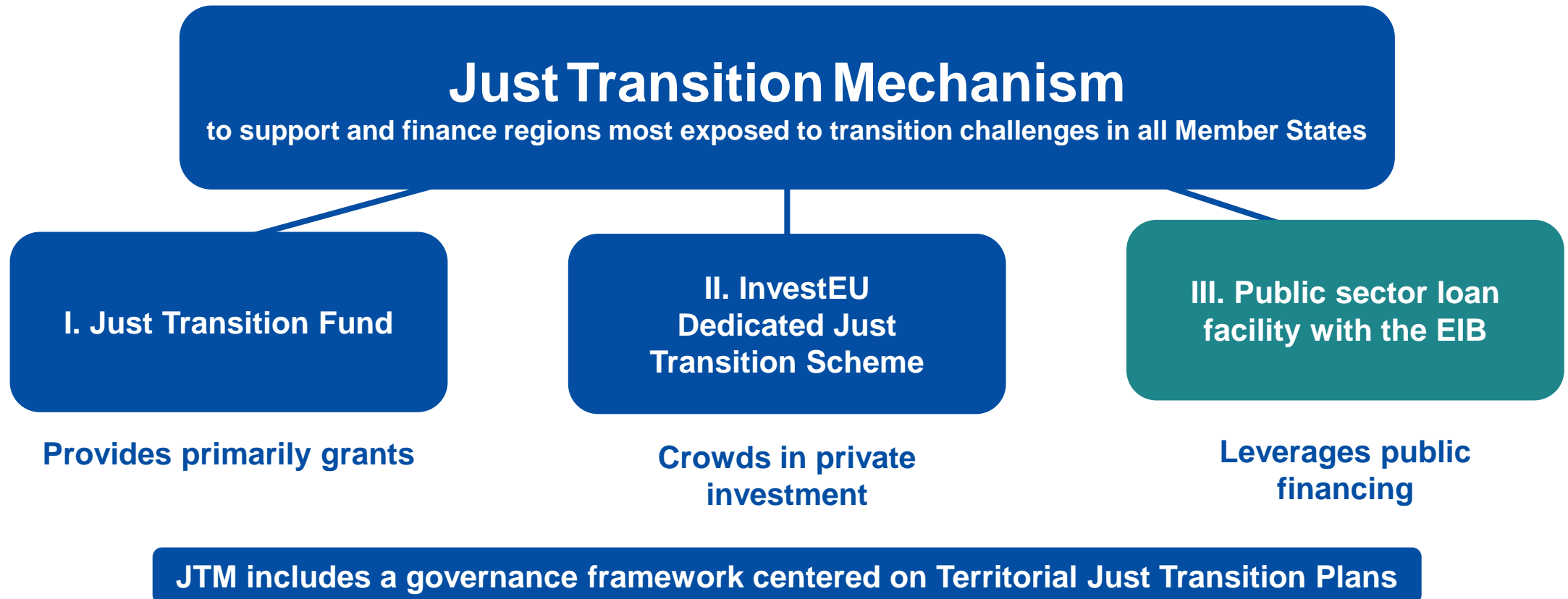


Main features of the Public Sector Loan Facility

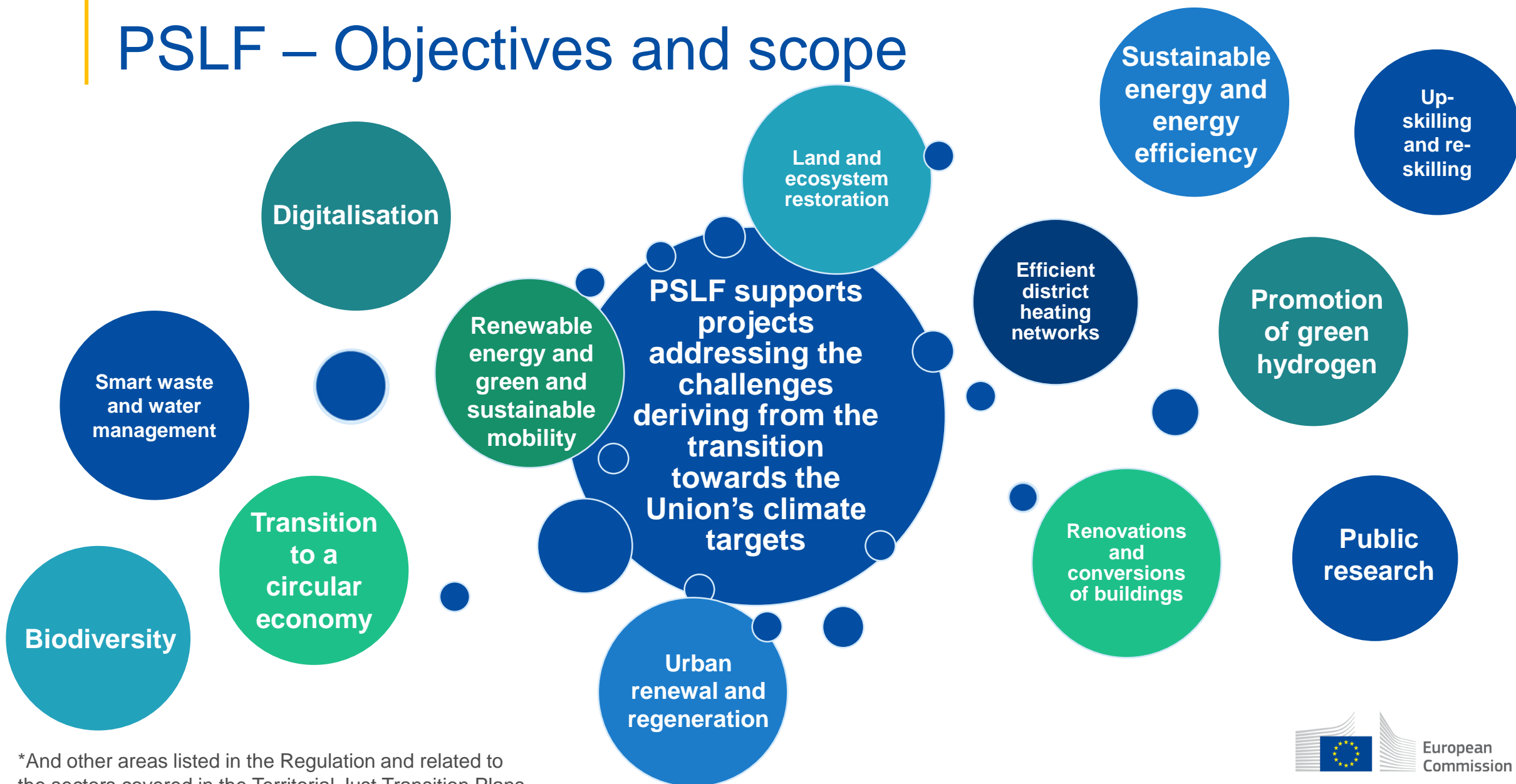
Sabine Vandermotten, Deputy Head of Unit, DG REGIO

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Just Transition Mechanism



PSLF – Objectives and scope



*And other areas listed in the Regulation and related to the sectors covered in the Territorial Just Transition Plans

PSLF – Blending facility

PUBLIC SECTOR LOAN FACILITY IS A BLENDING FACILITY	
GRANT (up to EUR 1.459 billion) from the European Commission	LOAN (up to EUR 10 billion) from the European Investment Bank
DG REGIO	EIB
<ul style="list-style-type: none">• Adopts work programmes• Evaluates the proposals in respect of the grant (jointly with CINEA)• Adopts award decisions	<ul style="list-style-type: none">• Evaluates the applications in respect of the loan• Prepares and manages the financing agreements• Monitors the loan
CINEA	
<ul style="list-style-type: none">• Organises the call and evaluates the proposals (jointly with DG REGIO)• Monitors technical/financial implementation of projects• Manages communication actions	

PSLF – Main features

Beneficiaries

Public sector entities
(including private law bodies
with a public service mission)



Financing not linked to costs

The grant is a percentage of the loan -
15% or 25% in less developed regions
*Grants cannot be disbursed before the EIB
financing agreement is signed



Geographical scope

Projects must benefit a territory
identified in an adopted TJTP
(even if not located in such
territory)



Budget

National shares until end of 2025
*For more information, go to [CINEA
webpage](#)



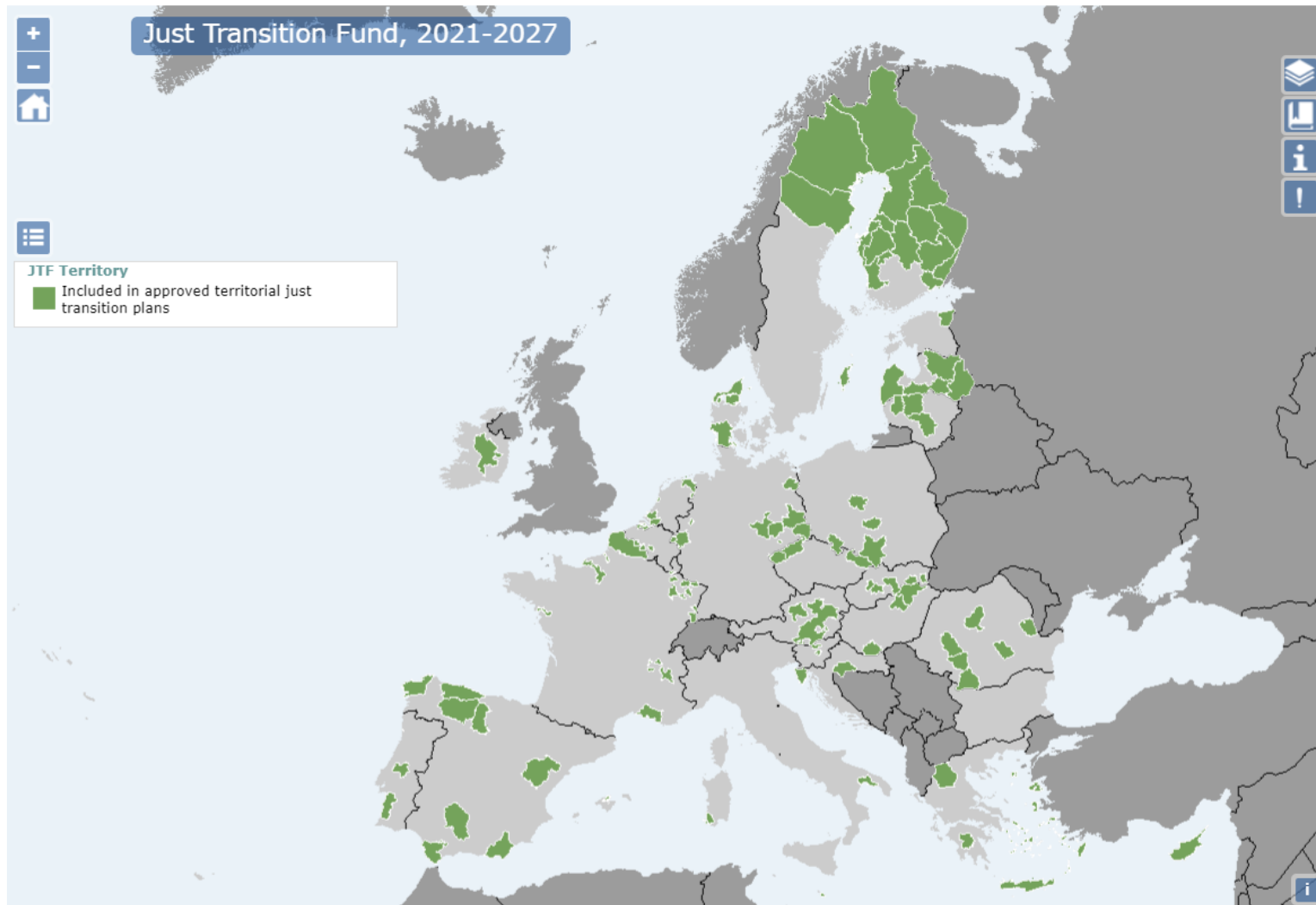
Advisory support

EUR 35 million

*Apply for advisory support here: [InvestEU Advisory Hub](#) website)



Territorial Just Transition Plans



Consult the relevant Territorial Just Transition Plan on the [Just Transition Platform](#) and on CINEA website: [Investment areas](#)

PSLF Loan Component – EIB solutions to facilitate grant access

PSLF Infoday 2

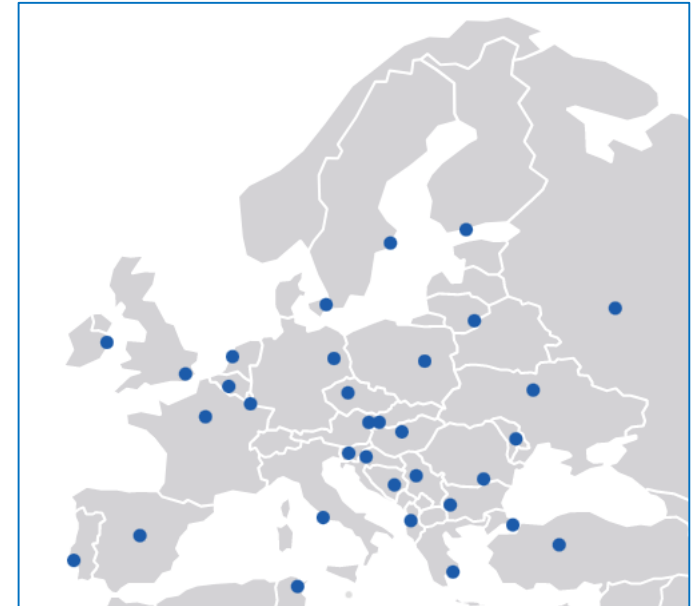
Matthieu Bertrand – Head of Unit

Matteo Lechner Zirknitzer – Mandate Officer

BPMM – Mandate Management division

EIB Geographical reach

- The EIB covers the EU Public Sector mainly out of Luxembourg, however,
- a network of External offices in EU MS provides for an extensive institutional coverage.
- Public Sector counterparts have several entry point.
- Project teams proactively reach out to promoters, to help assessing financing opportunities (or Advisory, as relevant).
- First contact may happen also via eib.org website.



Getting a Loan from EIB – Preliminary steps

- The EIB is the **sole Financing Partner of the PSLF.**
- The lending element provides a **large leverage to mobilise substantial investments.**
- Getting a loan is a mandatory step to benefit from the grant component.
- The EIB offers several solutions to Promoters that want to access PSLF.

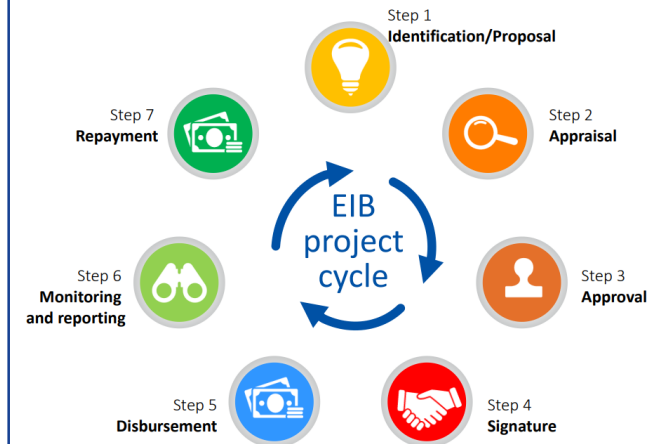
EUR 6.5bn
Mobilised
Resources

Up to EUR 10bn
EIB Loans

EUR 1.5bn
Grants

The EIB Project Cycle & Grant Application

- EIB financing **should be contacted as early as possible in the process.**
- EIB confirms a project is eligible for PSLF **only when a Loan Request is signed**, i.e. on the basis of a well identified project.
- Advisory support available through the InvestEU Advisory Hub for project development and to build up promoters' capacities, with a **dedicated PSLF envelope.**
- **EIB financing share go beyond 50% of the investment costs** for projects in Less Developed Regions and Transition Regions, while respecting limits on EU and EIB combined support (i.e. max 90% of project costs).



EIB Products – Dealing with Project size

Disclaimer:
The amounts for framework loans indicated on this slide were updated on 13/2/2023 and differ from the amounts presented during the Info Day held on 9/2/2023.

Suitable for larger projects and beneficiaries

Suitable for smaller projects / beneficiaries

Investment Loans

Typically for large stand-alone projects

Project cost > EUR 25m

Loan > EUR 12.5m

Suitable for specific project (mature)

Single Promoter = Applicant

Framework Loans

Typically for large programmes

Project cost > EUR 25m (*)

Loan > EUR 12.5m (*)

“Sub-projects” range EUR 50k-12.5m (**)

Suitable for Investment Programme (Tranches, many “sub-projects” and multisector)

One or more borrowers potentially allowed by design, can be “Coordinated”.

Intermediated Loans

Leveraging on local banks & institutions

Project cost in range EUR 6-25m

Loan range EUR 3-12.5m

“Sub-Projects” managed at FI level as part of a larger EIB financing.

Single Promoter

Promoter = Applicant

Before applying to the Grant, the Promoter should have signed the loan with the FI.

* The value as shown can be also considered on the basis of a tranche of the EIB financing

** Upper limit valid for Coordinated FL, due to Financial Regulation limitations.

EIB Projects – Real-life example

INVESTMENT LOAN – TRAMWAY on the coast

- Loan amount: up to EUR 70m (Project Cost = EUR 150m)
- Implementation period : 2023-2026
- Promoter and Borrower: Large Municipality (Grant Applicant)
- Project Description: financing of the extension of the main tramway line connecting the centre with some peripheral areas of the city.

Assessing PSLF eligibility:

- Grant Amount (@15%) – up to EUR 10.5m
- Grant Application – by the Promoter, for the full amount of the loan
- Timing for the Application – once the EIB has pre-appraised the project and defined a stable loan structure

EIB Projects – Real-life example

FRAMEWORK LOAN – REGIONAL INFRASTRUCTURE project (Central Europe)

- Loan amount: up to EUR 30m (Project Cost = EUR 70m)
- Implementation period : 2021-2024
- Promoter (and Borrower): Region
- Project Description: 109 “small” investments implemented under the investment programme of the region, to improve the regional infrastructure in a multi-sectorial environment.
- Eligible sectors: transport, education, culture, social care, public administration and environmental protection.

Assessing PSLF eligibility (for ease, 100% eligible – but possibility to have a wider scope of EIB loan):

- Grant Amount (@25%) – up to EUR 7.5m (or lower, depending on the investments’ eligibility)
- Grant Application – at the level of the Promoter, for the full amount of the eligible investments
- Timing for the Application – once the EIB has defined the portion of investments eligible under PSLF

EIB Projects – Real-life example

COORDINATED FRAMEWORK LOAN – SOCIAL HOUSING project (Western Europe)

- Loan amount: up to EUR 800m (Project Cost > EUR 1.5bn)
- Implementation period : 2022-2026
- Promoter: Region (Grant Applicant)
- Borrowers: 63 Social Housing Associations
- Project Description: financing will be supporting Energy Efficiency (retrofitting and construction) in public social housing via a major investment programme to be implemented through the Housing Associations in the region.

Assessing PSLF eligibility (@ 20% of sub-projects):

- Grant Amount (@15%) – up to EUR 24m (depending on the final investments' eligibility)
- Grant Application – at the level of the Promoter, for the full amount of the eligible investments
- Timing for the Application – once the EIB has defined the portion of investments eligible under PSLF

EIB Projects – Real-life example

INTERMEDIATED FINANCING SUB-PROJECT – Green local transport equipment in Eastern Europe

- Sub-project loan amount: EUR 3m (Project Cost = EUR 6m)
- Implementation period : 2023-2025
- Promoter and Borrower: Small Municipality (Grant Applicant)
- Project Description: financing of the electric minibus fleet renewal for a small municipality and social services electric mobility.

Assessing PSLF eligibility:

- Grant Amount (@25%) – up to EUR 750k
- An Intermediated envelope should be approved by the EIB
- Grant Application – by the Promoter, for the full amount of the sub-project financing
- Timing for the Application – once the sub-project financing is signed with the Financial Intermediary (reference to the FI letter).

THANK YOU



European
Investment Bank

INVESTEU

ADVISORY HUB

How to use advisory support under the PSLF



*Miha Švent, Adviser
EIB Advisory Services*

Advisory support is available throughout the project cycle

From an enabling environment...



UPSTREAM

- Policy & programme advice
- Preliminary project assessment

...through preparation and planning...



PREPARATION

- Technical advice
- Financial advice
- Consultancy assistance

... to high-quality projects delivery



IMPLEMENTATION

- Advice on project implementation
- Enhanced monitoring

CAPACITY BUILDING

Technical issues – Cooperation centres of expertise - Dissemination best practices & case studies – Needs Assessment for project advisory support

When is advisory support typically needed?

Preliminary advice

- Would my project be (potentially) eligible for financing under PSLF?
- What types of financing could be considered for our project? Should we consider individual or aggregate financing options?
- What is (approximate) size of the loan and grant component that we can expect for our project?

Preparation support

- Which projects in our portfolio could be suitable for PSLF financing, how do we make sure they meet EIB financing criteria?
- Is there a sizeable demand for financing smaller-scale projects through local banks?
- Is my project concept ready for financing, what needs to be done to increase its chances?

•Process and implementation support

- The project appraisal showed some weaknesses to be addressed – how can we do that?
- We have received the PSLF financial support. How can we best procure works and services?
- We have procured consultancy services. How do we ensure quality of the deliverables?

•Capacity building & dissemination

- Can you help us promote the PSLF in our JTM eligible regions?
- Our Project Implementation Unit needs additional sector expertise. Can you help?

Examples of advisory support (to be) conceived

Suitable for larger projects and beneficiaries

Suitable for smaller projects / beneficiaries

Investment Loans

Typically for large stand-alone projects

- Affordable housing project – policy and concept development
- District heating plan - feasibility study, financial modelling
- Local mobility solution, bus fleet renewal - feasibility, investment planning

Framework Loans

Typically for large programmes

- Needs assessment for the Ministry in charge, advice on horizontal and systemic matters
- Support for the preparation of sub-projects (schemes)
- Expert support for the Project Implementation Unit

Intermediated Loans

Leveraging on local banks & institutions

- Study of demand for municipal borrowing
- Assistance to sub-borrowers to prepare investment proposals
- Support to intermediary institution to apply climate related methodology and tools

CASE STUDY – Transition in Western Macedonia, Greece

ADVISORY SUPPORT

- **Background** - Western Macedonia is one of the weakest regions in Greece in economic terms. It is also the most affected area in Greece by transition due to the gradual decommissioning of the lignite power plants in its territory.
- **Objective** - assist Greek Authorities to prepare viable and bankable projects in the sectors of climate action and just transition mechanism.
- **Tasks** - (a) needs assessment of the Ministry of Development and Investments, (b) advising on horizontal and systemic issues and implementation, (c) capacity building for managing authorities and beneficiaries (d) support for the preparation of specific projects to be implemented under the JTM

FRAMEWORK LOAN

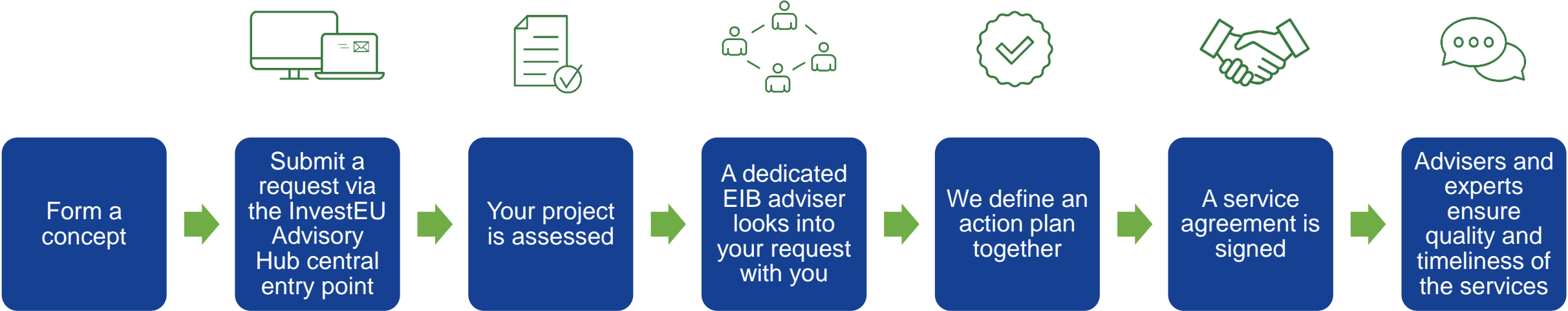
- **Project description:** Financing of 13 priority schemes implemented under the investment programme of the Region of Western Macedonia in support of JTM:
 - 8 schemes in energy efficiency (public buildings and street lighting),
 - 1 scheme in transport (roads),
 - 2 schemes in health care (primary health centres),
 - 1 schemes in culture
 - 1 scheme in tourism.

Total investment cost: EUR 80 m

Loan amount: up to EUR 58m

Implementation period : 2022-2025

How are requests for EIB advisory support handled?



THANK YOU

[InvestEU Advisory Hub](https://www.europa.eu/investeu)
www.europa.eu/investeu
eib-advisory@eib.org



European
Investment Bank



How to apply for an EU grant?

Daria Taurisano, Project Management Coordinator, CINEA

Slido #JTMPSLF2023

Call for proposals

Call for proposals was published on the Funding & Tenders Portal on 19 July 2022

The screenshot displays the European Commission's Funding & Tenders Portal. The header includes the European Commission logo, the text 'Funding & tender opportunities Single Electronic Data Interchange Area (SEDIA)', and language options for English (EN) with 'Register' and 'Login' buttons. A navigation bar contains 'SEARCH FUNDING & TENDERS' (highlighted in yellow), 'HOW TO PARTICIPATE', 'PROJECTS & RESULTS', 'WORK AS AN EXPERT', and 'SUPPORT'. The main content area is titled 'Just Transition Mechanism (JTM)' with a 'clear filter' button. On the left, a search sidebar includes a keyword search box, filters for 'Match whole words only' and 'GRANTS' (checked), and 'TENDERS' (checked). It also shows 'Submission status' filters for 'Forthcoming', 'Open for submission (2)', and 'Closed', and a 'Programming period' filter set to '2021 - 2027 (2)'. The main results area, titled 'Funding and tenders (2)', shows two entries: 'PSLF-PROJECTS' and 'PSLF-LOAN SCHEMES'. Both entries are for 'Just Transition Mechanism (JTM)' and 'JTM Lump Sum Grants', with an opening date of 19 July 2022 and a next deadline of 19 October 2022 17:00:00 Brussels time. Each entry has 'Call for proposal' and 'Grant' buttons. The page footer features the European Commission logo.

Submission deadlines

Multi-annual call for proposals – 3 submission deadlines per year until the end of 2025

Submission deadlines				
1st cut-off date	2nd cut-off date	3rd cut-off date	4th cut-off date	5th cut-off date
19 October 2022 17:00 CET (Brussels)	19 January 2023 17:00 CET (Brussels)	19 April 2023 17:00 CET (Brussels)	20 September 2023 17:00 CET (Brussels)	17 January 2024 17:00 CET (Brussels)
6th cut-off date	7th cut-off date	8th cut-off date	9th cut-off date	10th cut-off date
17 April 2024 17:00 CET (Brussels)	19 September 2024 17:00 CET (Brussels)	16 January 2025 17:00 CET (Brussels)	15 April 2025 17:00 CET (Brussels)	11 September 2025 17:00 CET (Brussels)

The requests for loans can be submitted at any time

Call topics

The call for proposals covers 2 topics:

JTM-2022-2025-PSLF-
STANDALONE PROJECTS

JTM-2022-2025-PSLF-
FRAMEWORK LOANS

LOANS

FRAMEWORK LOANS

Provided
by EIB

Provided by
EIB's financial
intermediaries

Standard
framework
loans

Coordinated
framework
loans

min. EUR 12.5 million

min. EUR 3 million

min. EUR 12.5 million

No max. sub-project
loan amount

Max. EUR 12.5 million
sub-project loan
amount

Project budget / grant amount

Grant percentage

- 15% of the loan
- or 25% of the loan in less developed regions

Minimum EIB loan amount

- EUR 12.5 million (direct financing) / EUR 3 million (via financial intermediaries)

Minimum grant amount

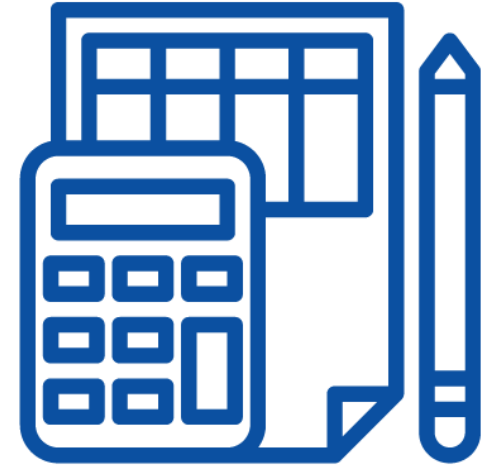
- EUR 1.8 (transition) / 3.1 million (less developed regions)
- EUR 0.45 / 0.75 million for intermediated projects

Effective grant rate vs investment costs

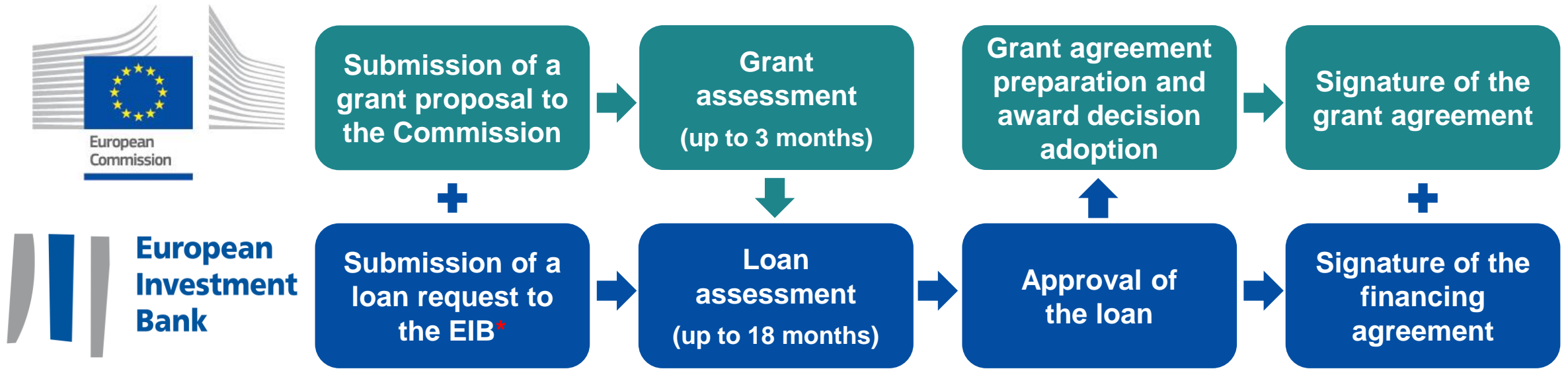
- 5-6% (on average)

Minimum budget of individual projects

- EUR 25 million (loan schemes are needed for smaller projects)



Application process



*Before or in parallel the submission of the grant proposal

Application process

1. Launch of the call for proposals by the Commission (with submission deadlines)
2. **If framework loan:** start preparation of an EIB framework loan before submission
3. Submission of the proposals by the project promoters
4. **Submission + 15 days:** Assessment of the proposals by the Commission against the admissibility and eligibility requirements
5. **Submission + 3 months:** Assessment of the proposals by the Commission against **selection, exclusion, award and prioritisation criteria** (including the compliance with the relevant Territorial Just Transition Plans)
6. **Submission + maximum 18 months:** Assessment of the proposals by the EIB
7. Award decisions and finalisation of the **Grant Agreement** by the Commission
8. Finalisation and signature of the **Financing Agreement** by the EIB

Grant proposal evaluation

Admissibility and eligibility	Award criteria	Prioritisation criteria
<ul style="list-style-type: none">Proposals must be complete and submitted before the call deadline.Applicants must be public law bodies (or private law bodies with a public mission) established in the EU.Projects must benefit a territory covered by a TJTP and not generate sufficient revenues to cover the investment costs.Applicants should have officially requested an EIB loan.	<p>1. Relevance and impact</p> <p>The proposed project should match the themes, priorities and objectives of the call, and contribute to the development needs and priorities described in the relevant TJTP.</p> <p>2. Quality</p> <p>The soundness and readiness of the proposed project as well as the financial capacity of the applicant will be assessed under this criterion.</p>	<p>Bonus points will be given to:</p> <ol style="list-style-type: none">Projects located in less developed regions, as per CPR RegulationProjects contributing directly to the achievement of the EU's climate and energy targets and the objective of climate neutralityProjects promoted by applicants that have adopted decarbonisation plans

Successful applicants will be invited for the preparation of the Grant Agreement.

For more details, please read carefully the [Call Document](#) or watch the recording of our [first Info Day](#) held on 14/09/2022.

Award criteria and scoring

Award criteria	Minimum pass score	Maximum score
Relevance and Impact	6	10
Quality	6	10
Overall (pass) scores (without bonus)	12	20
Bonus 1	n/a	5
Bonus 2	n/a	3
Bonus 3	n/a	2
Overall (pass) scores (with bonus)	12	30



How to submit a proposal in eGrants?

Eleni Chronopoulou, Evaluation Manager, CINEA

Slido #JTMPSLF2023

The application process in eGrants

- Submission of a proposal (step by step)
- FAQs
- Applicant's checklist
- Timetable

Funding & Tender Opportunities Portal

European Commission | Funding & tender opportunities
Single Electronic Data Interchange Area (SEDIA)

SEARCH FUNDING & TENDERS | HOW TO PARTICIPATE | PROJECTS & RESULTS | WORK AS AN EXPERT | SUPPORT

Customs Programme (CUST)	Digital Europe Programme (DIGITAL)	Europe Direct (ED)	European Defence Fund (EDF)	European Parliament (EP)	EU Anti-fraud Programme (EUAf)
European Solidarity Corps (ESC)	Erasmus+ Programme (ERASMUS)	EU4Health Programme (EU4H)	European Social Fund + (ESF)	European Maritime, Fisheries and Aquaculture Fund (EMFAF)	Euratom Research and Training Programme (EURATOM)
Fiscalis Programme (FISC)	Innovation Fund (INNOVFUND)	Internal Security Fund (ISF)	Horizon Europe (HORIZON)	Single Market Programme (SMP)	Social Prerogative and Specific Competencies Lines (SOCPL)
EU External Action (RELEX)	Interregional Innovation Investments (I3)	Just Transition Mechanism (JTM)	Justice Programme (JUST)	Protection of the Euro against Counterfeiting Programme (PERICLES)	Pilot Projects and Preparatory Actions (PPPA)
Programme for the Environment and Climate Action (LIFE)	Promotion of Agricultural Products (AGRIP)	Research Fund for Coal & Steel (RFCS)	Union Civil Protection Mechanism (UCPM)	Information Measures for the EU Cohesion policy (IMREG)	

Show all

Just Transition Mechanism

The screenshot shows the 'Just Transition Mechanism (JTM)' page. At the top, there is a navigation bar with links for 'SEARCH FUNDING & TENDERS', 'HOW TO PARTICIPATE', 'PROJECTS & RESULTS', 'WORK AS AN EXPERT', and 'SUPPORT'. Below this, the page title 'Just Transition Mechanism (JTM)' is displayed. The main content area features a yellow-bordered box with the title 'Just Transition Mechanism'. To the right of this box, there is a detailed description of the JTM, its three pillars (Just Transition Fund, InvestEU Just Transition scheme, and Public Sector Loan Facility), and information about Territorial Just Transition Plans (TJTPs) and the Public Sector Loan Facility (PSLF). A search bar is located at the bottom of the page, with a 'View (2)' button highlighted in a yellow box. Below the search bar, a warning message states: 'Calls for Tenders are not available when you have selected a programme. See all calls for tenders published by EC'.

SEARCH FUNDING & TENDERS | HOW TO PARTICIPATE | PROJECTS & RESULTS | WORK AS AN EXPERT | SUPPORT

Just Transition Mechanism (JTM)

Just Transition Mechanism

The Just Transition Mechanism (JTM) is a key tool to ensure that the transition towards a climate-neutral economy happens in a fair way, leaving no one behind. As part of the European Green Deal, the Just Transition Mechanism provides resources for facing the challenge of the transition process towards the Union's 2030 climate target and the objective of climate neutrality in the Union by 2050.

The JTM consists of three pillars:

- the first pillar is the **Just Transition Fund**
- the second pillar is the **InvestEU Just Transition scheme**
- the third pillar is the **Public Sector Loan Facility (PSLF)**

In order to unlock and implement JTM resources, EU Member States must prepare Territorial Just Transition Plans (TJTPs), which will be part of their cohesion policy programmes. The TJTPs will include an outline and timeline for the transition process until 2030 and 2050, and identify the eligible territories expected to be most negatively impacted by this transition. They should set out the social, economic, and environmental challenges stemming from the phasing out of fossil fuel-related activities or decarbonisation of greenhouse gas-intensive processes or products.

The **Public Sector Loan Facility (PSLF)** is a blending instrument combining grants up to EUR 1.525 billion from the EU budget with loans up to EUR 10 billion from the European Investment Bank, and aiming to mobilise around EUR 18.5 billion of public investments. It will support projects addressing the challenges of the transition process in the territories and sectors identified in the Territorial Just Transition Plans.

Successful projects will receive a grant from the European Commission and a loan from the European Investment Bank.

For more information about the Just Transition Fund (Pillar I) and the InvestEU Just Transition scheme (Pillar II), please consult the [Just Transition Platform](#)

Find calls for proposals in Public Sector Loan Facility

Search calls for proposals by keywords, programme parts, ... [View \(2\)](#)

▲ Calls for Tenders are not available when you have selected a programme. [See all calls for tenders published by EC](#)

PSLF call – 2 topics

Just Transition Mechanism (JTM) clear filter

Type your Keywords...

Match whole words only

GRANTS TENDERS

Submission status

Forthcoming

Open for submission (2)

Closed

Programming period

2021 - 2027 (2)

Just Transition Mechanism (JTM)X

Filter by call

Select a Call...

Type of grants calls

All grants calls

Funding and tenders (2) Need help? Sort by: Submission status

PSLF-PROJECTS Call for proposal Grant

JTM-2022-2025-PSLF-STANDALONE-PROJECTS

Programme	Just Transition Mechanism (JTM)	Status	Open for submission
Type of action	JTM Lump Sum Grants	Deadline model	multiple cut-off
Opening date	19 July 2022	Next deadline	19 October 2022 17:00:00 Brussels time

PSLF-LOAN SCHEMES Call for proposal Grant

JTM-2022-2025-PSLF-LOAN-SCHEMES

Programme	Just Transition Mechanism (JTM)	Status	Open for submission
Type of action	JTM Lump Sum Grants	Deadline model	multiple cut-off
Opening date	19 July 2022	Next deadline	19 October 2022 17:00:00 Brussels time

1 / 50

Topic page

Just Transition Mechanism (JTM)

PSLF-PROJECTS

TOPIC ID: JTM-2022-2025-PSLF-STANDALONE-PROJECTS

Grant

General information

Topic description

Conditions and documents

Partner search announcements

Submission service

Topic related FAQ

Get support

Call updates

 Go back


General information

Programme

Just Transition Mechanism

Call

[Public Sector Loan Facility Call \(PSLF\) \(JTM-2022-2025-PSLF\)](#)

 See budget overview

Type of action

JTM-LS JTM Lump Sum Grants

Type of MGA

JTM Lump Sum Grant [JTM-AG-LS]

Open for submission

Deadline model

multiple cut-off

Opening date

19 July 2022

Deadline dates

19 October 2022 17:00:00 Brussels time
19 January 2023 17:00:00 Brussels time
19 April 2023 17:00:00 Brussels time
20 September 2023 17:00:00 Brussels time
17 January 2024 17:00:00 Brussels time
17 April 2024 17:00:00 Brussels time
19 September 2024 17:00:00 Brussels time
16 January 2025 17:00:00 Brussels time
15 April 2025 17:00:00 Brussels time
11 September 2025 17:00:00 Brussels time

How to start creating a proposal?

Start submission

To access the Electronic Submission Service, please click on the submission-button next to the **type of action** and the **type of model grant agreement** that corresponds to your proposal. You will then be asked to confirm your choice, as it cannot be changed in the submission system. Upon confirmation, you will be linked to the correct entry point.

To access existing draft proposals for this topic, please login to the Funding & Tenders Portal and select the My Proposals page of the My Area section.

Please select the type of your submission:

JTM Lump Sum Grants [JTM-LS], JTM Lump Sum Grant [JTM-AG-LS]

Start submission

 Need help?

Creation of proposal (1/3)

Create proposal



Deadline

19 October 2022 17:00:00 Brussels Local Time

41 days left until closure



Please submit your proposal at the latest **48 hours before the deadline** (to avoid system congestion or system incompatibility issues). Late proposals will not be accepted. Don't wait until the end because you are worried about confidentiality – we will not open the proposals before the deadline.

You can submit the proposal as many times as you wish up until the deadline. Each new submitted version will replace the previous one.



Call data

Call: **JTM-2022-2025-PSLF**

Topic: **JTM-2022-2025-PSLF-STANDALONE-PROJECTS**

Type of action: **JTM-LS**

Find your organisation

PIC *

9

Short name *

250

Search

Organisations you have been previously associated with. (Click to select)

Creation of proposal (2/3)

Support & Helpdesk

📖 Online Manual

📘 IT How To

✉ IT Helpdesk

❓ FAQ

Service Desk:



EC-FUNDING-TENDER-SERVICE-
DESK@ec.europa.eu



+32 2 29 92222

Your role

Please indicate your role in this proposal *

- Main contact
 Contact person

Your proposal

It will appear also in the "General Information" section of the Application Form Part A and can also be updated there.

Acronym *

Enter value

20

Short Summary *

Enter value

2000

SAVE AND GO TO NEXT STEP

Creation of proposal (3/3)

ACRONYM:

- Year-Cut-Off number-Country-Topic-Project.
- You can use the abbreviation “SP” for JTM-2022-2025-PSLF-STANDALONE-PROJECTS and “LS” for JTM-2022-2025-PSLF-LOAN-SCHEMES
- Example for 3rd cut-off (19 April): 2023-3-BE-LS-REI Trainings (character limitation 19)

Contacts / Partners

Call data

Call: **JTM-2022-2025-PSLF**

Topic: **JTM-2022-2025-PSLF-STANDALONE-PROJECTS**

Type of action: **JTM-LS**

Type of MGA: **JTM-AG-LS**



Topic and type of action can only be changed by creating a new proposal.

Proposal data

Acronym: **XX**

Draft ID: **SEP-210891729**

Download Part B templates



Download part B templates



Coordinator

Test Camelia-Valeria



Test Camelia-Valeria

Add Affiliated Entity +

Test Camelia-Valeria

Brussels, BE

PIC: 913842918

Change organisation

Contact organisation

Contacts: ⓘ

Add contact +

Main contact

Eleni CHRONOPOULOU



Add Partner +

Add Associated partner +

SAVE

SAVE AND GO TO NEXT STEP

NEXT



European
Commission

Part A

Proposal forms

Deadline
19 October 2022 17:00:00 Brussels Local Time

41 days left until closure

Call data


Call: JTM-2022-2025-PSLF
Topic: JTM-2022-2025-PSLF-STANDALONE-PROJECTS
Type of action: JTM-LS
Type of MGA: JTM-AG-LS

⚠ Topic and type of action can only be changed by creating a new proposal.

Proposal data

Acronym: XX
Draft ID: SEP-210891729



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 +32 2 29 92222

i In this step you can edit the Administrative Forms and upload the proposal and its annexes. You may return to this step from the 'My Proposals' section of the Funding & Tenders Portal.
Submit your proposal as early in the process as possible - you can update and resubmit an improved version many times before the call closure.
Submitting a proposal will overwrite any previous versions of this same proposal - this process is irreversible.
Any changes made to the proposal will not be available to the European Commission service unless resubmitted before the call closure.










ⓧ Your proposal contains changes that have not yet been submitted.

Administrative forms (Part A)

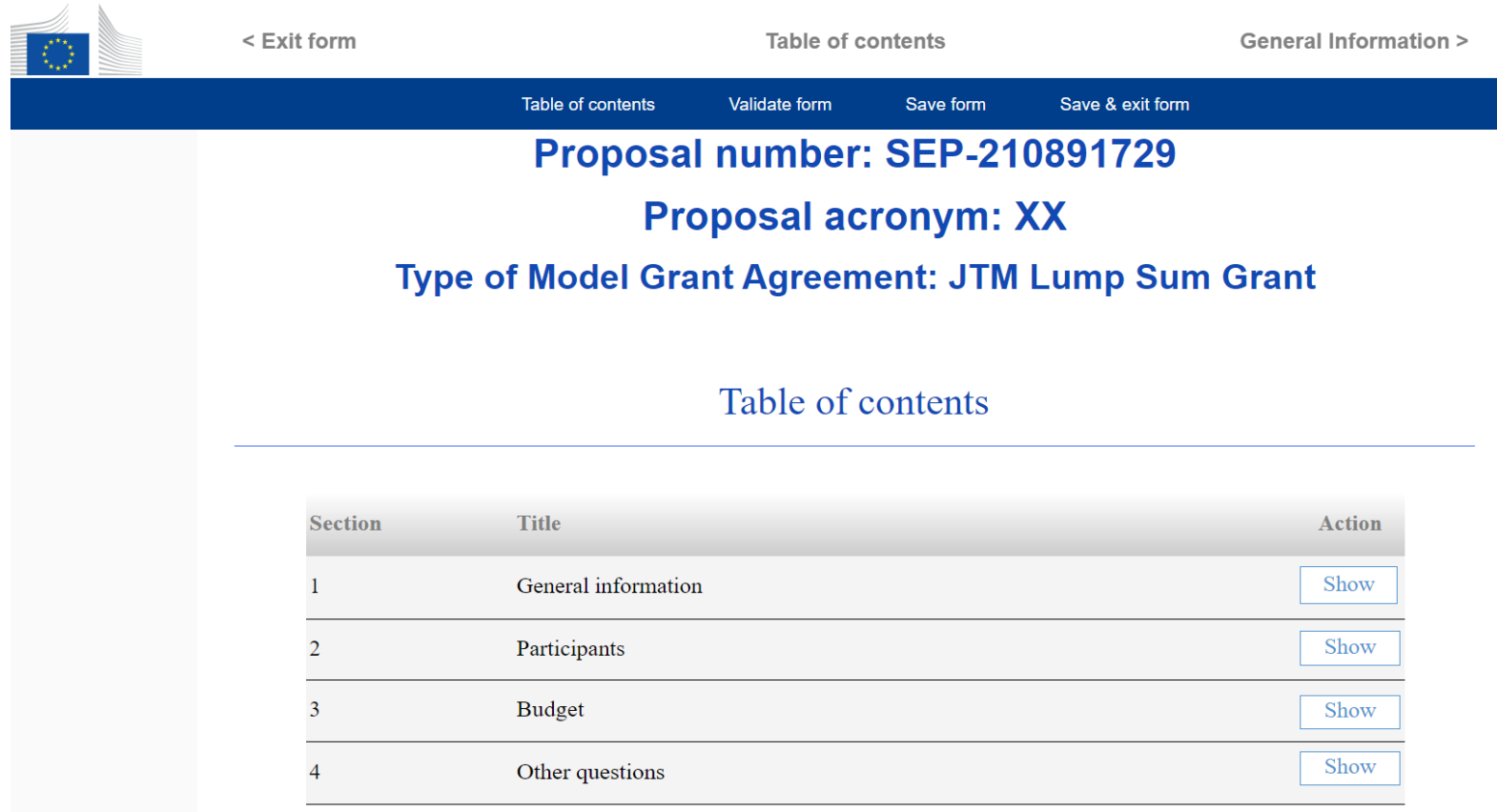
[Edit forms](#) [View history](#) [Print preview](#) **i**

Part B and Annexes

In this section you may upload the technical annex of the proposal (in PDF format only) and any other requested attachments. **i**

Part B *	<input type="text"/>	i	Upload 
Calculator *	<input type="text"/>	i	Upload 
CVs *	<input type="text"/>	i	Upload 
Annual activity reports	<input type="text"/>	i	Upload 
List of previous projects	<input type="text"/>	i	Upload 
Simplified business plan *	<input type="text"/>	i	Upload 
Proof of public service mission	<input type="text"/>	i	Upload 
Decarbonisation plan	<input type="text"/>	i	Upload 
Other annexes	<input type="text"/>	i	Upload 

Part A – Table of contents



The screenshot shows a web form interface for a proposal. At the top left is the European Commission logo. The navigation bar includes '< Exit form', 'Table of contents', and 'General Information >'. Below this is a dark blue bar with 'Table of contents', 'Validate form', 'Save form', and 'Save & exit form'. The main content area displays the following information:

- Proposal number: SEP-210891729**
- Proposal acronym: XX**
- Type of Model Grant Agreement: JTM Lump Sum Grant**

Below this information is a section titled 'Table of contents' with a horizontal line underneath. It contains a table with four rows, each representing a section of the proposal.

Section	Title	Action
1	General information	Show
2	Participants	Show
3	Budget	Show
4	Other questions	Show

Part A – General information

Application forms

Proposal ID SEP-210891729

Acronym XX

1 - General information

?

Field(s) marked * are mandatory to fill.

Topic JTM-2022-2025-PSLF-STANDALONE-PR Type of Action JTM-LS

Call JTM-2022-2025-PSLF Type of Model Grant Agreement JTM-AG-LS

Acronym * XX

Proposal title * Max 200 characters (with spaces). Must be understandable for non-specialists in your field.

Note that for technical reasons, the following characters are not accepted in the Proposal Title and will be removed: < > " &

Duration in months *Estimated duration of the project in full months.*

Free keywords *Enter any words you think give extra detail of the scope of your proposal (max 200 characters with spaces).*

Abstract

?

XX

Part A – Declarations

Application forms

Proposal ID SEP-210891729

Acronym XX

Has this proposal (or a very similar one) been submitted in the past 2 years in response to a call for proposals under any EU programme, including the current call?

Yes No

PG ver 1.00 20220803

Page 2

Last saved 09/08/2022 08:56

Application forms

Proposal ID SEP-210891729

Acronym XX

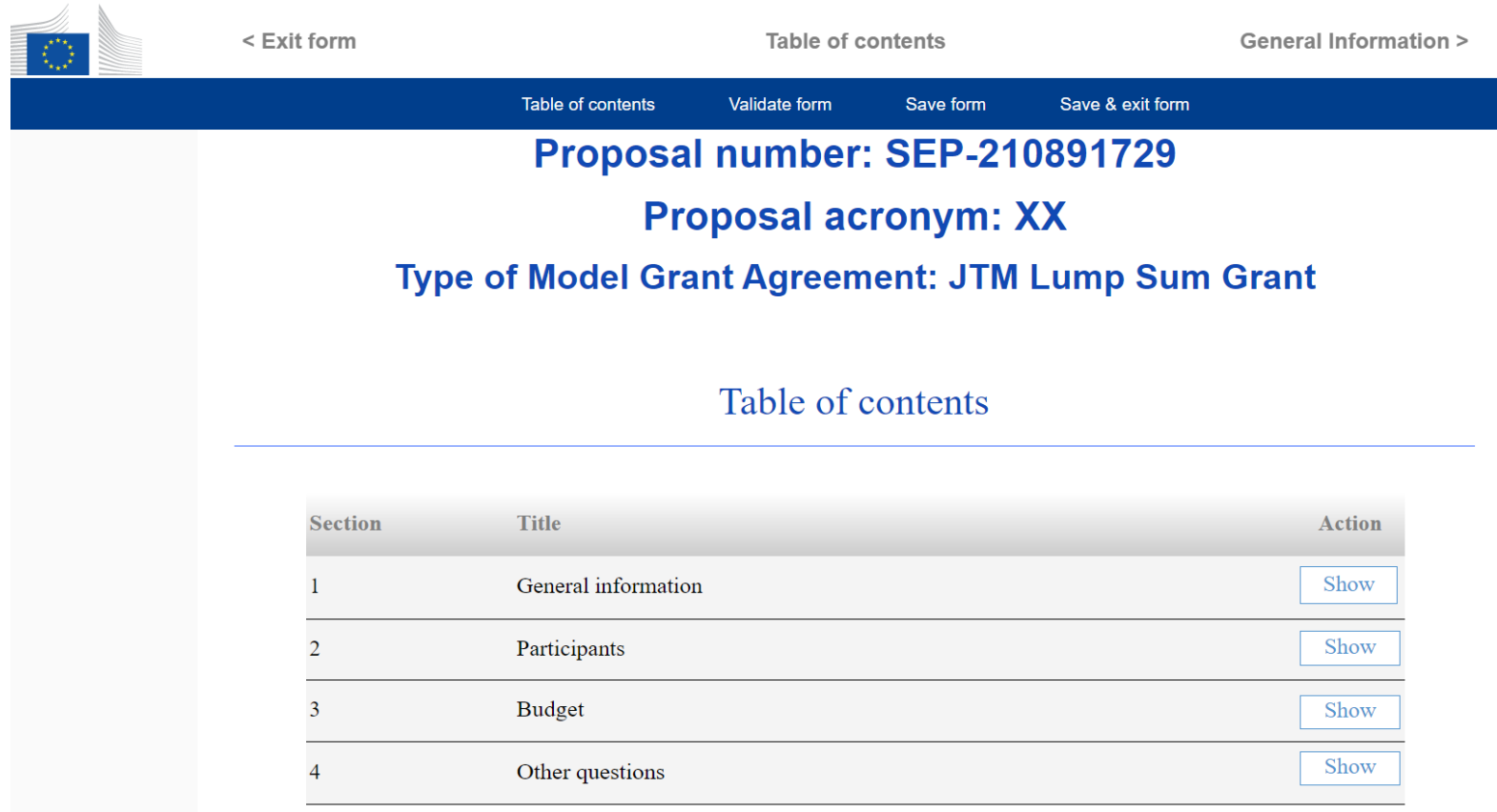
Declarations

Field(s) marked * are mandatory to fill.

- 1) We declare to have the explicit consent of all applicants on their participation and on the content of this proposal. *
- 2) We confirm that the information contained in this proposal is correct and complete and that none of the project activities have started before the proposal was submitted (unless explicitly authorised in the call conditions).
- 3) We declare:
 - to be fully compliant with the eligibility criteria set out in the call
 - not to be subject to any exclusion grounds under the [EU Financial Regulation 2018/1046](#)
 - to have the financial and operational capacity to carry out the proposed project.
- 4) We acknowledge that all communication will be made through the Funding & Tenders Portal electronic exchange system and that access and use of this system is subject to the [Funding & Tenders Portal Terms and Conditions](#).
- 5) We have read, understood and accepted the [Funding & Tenders Portal Terms & Conditions](#) and [Privacy Statement](#) that set out the conditions of use of the Portal and the scope, purposes, retention periods, etc. for the processing of personal data of all data subjects whose data we communicate for the purpose of the application, evaluation, award and subsequent management of our grant, prizes and contracts (including financial transactions and audits).

The coordinator is only responsible for the information relating to their own organisation. Each applicant remains responsible for the information declared for their organisation. If the proposal is retained for EU funding, they will all be required to sign a declaration of honour.

Part A – Table of contents



The screenshot shows a web form interface for a proposal. At the top left is the European Commission logo. Navigation links include '< Exit form', 'Table of contents', and 'General Information >'. A dark blue header bar contains 'Table of contents', 'Validate form', 'Save form', and 'Save & exit form'. The main content area displays the following information:

- Proposal number: SEP-210891729**
- Proposal acronym: XX**
- Type of Model Grant Agreement: JTM Lump Sum Grant**

Below this is a section titled 'Table of contents' with a horizontal line underneath. It contains a table with four rows, each representing a section of the proposal.

Section	Title	Action
1	General information	Show
2	Participants	Show
3	Budget	Show
4	Other questions	Show

Part A – Budget

Application forms

Proposal ID **SEP-210891729**

Acronym **XX**

3 - Budget


No	Name of Beneficiary	Country	Requested grant amount
1	Test Camelia-valeria	BE	2 250 000.00
	Total		2 250 000.00

Part B & Annexes

Proposal data

Acronym: XX
Draft ID: SEP-210891729

Download Part B templates


 Download part B templates


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Part B and Annexes

In this section you may upload the technical annex of the proposal (in PDF format only) and any other requested attachments. 

Part B *	<input type="text"/>		Upload 
Calculator *	<input type="text"/>		Upload 
CVs *	<input type="text"/>		Upload 
Annual activity reports	<input type="text"/>		Upload 
List of previous projects	<input type="text"/>		Upload 
Simplified business plan *	<input type="text"/>		Upload 
Proof of public service mission	<input type="text"/>		Upload 
Decarbonisation plan	<input type="text"/>		Upload 
Other annexes	<input type="text"/>		Upload 

[← BACK TO PARTICIPANTS LIST](#) [VALIDATE](#) [SUBMIT](#)

Download the templates

C:\Users\chronel\Downloads\templates (27).zip\

File Edit View Favorites Tools Help

Add Extract Test Copy Move Delete Info

C:\Users\chronel\Downloads\templates (27).zip\

Name	Size	Packed Si...	Modified	Created	Accessed	Attributes	Encrypted	Comment	CRC	Metl
Tpl_Application Form (Part B) (JTM).rtf	1 044 464	112 566	2022-09-...				-		42F293E9	Defl.
Tpl_Calculator-Financial Info File (JTM LS PSLF).xlsx	595 338	396 546	2022-09-...				-		FCCE8D35	Defl.
Tpl_Simplified Business Plan (JTM).rtf	287 247	30 415	2022-09-...				-		8A8D5028	Defl.

Mandatory documents

Public Entities	Private Entities
<ol style="list-style-type: none">1. Part B2. Calculator3. CVs4. Simplified Business Plan5. List of previous projects6. Decarbonisation Plan (if available)	<ol style="list-style-type: none">1. Part B2. Calculator3. CVs4. Simplified Business Plan5. List of previous projects6. Decarbonisation Plan (if available)7. <u>Public Mission</u>8. <u>Activity Reports (of year -1)</u>

Eligibility

Legal Entity:

- Based in an EU Member State
- Public entity or private entity
- If private: public mission

Location: Territorial Just Transition Plan & map

Scope: covered in the activities described in the TJTP

Budget:

- Eligible amount (respects minimum required?)
- National share of the country (to check in WP)
- Correct percentage of the loan? (eligible region for 15% or 25% share according to Regulation 2021/1130 of 5 July 2021)

Duration: 24-60 months

Part C – KPIs (1/3)

KPIs (Key Performance Indicators)

Please fill in the data for your project. At submission and grant preparation stage, the data will be on your planned indicators ; at reporting stage it should be the real indicators achieved (since the project start). The KPI tool should be updated with the latest available data for each periodic report (the KPIs are mandatory part of the project reporting). Please do not forget to tick the acknowledgement checkbox before submission.

Location

Country	NUTS1	NUTS2	NUTS3	
Greece	Βόρεια Ελλάδα	Δυτική Μακεδονία	Γρεβενά, Κοζάνη	+ Add - Delete ▼

Country and region

Country * ? NUTS1 * ? NUTS2 * ? NUTS3 * ?

Greece ▼ Βόρεια Ελλάδα × Δυτική Μακεδονία × Γρεβενά, Κοζάνη ×

Type of project and sector

Type of project

* Framework loan (loan schemes) ▼

Part C – KPIs (2/3)

Sectors

- | | | | |
|-------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------|
| <input checked="" type="checkbox"/> Climate neutrality – Decarbonisation | <input type="checkbox"/> Climate neutrality – Energy efficiency | <input type="checkbox"/> Climate neutrality – Other | <input type="checkbox"/> Climate neutrality – Promotion of green energy |
| <input checked="" type="checkbox"/> Climate neutrality – Renewable energy (biomass) | <input checked="" type="checkbox"/> Climate neutrality – Renewable energy (marine) | <input type="checkbox"/> Climate neutrality – Renewable energy (other) | <input type="checkbox"/> Climate neutrality – Renewable energy (solar) |
| <input checked="" type="checkbox"/> Climate neutrality – Renewable energy (wind) | <input type="checkbox"/> Environmental objectives – Transition to circular economy | <input checked="" type="checkbox"/> Environmental objectives – Climate change adaptation | <input type="checkbox"/> Environmental objectives – Land and ecosystem restoration and decontamination |
| <input checked="" type="checkbox"/> Environmental objectives – Nature protection, biodiversity and green infrastructure | <input type="checkbox"/> Environmental objectives – Other | <input type="checkbox"/> Other sectors – Digitalisation | <input type="checkbox"/> Other sectors – Other |
| <input checked="" type="checkbox"/> Other sectors – Private research | <input checked="" type="checkbox"/> Other sectors – Public research | <input type="checkbox"/> Public utilities – District heating | <input type="checkbox"/> Public utilities – Energy |
| <input type="checkbox"/> Public utilities – Other | <input checked="" type="checkbox"/> Public utilities – Support to sustainable energy | <input type="checkbox"/> Public utilities – Waste management | <input type="checkbox"/> Public utilities – Wastewater |
| <input type="checkbox"/> Public utilities – Water | <input checked="" type="checkbox"/> Social infrastructure – Access to employment | <input type="checkbox"/> Social infrastructure – Education | <input type="checkbox"/> Social infrastructure – Health |
| <input checked="" type="checkbox"/> Social infrastructure – Infrastructure for lifelong training | <input checked="" type="checkbox"/> Social infrastructure – Infrastructure for education | <input type="checkbox"/> Social infrastructure – Lifelong training | <input checked="" type="checkbox"/> Social infrastructure – Other |
| <input checked="" type="checkbox"/> Social infrastructure – Social protection systems | <input checked="" type="checkbox"/> Social infrastructure – Support to labour market and work environment | <input type="checkbox"/> Transport – Air | <input type="checkbox"/> Transport – Digitalisation of transport |
| <input checked="" type="checkbox"/> Transport – Green and sustainable mobility | <input checked="" type="checkbox"/> Transport – Maritime | <input type="checkbox"/> Transport – Multimodal | <input type="checkbox"/> Transport – Other |
| <input checked="" type="checkbox"/> Transport – Railways | <input checked="" type="checkbox"/> Transport – Road | <input type="checkbox"/> Transport – Urban transport | <input type="checkbox"/> Urban infrastructure and housing – Other |
| <input type="checkbox"/> Urban infrastructure and housing – Renovation and conversion of buildings | <input checked="" type="checkbox"/> Urban infrastructure and housing – Urban renewal and regeneration | | |

! Please select a project sector.

Loan provider

*

Loan amount

* €

Part C – KPIs (3/3)

Output, result and impact indicators

Environment

Type of environmental impacts

- Climate change adaptation
- Climate change mitigation
- None
- Pollution prevention and control
- Protection and restoration of biodiversity and ecosystems
- Sustainable use and protection of water and marine resources
- Transition to a circular economy

• Please select at least 1 type of environmental impacts.

Greenhouse gas emission savings (tonnes of CO2 equivalent per year) reduced, where relevant

#####

Employment

Number of jobs created (FTE)

Male

250

Female

250

Non-binary

50

Total number of jobs created *

550

Investments

Private financing mobilised (EUR)

5,000,000

€

Public financing mobilised (EUR)

5,000,000

€

Total investment mobilised *

10,000,000

€

Persons reached

Number of persons reached

Male

500,000

Female

500,000

Non-binary

250,000


Total number of jobs created *

1,250,000

Need help?

- [Online Manual](#): Step-by-step online guidance
- [IT-How-to](#): IT guidance with screenshots
- [IT helpdesk](#): Contact the IT helpdesk for questions such as forgotten passwords, access rights and roles, technical aspects of submission of proposals, etc.
- [FAQ](#) related to the 'submission of proposals' process
- Service desk: EC-FUNDING-TENDER-SERVICE-DESK@ec.europa.eu
+32 2 29 92222

Frequently Asked Questions (FAQ)

General information	General information		
Topic description	Programme		
Conditions and documents	Just Transition Mechanism		
Partner search announcements	Call		
Submission service	<u>Public Sector Loan Facility Call (PSLF) (JTM-2022-2025-PSLF)</u>		
Topic related FAQ	See budget overview		
Get support	Type of action	Type of MGA	Open for submission
Call updates	JTM-LS JTM Lump Sum Grants	JTM Lump Sum Grant [JTM-AG-LS]	
 Go back	Deadline model	Opening date	Deadline dates
	multiple cut-off	19 July 2022	19 October 2022 17:00:00 Brussels time 19 January 2023 17:00:00 Brussels time 19 April 2023 17:00:00 Brussels time 20 September 2023 17:00:00 Brussels time

Frequently Asked Questions (FAQ)

- 49 published FAQs on the portal for the JTM-PSLF Call
- If your question is not covered by an FAQ, you can contact the JTM-PSLF team in CINEA:

CINEA-JTM-PSLF@ec.europa.eu

Applicant's checklist (1/2)

- Proposals must be submitted before the call deadlines:

In 2023: 19 April & 20 September 2023, 17:00 CET

- Complete your application sufficiently in advance to avoid any last minute technical problems. Don't leave submission for the last day!
- Proposals must be submitted **electronically via the Funding & Tender Opportunities Portal** - Electronic Submission system.
 - Paper or e-mail submissions are NOT possible.
- **All beneficiaries, affiliated entities and associated partners must be registered in the Participant Register** before submitting the application.

Applicant's checklist (2/2)

- Make sure that you use the **application forms and templates provided on the Submission System:**
 - The use of those forms is **mandatory**
- **Before submitting the application**, make sure to complete:
 - Part A
 - Part B: application form and annexes (to upload)
 - Part C: KPIs

Timetable and deadlines

Timetable and deadlines (indicative)

Call opening	19 July 2022
Next deadline for submission	19 April 2023 (17:00 CET)
Evaluation	April – July 2023
EIB assessment	Within 18 months from deadline
Signature of first Grant Agreements	Within 20 months from deadline



How to fill in the Simplified Business Plan and Financial Information File?

Gauthier Clar, Senior Financial Engineering Manager, CINEA

Slido #JTMPSLF2023

Simplified Business Plan and Calculator: What for?

Simplified Business Plan (Word) and Financial Information File (or “Calculator” in excel) will feed into the review by Evaluators to:

- **Confirm the Eligibility condition with regard to the Insufficiency of Revenues,**
- **Assess the Award Criteria:**
 - Significance of the Grant
 - Quality (including readiness) of Projects
- **“One size fits all” approach:** All sectors, Stand-Alone project and Projects covered by framework loans

Financial Information File “Calculator” (1/2)

Notice: How to fill the input sheet and main conceptual option retained

Budget Table Calculator: to use to calculate Grant requested

Input Sheet: Up to 10, similar input sheet.

- Group projects by Sectors, Objectives, or business model.
- Investment Cost, Operating Expenses, and Revenues

Financial Information File “Calculator” (2/2)

Financial Analysis:

- Purpose is to calculate the Financial NPV, as a proxy to verify the insufficiency of revenues
- Calculation is done on a consolidated basis, for all input sheet, at the year of application
- In case of very different projects, evaluators may review FNPV on a discreet basis

Use Comment Box(es) to explain and **free tab** (for other calculation sheet for reference)

Simplified Business Plan (1/2)

Purpose: information to complement calculator, adding value and credibility, ensuring consistency.

Foreword:

- Consolidated approach: If projects or sets of project submitted are not homogenous, duplicate the table
- Applicants may not be capable of addressing all boxes: complement the “NA” with explanation.

Simplified Business Plan (2/2)

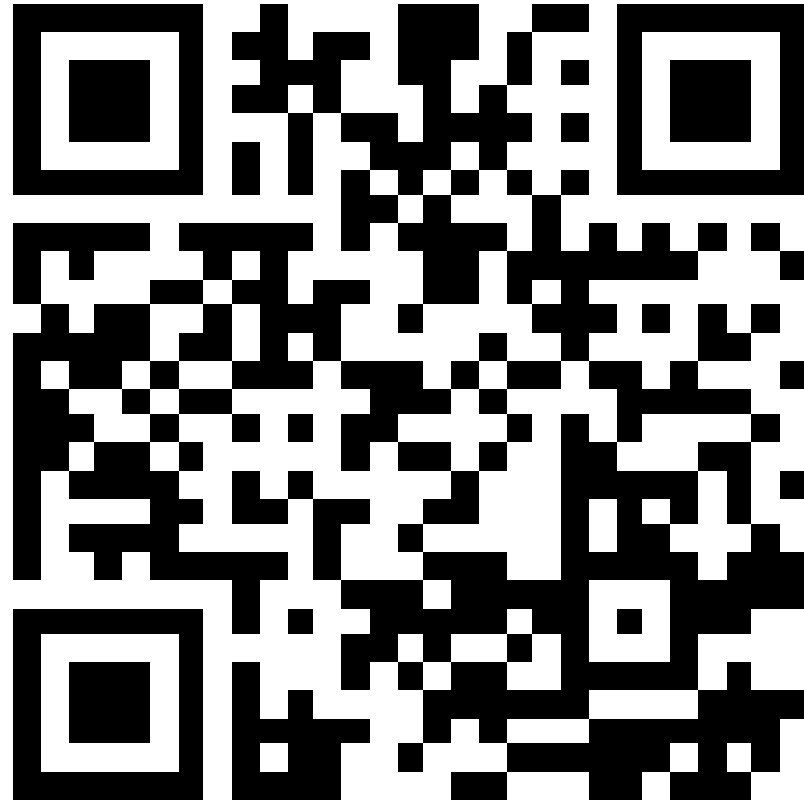
6 Sections:

- **Demand Analysis:** analysis of needs, users, competition and applicant's supply versus demand
- **Investment costs, operating expenses, revenues:** details evaluation methods, breakdown by stakeholders
- **Sensitivity Analysis**
- **Significance of the Grant component:**
 1. Description of financial constraints that hamper, in the absence of the grant, the project or access to third party financing: be specific and document the position;
 2. Debt financing: explain the way your organization typically finances its (other projects) and if access to debt funding for the project submitted requires additional support in the form of your guarantee.



Questions and Answers

Slido #JTMPSLF2023



Slido #JTMPSLF2023

Useful information

For general information

- [Regulation 2021/1229](#)
- [Just Transition Platform](#)
- [CINEA website](#)
- [Info Day 14/09/2022](#)

EIB

- [Regional development & cohesion \(eib.org\)](#)
- [EIB helpdesk](#)

Advisory support

- [InvestEU Advisory Hub](#)

For non-IT related questions

- CINEA-JTM-PSLF@ec.europa.eu
- [Call FAQ](#)

For IT-related information

- [Funding & Tender Opportunities Portal](#)
- [Online Manual](#) (step-by-step online guidance)
- [IT-How-to](#) (IT guidance with screenshots)
- [IT helpdesk](#) and [FAQ](#) (for questions on the submission)
- EC-FUNDING-TENDER-SERVICE-DESK@ec.europa.eu (service desk)

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Thank you



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