

# LIFE operating grants for non profit organisations

Framework Partnership Agreements and Specific Grant Agreements for funding in 2025 and 2026



Information session

## CINEA Climate, Infrastructure and Environment Executive Agency

Anne Burrill

Head of Unit

**CINEA Unit D.2 LIFE Environment** 





## CINEA Climate, Infrastructure and Environment Executive Agency

Joëlle Noirfalisse

**Programme Coordination Manager** 

Unit D.2 LIFE Environment





## LIFE Framework Partnership Agreements for Operating grants to non profit organisations

"LIFE **FPAs** aim at supporting a broad range of NGOs as well as networks of nonprofit-making entities that pursue an **aim which is of general Union interest**, and that are primarily active in the area of the environment or climate action, (...) in order to help such NGOs, networks and entities, to make **effective contributions to Union policy**, and to build and strengthen their capacity to become more **efficient partners**."

"Operating grants shall support the functioning of non-profit making entities which are involved in the **development**, **implementation and enforcement of Union legislation and policy** and which are primarily active in the field of **environment or climate action**, **including clean energy transition**."

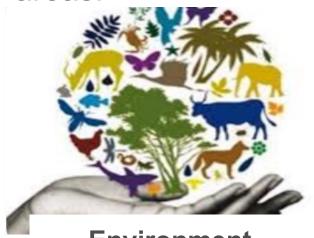


LIFE Regulation 2021-2027



#### Fields of intervention

Operating grants' beneficiaries are active in one or several of the following areas:



**Environment** 

Nature and biodiversity

Circular economy and quality of life



**Climate action** 

Climate change mitigation

Climate change adaptation



Clean energy transition

Renewable energy Energy efficiency



## Which type of organisation?

- Non-profit entities
- Organisations independent from political parties and commercial interests
- Organisations active at EU level with a structure and activities covering at least three EU Member States or countries associated to the LIFE Programme
- Entities with an environmental and/or climate mission (including nature/biodiversity and clean energy transition)
- European added value

Tip: read carefully eligibility and award criteria





## Twofold role: 1) Bottom-up

- Shaping EU policies:
  - Channelling members' views to the EU
  - Alert policy makers about new issues to be addressed
  - Participate in consultative groups or expert panels
  - Information input to policy formulation





## Twofold role: 2) Top-down

- Supporting implementation of EU environmental & climate policy, including clean energy transition
  - Campaigns, exchange of best practice, awareness raising and citizen participation
  - Implementation and monitoring of transposition in Member States
  - Alarms or intervention in case of breach of legislation/regulation in the Member States
  - Enhancing policy acceptance





## Two-steps application



Calls for proposals opened on 18 April 2024

- 1. Framework partnership agreement (FPA)
- Deadline for applications:5 September 2024
- Successful applicants will sign a long-term partnership agreement

- 2. Specific grant agreement (SGA)
- Deadline for applications:
  17 September 2024
- One-year grant agreement
- Only organisations that will sign an FPA will be evaluated for SGA





## 2024 operating grants Calls - specificities

- Framework Partnership Agreements of two years, covering financial years 2025 and 2026
- FPA and SGA applications in parallel
- Maximum co-funding rate: 70% of total eligible costs of the beneficiary organisation
- The maximum amount per year is 700 k €
- it is possible to request more than the amount requested for the previous year

- Online application on the F&T Portal: <a href="https://ec.europa.eu/info/funding-tenders/opportunities/portal/screen/home">https://ec.europa.eu/info/funding-tenders/opportunities/portal/screen/home</a>
- Applicants must register in the <u>Participant</u> register (europa.eu)
- Financial simplification (see following slide)





## Flat-rate funding

- Grant amounts will be calculated using a flat-rate for all beneficiaries: personnel costs + 50% of personnel costs
- The flat-rate will cover all other costs incurred by the beneficiaries:
  - Travel and subsistence
  - Equipment and depreciation
  - Subcontracting
  - Rental
  - Other direct costs
- This will simplify the application, implementation and reporting processes

 The flat-rate of 50% has been calculated on the basis of the statistical analyses of historical data (operating grants 2014-2019), which shows a strong correlation between the cost category "personnel" and total costs, and a stable proportion of personnel costs of approximately two thirds of the total costs over the past six years

```
66.66% +
```

99.99% (good approximation of the total costs)





## CINEA Climate, Infrastructure and Environment Executive Agency

Eva Paparatti and Joelle Noirfalisse

Unit D.2 LIFE Environment





## Previous operating grants calls (2021)

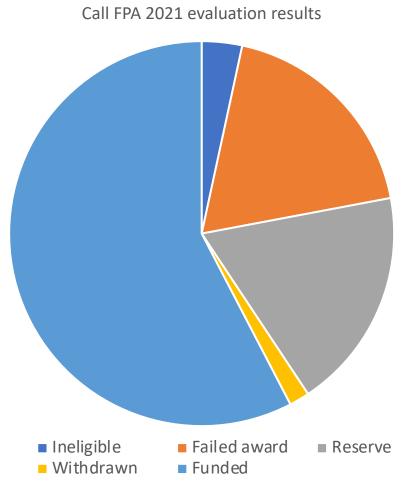
- Indicative budget: 44M € for 3 years
- 59 applications received
- Total requested EU contribution:
  ~ 68M €
- 47 applicants passed the evaluation
- 34 organisations were selected to be funded in 2022-2024

- Average grant: ~445 k € EU funding per year
- Average EU funding: 43% of eligible costs
- Average policy shares:
  - Environment 62%
  - Climate action 28%
  - Clean energy 10%





## Previous operating grants call: evaluation results



59 applications:

Ineligible 2

Failed award 11

Funded 34

Reserve 1'

Withdrawn





## Organisations currently funded (2022-2024)

Agroecology Europe	CEEweb for	Transport &	Health Care	Oceana	Surfrider
	biodiversity	Environment	Without Harm		Foundation Europe
BirdLife Europe	ClientEarth	Europarc	Health and	Pesticide Action	Wetlands
'		Federation	Environment	Network Europe	International
			Alliance	·	
Carbon Disclosure	Climate Action	Eurosite	Institute for	Renewables Grid	WWF -European
Project Europe	Network Europe		European	Initiative	Policy Office
			Environmental		
			Policies		
Carbon Market	Coalition Clean	FACE	IFOAM EU Group	Seas at Risk	WWF - CEE
Watch	Baltic				
CEE Bankwatch	European Cyclists'	Fern	Justice &	Shipbreaking	Zero Waste Europe
	Federation		Environment	Platform	
	European	FoEE	MedPAN	Slow Food	
* * * * * * * * * * * * * * * * * * *	Environmental				Furance
* * *	Bureau				Europear Commiss

## FPA application

Call for proposals opened on 18 April 2024 – closing on 5 September

- Two-year framework partnership agreement (2025-2026)
  - Focus on two-year strategy, including an outline of activities:
    - already known or based on experience from previous years
    - distinguish between the first and second year
  - Financial details will be requested at SGA stage. Total costs and requested EU funding needed for:
    - financial viability
    - budget cut-off
    - in case of proposals with equal score value for money





## SGA application

Call for proposals opened on 18 April 2024 – closing on 17 September

- Specific grant agreements call and contract for the first financial year (2025)
- Following year (2026): invitation for proposals
- Annual work plan (based on FPA)
- Budget: staff costs + 50% flat rate
- Limited award criteria
- Same Ranking as FPA unless the proposal fails.





#### **Evaluation**

- Pre-assessment by external experts (independent evaluators)
- Final assessment by an Evaluation Committee (CINEA, DG Environment, DG Climate Action and DG Energy)
- List of selected organisations established in consensus

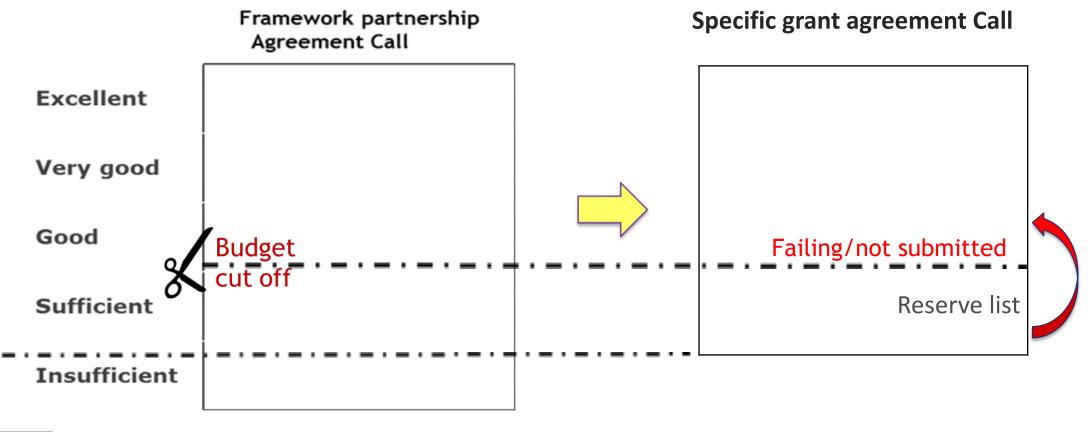






### From FPA to SGA

~ 60? - 70? proposals







## Calls FPA and SGA – indicative timeline

FPA and SGA Call Publication	April 2024		
DL for FPA and SGA proposals	September 2024		
Evaluation	October-December 2024		
Notification of proposers	December 2024		
FPA signature and SGA revision	January-March 2025		
SGA signature	March-April 2025		





## Calls FPA and SGA - budget

- Indicative budget for this call: 2 x 14.370 million €
- ~ 35 NGOs are funded every year
- Maximum EU funding: 70% of total eligible costs
- 700.000 € EU funding maximum per grant







## Admissibility and exclusion criteria

- A proposal is not accepted if it is late, incomplete, or if the applicant is in an exclusion situation (bankruptcy, fraud, corruption, etc.)
- Most important:
  - Don't miss the deadline
  - Apply for both FPA and SGA
  - Use the application forms
  - The proposal must be complete
  - It must include all annexes detailed in the Calls
- Tip: read the calls!







## Eligibility criteria - who can apply?

#### Applicants must be:

- Non-profit legal entities
- Independent from government/authorities, political parties and commercial interests
- Primarily active in field of environment and/or climate action (including clean energy transition) with an environmental/climate objective (proof: statutes)

- Aiming at the public good / sustainable development / implementation and enforcement of EU environmental and/or climate policy and legislation including clean energy transition
- Active at EU level with a structure and activities covering at least three EU Member States or countries associated to the LIFE Programme





#### Selection criteria

Operational capacity

Assessment of professional competencies and qualifications based on key staff description (Participant information form) and recent activity report

Financial capacity

Assessment of the financial viability of the organisation based on auditor's certified accounts and annual statement to demonstrate stable and sufficient sources of co-funding throughout the two years





## FPA award criteria

Award criteria	Maximum score	Weighting	Weighted score
1) Relevance	20	1	20
2) EU policy shaping	20	1	20
3) EU policy implementation	20	1	20
4) Sensor function	20	0,25	5
5) Organisational development	20	0,75	15
Maximum total score	100	N/A	80
Overall pass threshold	N/A	N/A	45





#### Award criterion 1 - Relevance

- Relevance of the contribution to one or several of the specific objectives of the LIFE Programme
- Extent to which the work plan is in line with the relevant policies covered by the call for proposals
- Extent to which the proposal demonstrates EU added value





## Award criterion 2 – EU policy shaping

- Extent to which the proposal shows an in-depth understanding of the EU policy process
- Extent to which the applicant improves the knowledge and evidence base, thus supporting the Union's environment, climate and energy policies
- Extent to which the applicant fosters the integration of environmental, climate and/or energy policies and coherence with other policies, e.g. agriculture, transport, cohesion policy
- Extent to which the applicant will act as a channel between the EU level and civil society, providing coordinated policy input
- Appropriateness of means and structures aimed at voicing the concerns of EU citizens and at ensuring their democratic representation vis-à-vis the relevant institutions





## Award criterion 3 – EU policy implementation

- Extent to which the strategy improves implementation and enforcement of EU environmental, climate and/or energy legislation on local, Member State and/or European level
- Extent to which the applicant will act as a channel between the EU level and civil society, promoting and ensuring acceptance of policy implementation
- Extent to which the applicant uses its network to identify obstacles to policy implementation at national/regional level, for policy feedback
- Appropriateness and quality of the measures to communicate and disseminate in order to create leverage
- Extent to which the strategy helps to secure investment for environment, climate and/or energy policy, addressing environmental externalities

#### Award criterion 4 – sensor function

- Extent to which the proposal helps to detect new or emerging issues in the area of environment, climate change and/or energy and is able to analyse the causes of such issues and their possible effects
- Capacity of the applicant to propose appropriate solutions and to provide feedback or improve policy making on the identified new or emerging issues





## Award criterion 5 – organisational development

- Quality of the strategy to address the identified organisational development needs and areas for improvement
- Extent to which the applicant represents relevant stakeholders and endeavours to develop its membership (grassroots or members base)
- Extent to which the fundraising strategy of the applicant ensures the diversification and sustainability of the organisation
- Analysis of the applicant's dependence on the LIFE operating grant and strategies addressing this dependence
- Value for money of the proposed work





## Preparation of the proposal



- Proposals must be submitted electronically via the Funding & Tenders Portal Electronic Submission System
- Proposals (including annexes and supporting documents) must be submitted using the forms provided inside the Submission System

- Application forms:
- Application Form Part A contains administrative information about the applicant and the summarised budget for the work plan (to be filled in directly online)
- Application Form Part B contains the technical description of the work plan (to be downloaded from the Portal Submission System, completed and then re-uploaded)
- Part C (to be filled in directly online)
  contains some basic LIFE Programme KPI





### FPA application form - Part B

- Maximum number of pages: 90
- Please use English
- Carefully follow all instructions contained in the template
- Be clear avoid jargon and acronyms (include a glossary if needed)
- Your project's name and acronym are the name and acronym of your organisation
- Provide proper background and context





## FPA Part B (1) Relevance, Impact

- Profile of the organisation: brief description of the nature, structure and activities of the applicant and members
- Mission, vision and objectives
- Contribution to EU policies
- Policy priorities (tick boxes) and % environmental / climate / energy policies

- Problem(s), evidence base
- Target groups
- Outreach
- Expected impact of the organization's activities





## FPA Part B (2) Implementation

- Bi-annual action plan
  - List of work packages or chart (graphic presentation)
- Work packages: activities are separated by thematic areas
- Tip: divide activities by year of implementation (2025 / 2026)

- WP1 should cover only organisational development
- WP2 and further WPs should be used for other activities, corresponding to different policy areas.
- You can create as many work packages as needed by copying the template of WP2





## FPA Part B (3) Timetable, visibility, resources

- Use the first timetable for FPA (projects up to 2 years)
- Communication, dissemination and visibility of funding

- Resources:
  - Management of the work programme
  - Measures planned to ensure good quality, monitoring, planning and control of WP implementation
  - Budget and financial management
  - Multi-annual budget estimate
  - Risk management





### FPA application - Annexes

- Mandatory annexes and supporting documents (to be uploaded):
  - Statutes of the organisation
  - A list of the members of the executive board or administrative / steering body (names and title/function within the applicant organisation)
  - Applicant's activity report of previous year
  - Participant's information (description of main staff)





## SGA application forms - Part B (1)

- Maximum number of pages: 45
- Please use English
- Be clear avoid jargon and acronyms (include a glossary if needed)
- NB: funding for third parties and volunteers costs are not allowed for OGs

- Relevance: contribution to the Framework Partnership
- Implementation: work plan for the year 2025 (for the first SGA), list of WPs or graphic presentation
- Work packages
  - WP 1: organisational development
  - WP 2 and following: activities by thematic areas





## SGA application forms - Part B (2)

- Communication, dissemination and visibility of funding
- Internal management
- Risk management
- Declaration on other EU operating grants (no double funding)

- Timetable: for SGA use the first timetable (projects up to 2 years)
- Resources: estimated budget
  - Personnel costs for work programme activities
  - Flat rate (50% of staff costs)
  - Total
  - Requested EU contribution





## Keep in touch with us



https://cinea.ec.europa.eu/life/clean-energy-transition\_en/



@CleanEnergy EU, @LIFEprogramme



European Climate, Infrastructure and Environment Executive Agency



**CINEATube** 





### Website & functional mailbox

LIFE website: <a href="https://cinea.ec.europa.eu/life">https://cinea.ec.europa.eu/life</a>

**Funding & Tender Portal** 

For any questions please send an email to:

CINEA-LIFE-NGO@ec.europa.eu







## Thank you

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