

Road Transport



Legislative context – road transport TRANSITION TO ZERO EMISSION VEHICLES

• Regulation (EU) 2023/851 on CO2 emissions standards for cars and vans -

Strengthened CO2 emission targets applying from 2030 and set a 100% emission reduction target for both cars and vans from 2035 onwards

• February 2024 - the Council and EP political agreement on the revision of the Regulation on CO2 emission standards for **heavy-duty vehicles**

Strengthened emission reduction targets for 2030, 2035 and 2040



Alternative Fuels Infrastructure Regulation

- fleet, distance and location-based targets for recharging infrastructure
- distance and location-based targets for hydrogen refuelling infrastructure

Recharging infra

Energy Performance of Buildings Directive

1 Recharging at private premises (home, office)



Recharging at publicly accessible recharging points at private premises (semi-public)



Public recharging (public domain)



Alternative Fuels Infrastructure Regulation



Example of targets - TEN-T distance-based targets for HDV CPs

In each direction of travel

31/12/2025

31/12/2027

31/12/2030

15% of network

50% of network

100% of network

Distance

120km

Core: 60km Compr: 100km

TEN-T Core

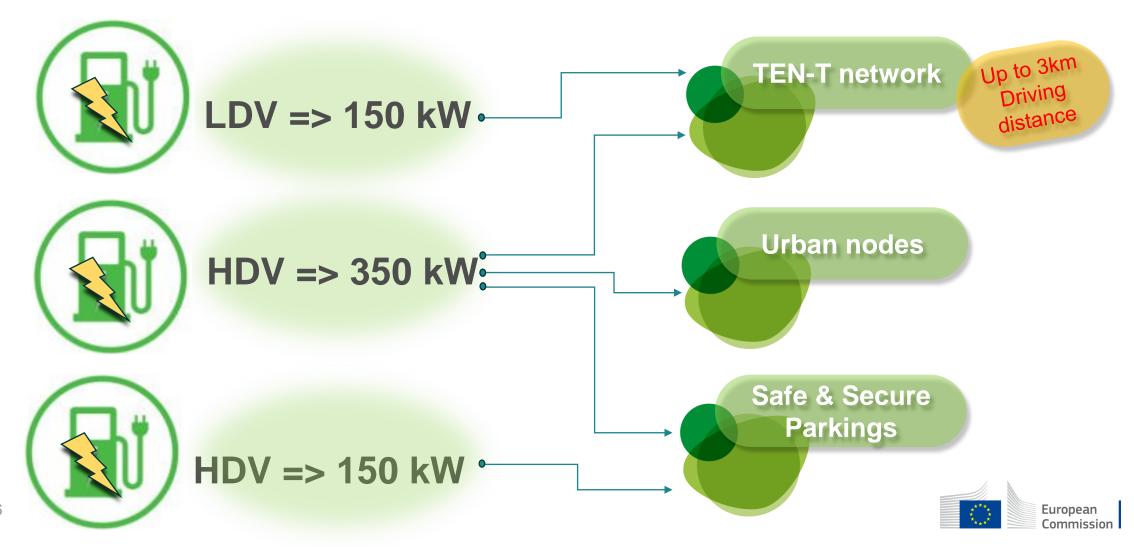
Pool 1400 kW 1x 350 kW Pool 2800 kW 2x 350 kW Pool 3600 kW 2x 350 kW

TEN-T Comprehensive

Pool 1400 kW 1x 350 kW Pool 1500 kW 1x 350 kW

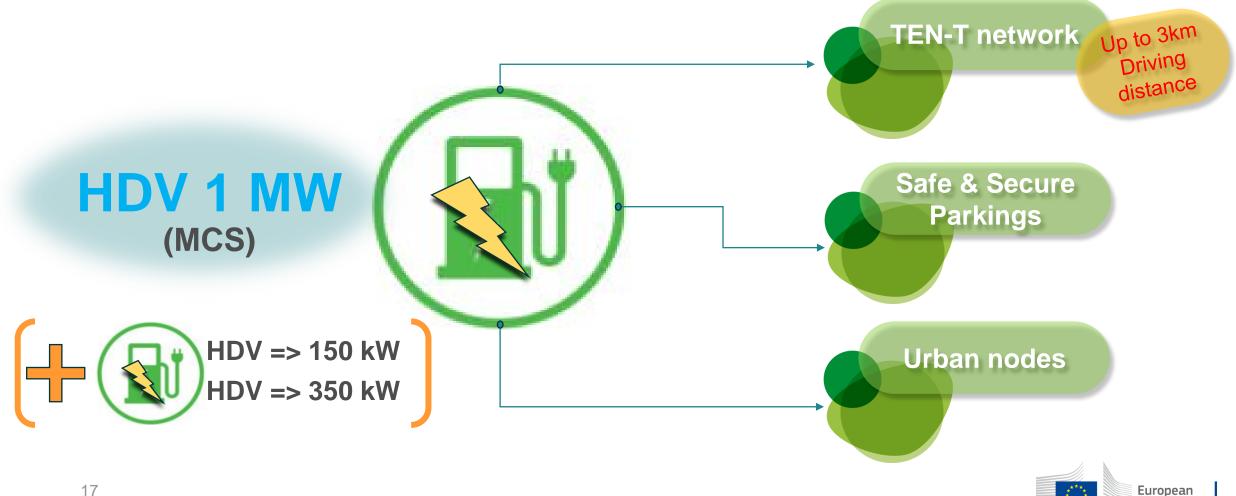
Unit Contribution Publicly accessible recharging points





Support rate Publicly accessible recharging points





Support rate Publicly accessible HRS



Eligible

- HRS 350/700 bar in open access
- 1 tonne supply capacity

Location

TEN-T network +/-10 km & urban nodes



Zero emission for road public transport





Hydrogen Refueling Stations (HRS) Eligible

HRS at 700 bar, or 350 & 700

Location

Urban nodes, listed in TEN-T Regulation



