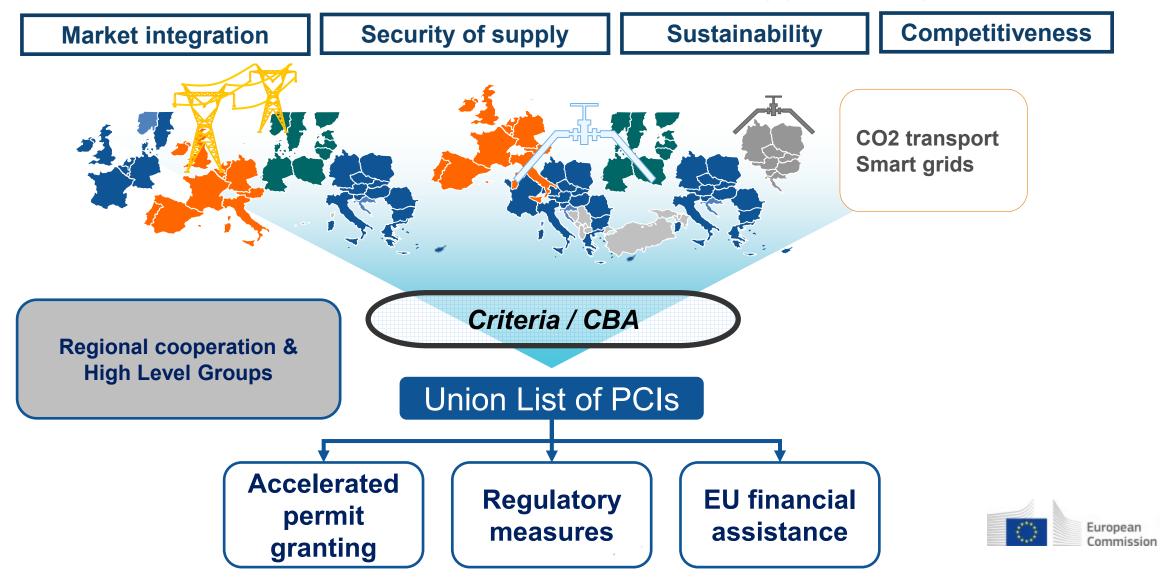


European energy infrastructure policy

CEF Energy Call Virtual Info Day 12 May 2023

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Trans-European energy networks are at the heart of the European energy policy.



For information: the revised TEN-E Regulation 2022/869

- New and updated infrastructure categories and reconfigured priority corridors and areas;
- Dedicated offshore planning provisions;
- No natural gas under TEN-E*, but support for hydrogen, electrolysers and local low-carbon and renewable gases;
- Enhanced regulatory and permitting provisions to accelerate PCI implementation;
- Strengthened cross-sectoral energy infrastructure planning;
- Projects of mutual interest with third countries.

Important:

- The current call is the last one under the old TEN-E Regulation 347/2013 and the fifth PCI list.
- Hence: new TEN-E Regulation **not relevant** yet.



Energy infrastructure as key enabler in the transition to a climate neutral economy

- Energy infrastructure is a key pillar of EU energy policy to deliver on the European Green Deal, Fit For 55 and the REPowerEU Plan.
- New policy challenges since REPowerEU: the accelerated pace of deploying renewable energy sources and of energy system integration.
- The CEF programme for 2021-2027 provides crucial support to:
 - Infrastructure projects under the policy to develop Trans-European networks (TEN-E);
 - Cross-border projects in the field of renewable energy, through a smaller funding window.



The REPowerEU Plan

- Bringing a significant change to the energy system: increasing quantities and directions of energy flows require an integrated energy market through increased cross-border connections;
- Improving energy infrastructure and facilities to meet immediate security of supply needs for oil and gas, notably to enable diversification of supply in the interest of the Union as a whole;
- Addressing internal and cross-border energy transmission bottlenecks;
- Accelerating implementation of electricity PCIs.



Achievements supported by a dynamic governance and through regional cooperation

High-Level Groups

Strategic steering and policy guidance on technical topics in European regions that have been identified as being of high priority

- <u>Central and South Eastern Europe Energy Connectivity</u>
- North Seas Energy Cooperation
- Interconnections for South-West Europe
- Baltic Energy Market Interconnection Plan (BEMIP)



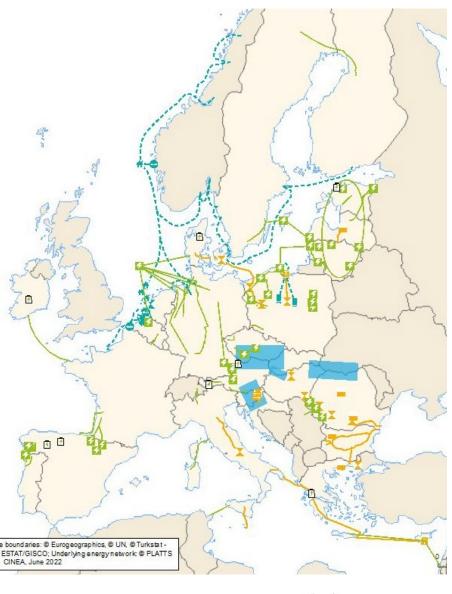


Fifth list of PCIs

Delegated Regulation 2022/564 of 19 November 2021

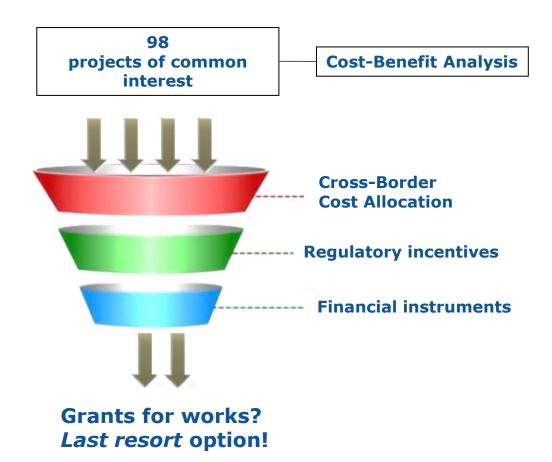
EUR-Lex - 32022R0564 - EN - EUR-Lex (europa.eu)

- + 67 electricity transmission and storage projects
- + 20 gas projects
- + 6 cross-border carbon dioxide network projects
- + 5 smart grids projects = 98 PCIs





Grants for works – limited to PCIs that need them





67 electricity PCIs

Strengthening Europe's grid to deliver on the energy and climate commitments and to address important challenges of the energy systems

- Northern Seas -
- Further market integration
- Interconnection FR IE
- Enabling off-shore grid to harness significant RES potential.
- Green Hydrogen Hub Compressed Air Storage (DK)

- Western Europe –

- Further integration of Iberian Peninsula with the rest of Europe.
- Integration of RES.
- Better market integration by increased capacity between FR-ES, IT-CH, FR-BE
- Increase system flexibility
 (storage)

Synchronising the Baltic grid with the continental European network (CEN).
 The third interconnection FI –SE will decrease the existing bottleneck and increase the security of supply.
 Reinforcements between the Baltic States to remove existing bottlenecks.

A hydro-pump storage project in EE which will provide further balancing and flexibility services and improve the security of supply and system

stability.

- BEMIP -

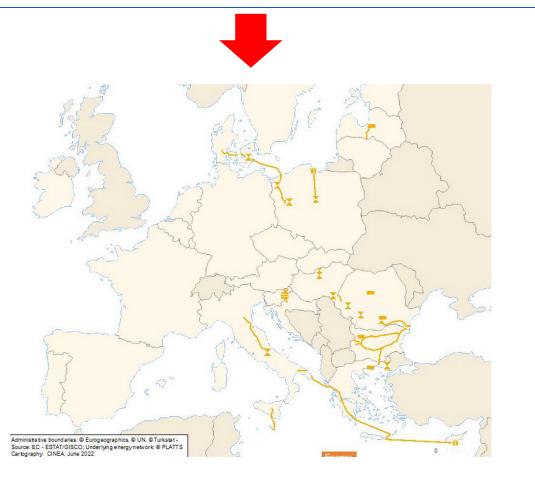
- Central and South Eastern Europe -

- Strengthening the existing grid and removing internal bottlenecks in the region.
- New interconnections AT-DE, CY-EL and RO-RS
- Integration of RES.
- Hydro-pumped electricity storage in EL.



20 gas PCIs

Few, but well focused gas PCIs addressing the critical infrastructure bottlenecks



GAS PCIs:

<u>BEMIP</u>: connecting Baltic States and Finland with the continental network.

<u>CENTRAL AND SOUTH EASTERN</u> <u>EUROPE</u>: speeding up the construction of missing gas infrastructure links, improving market functioning and ensuring access to three supply sources.

SOUTHERN GAS CORRIDOR: connecting the EU market to new sources of gas in the eastern Mediterranean.



Way forward

- > 79 PCIs have been completed so far, of which 30 received CEF support.
- After the entry into force of the revised TEN-E Regulation in June 2022, the first list of PCIs and PMIs is expected in autumn 2023.
- A new Multiannual Work Programme (MAWP) for CEF Energy will be adopted for the period starting in 2024.
- The 2024 CEF call for proposals for PCIs will be the first call in which projects from the new list will be eligible.



Thank you

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