



CEF ENERGY
2024

VIRTUAL
INFO DAY

16 SEPT. 2024

9:30 - 12:30



CALL FOR STATUS

FOR CROSS-BORDER RENEWABLE ENERGY PROJECTS



#CEFEnergyCBRES

AGENDA

CB RES Virtual Info Day – 16.09.2024 – Fourth status call

09:35

CB RES in the context of the green deal objectives

Paula REY GARCIA

09:45

The CB RES programme and Framework

Beatrice CODA

10:00

Cooperation Mechanism and requirements for the CBA

Victor CHARBONNIER

10:20

CBA and counterfactual set up

Gianluca FERRERI and Joel MESTRES LOBEZ

11:00

Q&A with participants



10 minutes coffee break

11:30

Evaluation and overall call planning

Gloria BARILARI

11:50

How to draft a quality proposal

Louiza PAPAMIKROULI

12:10

Submitting your proposal via the online Portal

Gianluca FERRERI

12:30

Final Q&A with participants



Commission

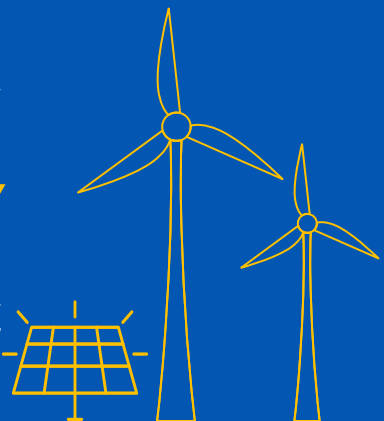


CB RES in the context of the Green Deal Objectives

Paula Rey Garcia, Deputy Head of Unit
C1
DG ENER

Virtual Info Day

16th of September 2024



Transforming EU economy and society to meet climate ambitions

- On 14 July 2021, the European Commission adopted a set of proposals to make the EU's climate, energy, land use, transport and taxation **policies fit for reducing net greenhouse gas emissions by at least 55% by 2030**, compared to 1990 levels.
- Reducing greenhouse gas emissions by at least 55% by 2030 requires to step-up the **shares of renewable energy** in electricity production and **greater energy efficiency**.



Role of renewables and CB RES

- REPowerEU proposal from May 2022 for **increased EU target for renewable energy by 2030 – 42.5%, together with streamlining of permitting procedures**
- **Emergency regulation** from December 2022 to accelerate the deployment of renewable energy sources
- **Rapid roll out of solar and wind energy projects** combined with renewable hydrogen deployment to save around 50 bcm of gas imports – role of CB RES projects



CB RES in the context of the EU objectives

EU target achievement -

Demand for over 1000 GW in 2030 compared to 400 GW today

Uptake of innovative renewables technologies

- A new indicative target of 5% for innovative technologies was introduced



Promoting **cooperation** between Member States and also 3rd countries based on mechanisms in RED II and III



Facilitate RES integration through **energy storage**

- Power to X, batteries, conversion facilities



Contribute to the EU's Long Term **decarbonisation** Strategy



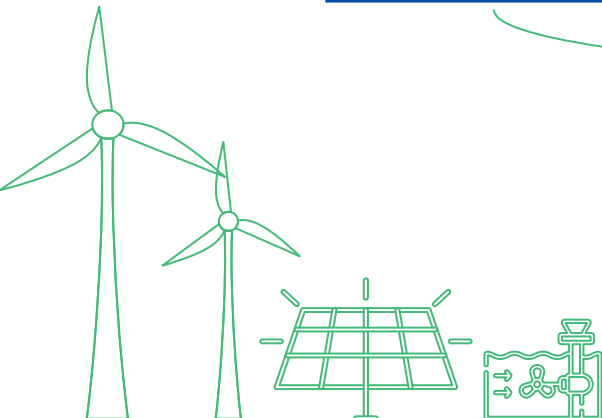
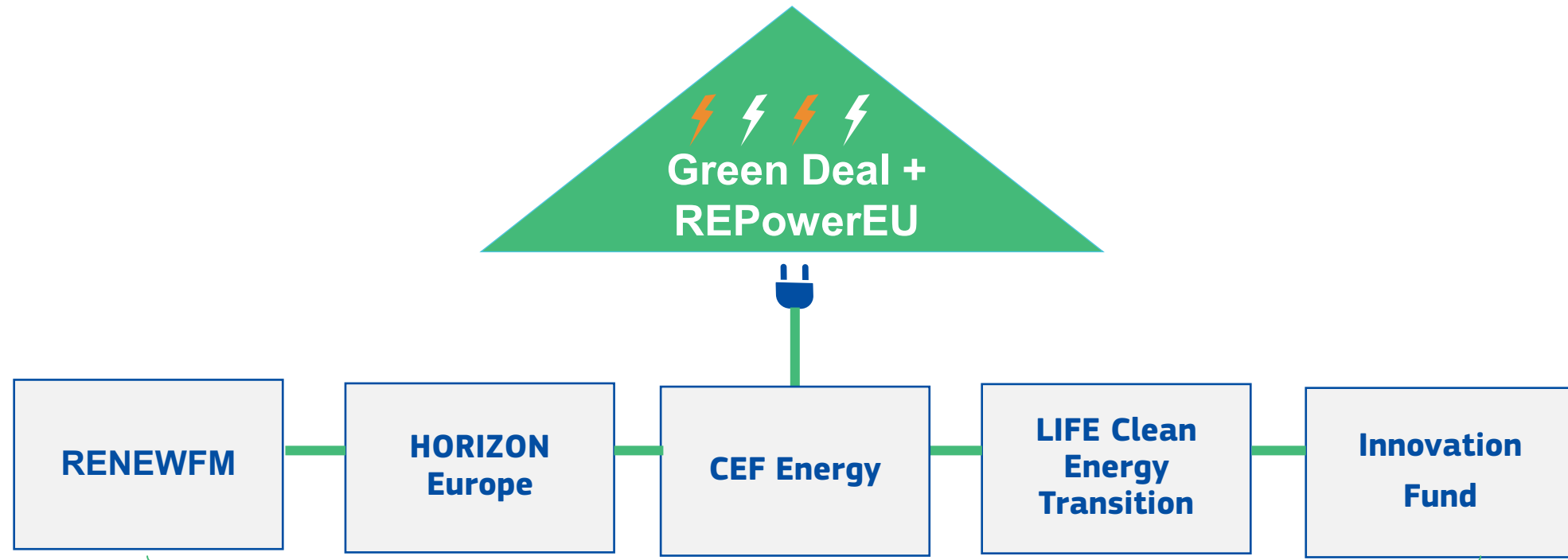
The **CB RES** programme in the EU financing framework



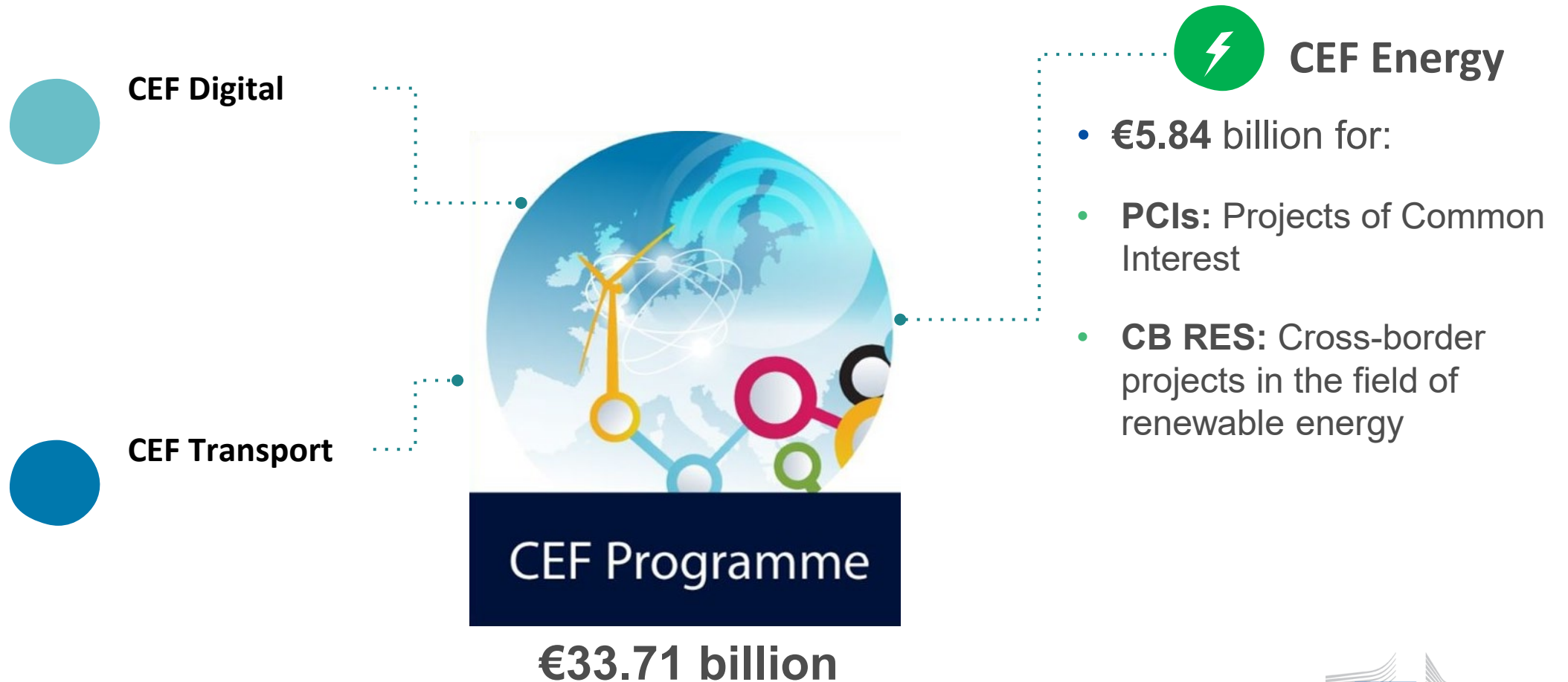
Beatrice CODA, Head of Unit,
UNIT B.4 - CEF Energy and Renewable Energy Financing
Mechanism



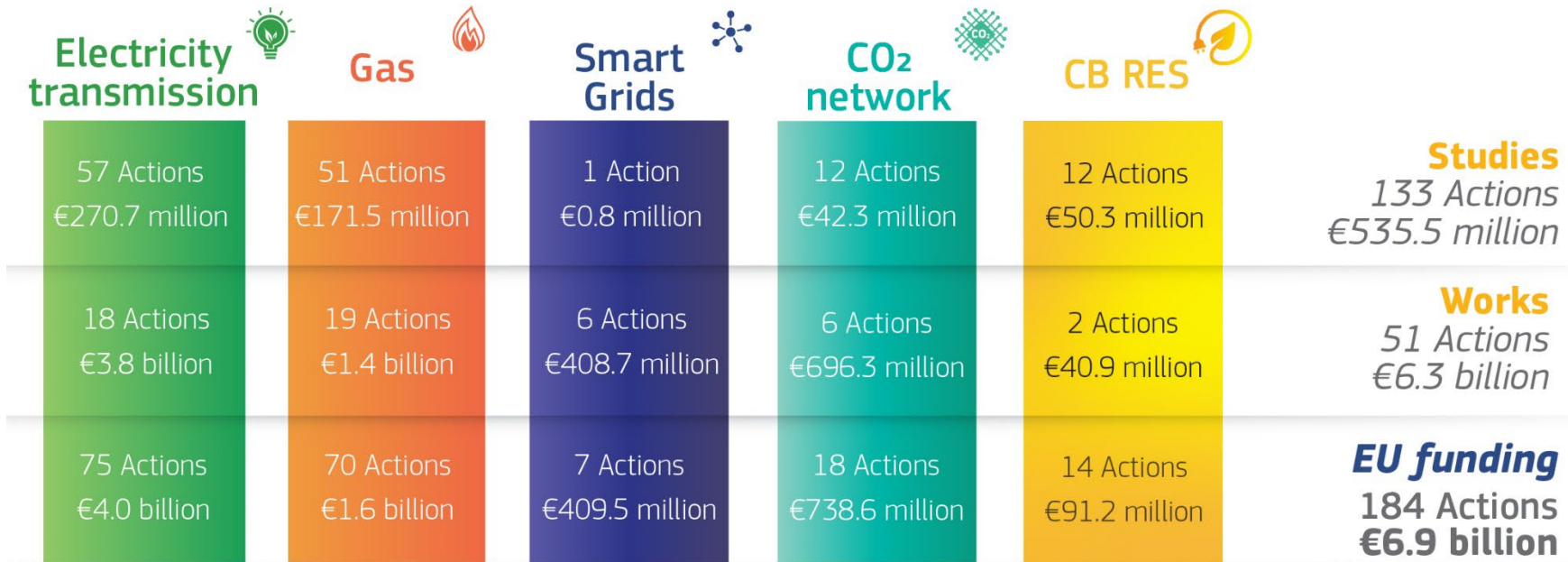
EU financing: key financial mechanisms for the energy sector managed by CINEA



Connecting Europe Facility (CEF) 2021- 2027



CEF Energy approved actions 2014 – 2024



- EUR 6.9 billion already allocated in CEF-E
- EUR 91.2 million already allocated to CB RES projects
- Approx EUR 3 billion to be allocated until 2027

CEF ENERGY CB RES programme

Budget

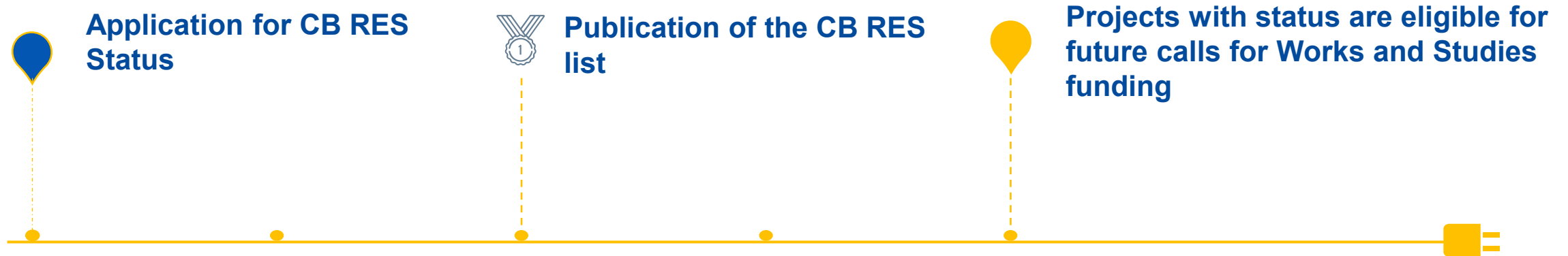
Up to 15% of the total CEF energy budget (**875m€**), subject to market uptake.



Legal Basis

- Renewable Energy Directive – (EU) [2018/2001](#) (RED II), revised by [2023/2413](#) (RED III)
- CEF Regulation - No [2021/1153](#)
- Commission Delegated Regulation (EU) [2022/342](#)
- Commission SWD [\(2021\) 429](#)

CB RES Process



Eligible projects include:

- Renewables generation based on any renewable energy source
- All sectors – electricity, transport, Heating & Cooling
- Storage / IT systems/ grid connection, **provided** it forms an integral part of the project, effectively enable the integration of and are ancillary to a renewable generation facility

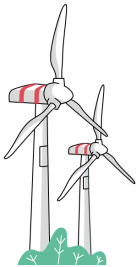
Note also:

- No pre-defined capacity thresholds, locations or technology type in [CEF regulation](#)

CB RES projects having received the status

ULP-RES WP

Onshore cross-border wind park (EE, LV)



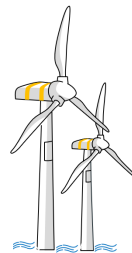
Goerlitz-Zgorzelec

Cross-border zero carbon district heating (DE, PL)



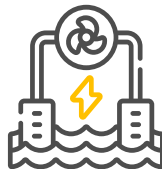
ELWIND

Hybrid Offshore project in the Baltic Sea (LV, EE)



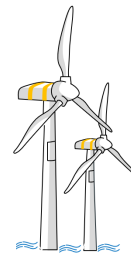
CICERONE

Cross-border European Green hydrogen value chain (DE, ES, NL, IT)



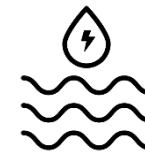
SLOWP

Offshore wind park with radial connection (EE, LU)



TMNHSA*

Turnu-Magurere-Nikopol hydraulic structures assembly (RO, BG)



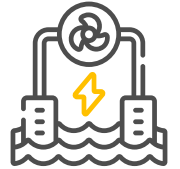
BEI*

Bornholm Energy Island (DK, DE)



PONTIS*

Green hydrogen value chain (ES, NL)



*Not yet in the CB RES list, under non objection period

Transparency platform

The screenshot shows the 'CLIMATE, INFRASTRUCTURE AND ENVIRONMENT EXECUTIVE AGENCY / ENERGY' website. The main heading is 'CB RES Transparency Platform' with the subtitle 'Cross-Border Projects in the field of renewable energy – Interactive map'. The interface includes a search bar with the text 'Code / Acronym / Title / Promote' and a magnifying glass icon. On the left side, there are zoom controls: a plus sign (+), a minus sign (-), and a full-screen icon (X). A vertical 'Help' button is also visible. The map displays Europe with various countries and cities labeled. Several icons are placed on the map, including a wind turbine in the North Sea, a solar panel in the Balkans, and a battery in the Iberian Peninsula. A scale bar at the bottom left indicates 500 km and 200 mi. The European Commission logo is in the top left corner.



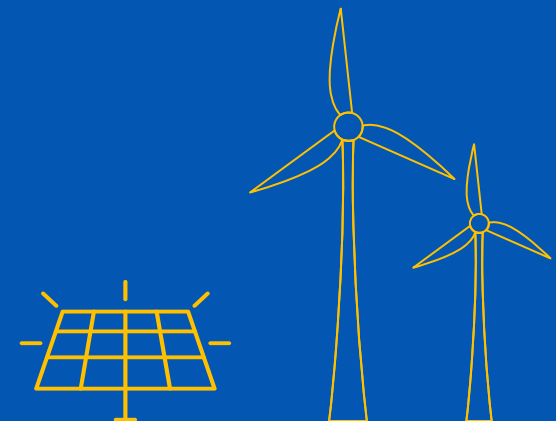
[Transparency Platform](#)





Cooperation Mechanism and requirements for the cost benefit analysis

Victor Charbonnier, Unit C.1 Renewables and Energy System Integration Policy, DG Energy



What projects are eligible ?

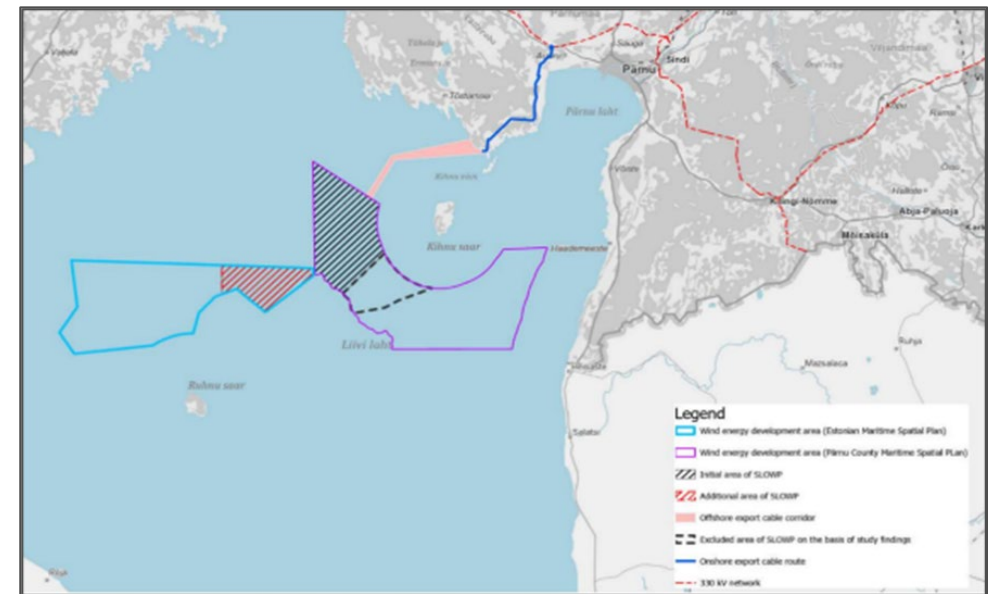
Physical cross-border impact

e.g. RES project at the border of two countries, connected to both grids



No physical cross-border impact

e.g. two distant countries jointly financing a wind offshore park



Eligible technologies, components and investments

- Project concerns **energy generation** technologies based on any of the **renewable energy sources** listed in Directive [\(EU\) 2018/2001](#) (art.2).
- Any **additional components** (apart from RES generation) form an **integral part** of the project, **enable the integration** of and **are ancillary** to the RES generation.

(list of additional components: art 3 [Commission Delegated Regulation \(EU\) 2022/342](#))



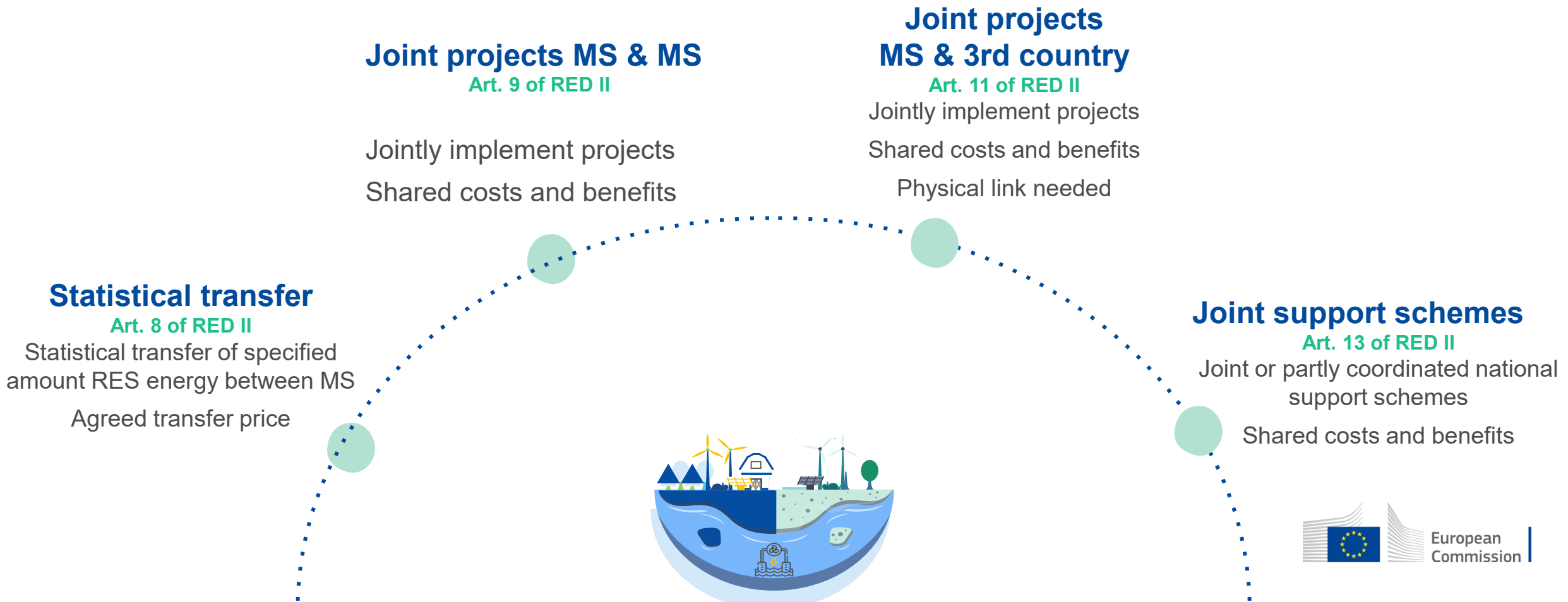
General criteria of eligibility for CB RES status

(p. 2 of Part IV of Annex to the [CEF Regulation](#))

- 1. Cooperation agreement** or any other kind of arrangement (e.g. letter of intent expressing willingness to cooperate)
- 2. Cost savings or benefits [...] in comparison to a similar project** implemented by one Member States alone
- 3. Potential overall benefits** of cooperation **outweigh its costs**

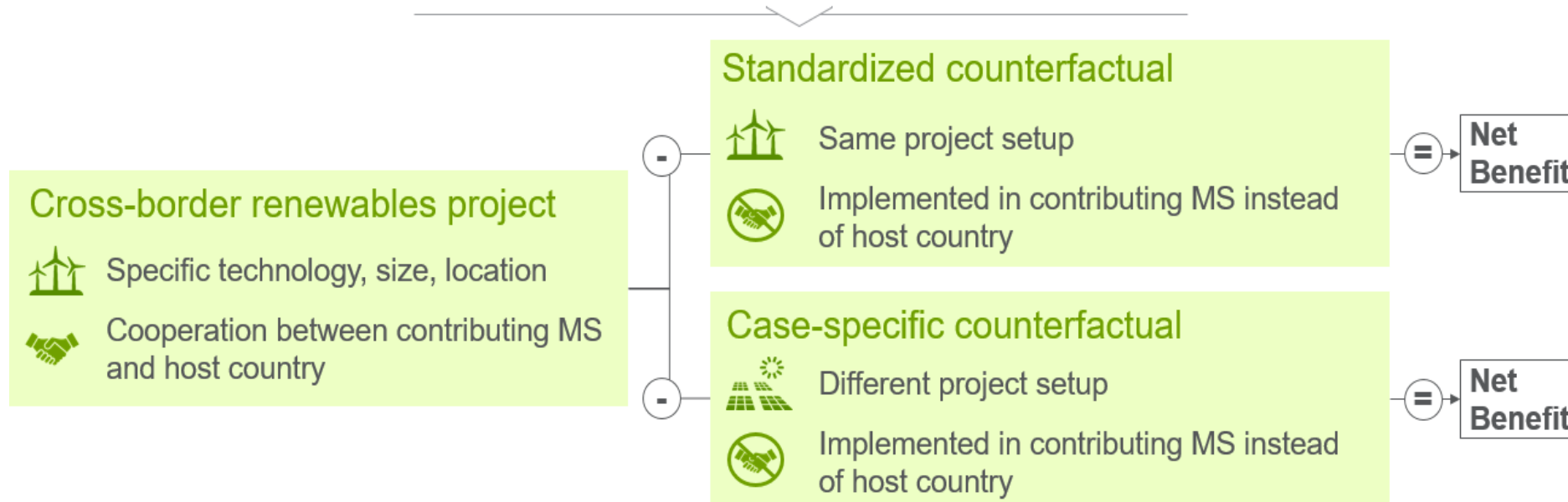
1. Cooperation agreement - options

Art. 4 of the [delegated regulation](#) supplementing the CEF Regulation



2. Counterfactual

“provide cost savings [...] and/or benefits [...] in comparison to a similar project or renewable energy project implemented by one of the participating Member States alone”



- Scenario for the assessment ([link](#)):



3. Cost benefit analysis

- **Objective:** determine whether the project creates value from a holistic, societal perspective, in comparison to a similar renewable energy project.
- Based on the **7 indicators** of [Annex Part IV of the CEF Regulation](#) and CBA methodology set out in the Commission SWD [\(2021\) 429](#).
- 5 indicators **monetized**; 2 are qualitative only.
- **End result** of the CBA: a value of the net benefits (+ or - number in EUR)



CBA and counterfactual set up: requirements, tips, dos and don'ts

Gianluca FERRERI

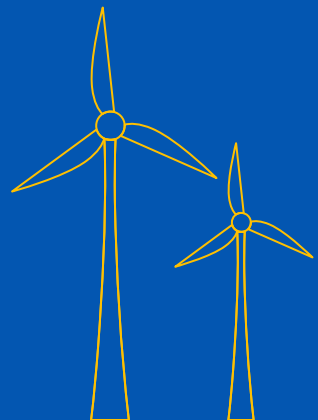
Programme coordination manager

UNIT B.4 - CEF Energy and Renewable Energy Financing Mechanism



***Joel MESTRES LOBEZ, Financial Engineering
Adviser***

UNIT A.1 -Programme support, coordination & communication



CBA Elements – No 1. Costs of energy

How much does it cost to produce the renewable energy?

$$\text{LCOE}\left[\frac{\text{€}}{\text{MWh}}\right] = \frac{\text{Investment cost} + \sum_n^N \frac{\text{O\&M cost}}{(1+r)^n}}{\sum_n^N \frac{\text{Energy Produced}}{(1+r)^n}}$$

Points of attention:

- Where does your calculation come from? Own estimates or sector average? A specific study?
- Specify also the total cost of energy (LCOE*P50 in MWh)

CBA Elements – No 2. System integration

How much does it cost to the overall energy system to integrate the generated renewable energy?

- Profile costs – the cost of providing backup capacity and flexibility to meet demand at all times/at peak.
- Balancing costs – covering the short-term fluctuations and uncertainty in RES generation
- Grid-related costs – covering the general system operator network charges

Points of attention:

- ⇒ Profile: estimate based on system operator projections or a proxy (LCOE of marginal peaking unit)
- ⇒ Balancing: estimate based on system operator projections or historical data
- ⇒ Grid: connection charges + general network charges

CBA Elements – No 3. Cost of support

1. To calculate the amount of public funding needed

Points of attention:

- Shall be calculated in EUR, but does not enter in the CBA calculation
- CB RES project support = CEF grant + any other support
- For counterfactual: indicate any public support

CBA Elements – No 4. GHG emission avoidance

GHG emissions: How much are the benefits of the project as a result of the reduced GHG emissions?

- Measuring the GHG effects in CO2 equivalent terms
- Establishing the avoided GHG emissions in CO2
- Monetizing the avoided emissions by the cost of carbon estimates

Points of attention:

- Use Global Warming Potential (GWP) factors to express GHG effects in CO2 equivalent terms
- Reference GWP values are in 6th assessment report of IPCC
- Don't add discount rate on top of the GWP values

Focus on GHG emission avoidance calculation

1. Calculate the emission saving of the project: difference between the CB RES project's emission and the emission of an equivalent project based on **Country Specific Electricity Emission Factors** in the country where the CB RES project is located
2. Calculate the emission saving of the counterfactual: difference between the counterfactual project's emission and the emission of an equivalent project based on **Country Specific Electricity Emission Factors** in the contributing country



CBA – 5. Security of Supply

Broad concept, narrowed down to reduction of import dependency

- How much is the value of changes in energy imports in the primary energy consumption of the respective sector (electricity/transport/H&C)

Points of attention:

- How much (in terms of EUR) are the imports lowered by the energy output of the project
- Assuming that the quantities of produced renewable energy are fully consumed domestically

CBA – 6. Air and local pollution

How much is the impact of the project in terms of reduction of the air and other local pollution?

- Using only air pollution, based on emissions of 3 pollutants: NO_x, PM_x, and SO₂
- Using an established emission factor (in kg/kWh) of these pollutants
- Multiplying the decreased emissions by the economic unit cost of each pollutant (in EUR/t_NO_x, EUR/t_PM_x, EUR/t_SO₂)

Points of attention:

- Benefit of the project in terms of reduction of air & local pollution
- Monetize only air pollution!



CBA – 7. Innovation

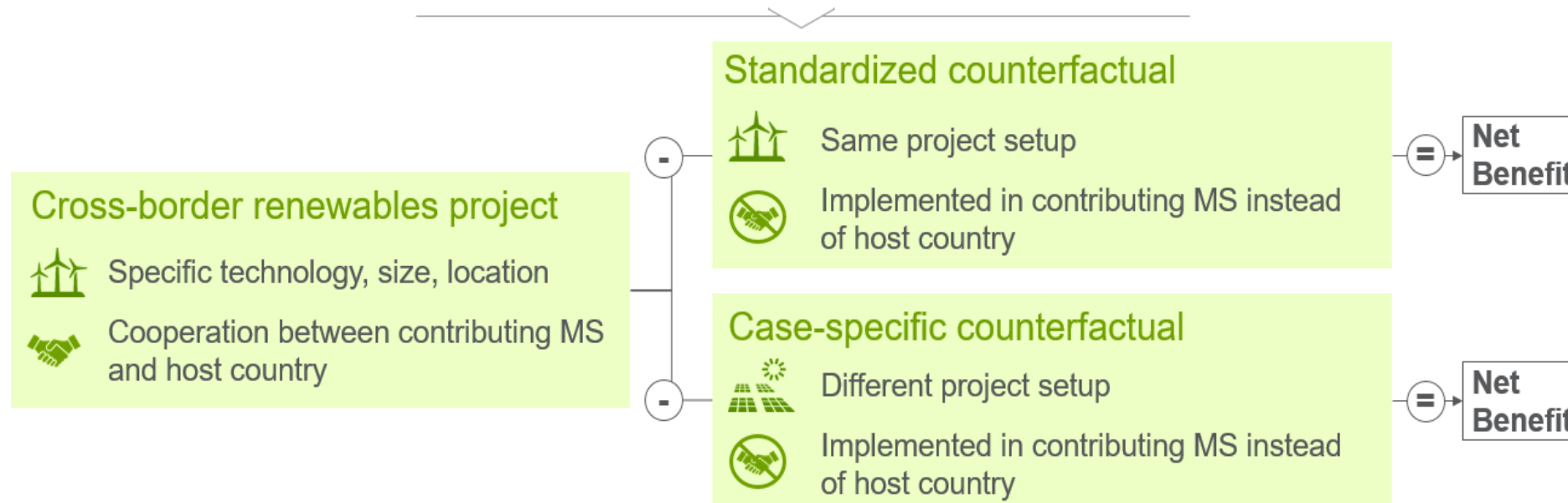
- How much are the benefits of
 - (i) technological innovation (e.g. contributing to NECP or SET objectives)
 - (ii) policy innovation (e.g. overcoming barrier for cooperation)

Point of attention:

Non-monetized element, qualitative description only

Focus on counterfactual

“provide cost savings [...] and/or benefits [...] in comparison to a similar project or renewable energy project implemented by one of the participating Member States alone”



- Scenario for the assessment ([link](#)):



CBA tool: how does it work?

Introduction – State of play

What it is?

- The CBA tool allows to capture and quantify the different CBA elements (it is a model).
- It allows to perform financial and economic analysis.
- It is way to demonstrate the project benefits.
- **It improves investment-decision making.**

Lessons learned:

- Recurrent CBA of sub-optimal quality.
- In financial/investment analysis:
 - Bad project + good financial/economic modelling = Reject project
 - Bad project + poor financial/economic modelling = Reject project
 - Good project + good financial/economic modelling = Accept project
 - Good project + poor financial/economic modelling = **Risk of rejecting a good project**

Poor financial/economic modelling
is a decision-making risk

Applicants face **various challenges:**

1. Lack of model understanding
2. Calculation errors
3. Incorrect counterfactual analysis



**IMPROVE THE MODEL,
INCREASE CLARITY AND
REDUCE THE RISK OF ERRORS**

CBA tool: how does it work?

1. Model clarity improvements

Improvement 1: MORE EXPLANATIONS

- Explanations on how the model works have been reviewed and rephrased.

Cost-benefit Analysis (CBA) Tool for Cross-border renewable energy (CB RES) Projects

This tool calculates the socio-economic net present value (NPV) of a CB RES project and compares it to the NPV of the project's counterfactual based on monetized indicator values as input. The tool feeds into the application for the CB RES status.

How to use this tool:

- 1) Use the sheet **Calculation of CBA input** to explain how the input values have been calculated. The applicable methodological guidance is set out in [the Commission Staff Working Document of 21.12.21 SWD\(2021\) 429](#).
- 2) If properly filled in, the sheet **Calculation of CBA input directly feeds in sheet In_Data**.
- 3) Fill in sheet **In_General** by indicating base years, commissioning years and lifetime of the project and its counterfactual.
- 4) Check **In_Data** if all the value are displayed correctly.
- 5) The following sheets are protected calculation sheets: **calc_CBA**, **calc_output**, **calc_incheck**, **calc_identifiers**, **calc_CBA_disc**. No changes are allowed in these sheets.
- 6) The CBA results will appear in the **Out_Dashboard**. No changes are allowed in this sheet.

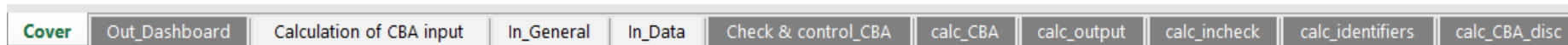
Tab Check&control_CBA contains a series of automatic checks. It is there to help you identifying any incoherence / missing data. Please check this tab regularly as you fill in the tool.

Explanations

Improvement 2: MORE TRANSPARENCY

- All CBA model Excel sheets are now **visible** (formulas in protected sheets are visible but non modifiable)
- A clear distinction is provided between protected and unprotected sheets.

**NOW: Clearly indicated that financial flows must not be discounted
Automatically discounted in the model**



A screenshot of the Excel worksheet tabs at the bottom of the application. The tabs are: Cover, Out_Dashboard, Calculation of CBA input, In_General, In_Data, Check & control_CBA, calc_CBA, calc_output, calc_incheck, calc_identifiers, and calc_CBA_disc. A bracket is drawn above the tabs from 'calc_CBA' to 'calc_CBA_disc', indicating that these sheets are protected.

Cover	Out_Dashboard	Calculation of CBA input	In_General	In_Data	Check & control_CBA	calc_CBA	calc_output	calc_incheck	calc_identifiers	calc_CBA_disc
-------	---------------	--------------------------	------------	---------	---------------------	----------	-------------	--------------	------------------	---------------

Calculation tabs

- **Calc_CBA:** This tab contains the cash flow statement for the entire project duration, along with the counterfactual monetized indicators (**without discounting**).
- **Calc_CBA_disc:** This tab includes the cash flow statement and counterfactual monetized indicators, but they are **discounted to reflect time value adjustments**.
- **Calc_output:** This tab offers a streamlined view of key results from the **Calc_CBA_disc** tab. It also includes internal consistency checks to ensure accuracy for the evaluator.
- **Calc_incheck:** This tab acts as a control for the cash flow statements, verifying the integrity and consistency of the calculations.
- **Calc_identifiers:** This tab defines the variables for model calculations and ensures calculations are only performed when specific parameters are used. It also sets up the Name Manager structure (specified tables in the model) , linking tables, values, and formulas efficiently.

CBA tool: how does it work?

2. Calculation error risk reduction

Improvement 3: MORE CONTROLS AND CHECKS

- In the worksheet “Check & Control_CBA,” **50 controls** have been implemented.
- These controls will assist applicants in self-assessing the quality of their models.
- The controls are not binding or blocking; they only provide an overall assurance of the model's quality.
- Controls are categorized as either critical or non-critical:
 - Non-critical: These do not have a significant impact on model quality if marked as FALSE. In isolation, they do not significantly impair investment analysis.
 - Critical: Caution is advised, as these may indicate potential issues with the model or pitfalls in the project setup.

Improvement 4: MORE INSTRUCTIONS

- Better touch and feel
 - Applicants know where calculation should be performed and in which cell model inputs need to be filled in (cells are clearly indicated).
- 5 additional **instructions boxes** have been added within the model
 - Provide clear instructions on how to proceed with calculations.

Instructions:
- Cell C13: Indicate the same type of counterfactual indicated in the report document.
(use the exact words 'Case Specific' or 'Standardized', no other option)
- Cell C16 & C17: to be filled by the applicant
- Cell C18 & C19: to be filled by the applicant
- Cell C22 & C23: Should be the same countries as indicated in the report document.

Instruction boxes

#1	Base Year 2			Base Year 3		
	Project	Counterfactual	Delta Year 2	Project	Counterfactual	Delta Year 3
	0.00	0.00	0.00	0.00	0.00	0.00

Instruction:
Make the Capex OPEX and Residual Value calculations evident and link them to the summary table.
Insert/delete lines for your calculations at your best convenience.

Counterfactual - OPEX (Base gear 1)	
Counterfactual - OPEX (Base gear 2) -> If applicable	
Counterfactual - OPEX (Base gear 3) -> If applicable	

Note:
- OPEX, CAPEX and RV should not be discounted.
- The protected calc_CBA_disc sheet performs the discounted calculations.

CBA tool: how does it work?

2. Calculation error risk reduction – Deep dive on the *Check & control_CBA*

MORE CONTROLS AND CHECKS – Illustration 1: CHECKS – NOT CRITICAL

# Control	Type of control check	Description	Formula	Criticality	Result
6	Completeness	In_Data: Input Data: Costs and Benefits (monetized indicators, in million EUR), Project: System Integration Costs is not empty	=OR(In_Data!E9<>"";In_Data!F9<>"";In_Data!G9<>"")	NO	TRUE

Is the model complete?

What is the purpose of the check?

Here: verify if project security of supply has been monetized

Can the evaluators still draw conclusions if FALSE?

MORE CONTROLS AND CHECKS – Illustration 2: CHECKS - CRITICAL

# Control	Type of control check	Description	Formula	Criticality	Result
45	Consistency	Out_Dashboard :The counterfactual NPV is inferior to the NPV of the project	=AND(Out_Dashboard!D74>0;Out_Dashboard!D118>0)	YES	FALSE

Does the model makes sense?

Here: The model is more profitable than the counterfactual

If this is not true (result is FALSE) → Either the model contains significant errors, either the project may have inconsistencies!

→ **Further investigation may be required.**

CBA tool: how does it work?

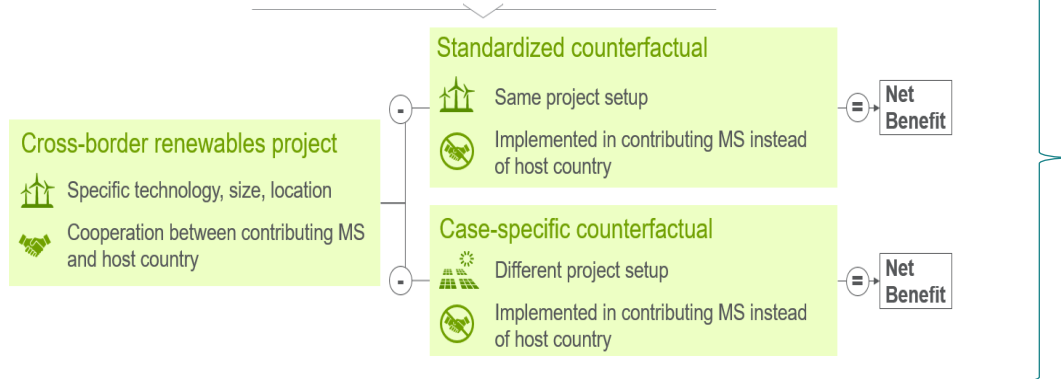
3. Counterfactual analysis

Situation:

- Embed directly in the model a set of specific controls to confirm that the counterfactual has been correctly set.
- **For some applications, counterfactuals have been incorrectly set (e.g. project implemented in host country instead of contributing MS).**
 - This is a Critical error → The FE has to “recreate” or “imagine” what a correct counterfactual could have been.
 - Not an optimal solution.

INTEGRATED IN THE MODEL:

“provide cost savings [...] and/or benefits [...] in comparison to a similar project or renewable energy project implemented by one of the participating Member States alone”



Preliminary counterfactual check

Stated counterfactual declared by the applicant Case Specific

Check 1: Counterfactual project set-up	Standardized
What is the primary technology of the project?	solar
What is the primary technology of the counterfactual	solar
What is the size of the project? (number of facilities, units, etc.)	110.00
What is the size of the project counterfactual?	100.00

Check 2: Counterfactual project location	Same MS as the project
Indicate the host country of the project	FRANCE
Indicate the MS country of the counterfactual	France

Conclusion:

Counterfactual consistency to be checked

2 PROBLEMS

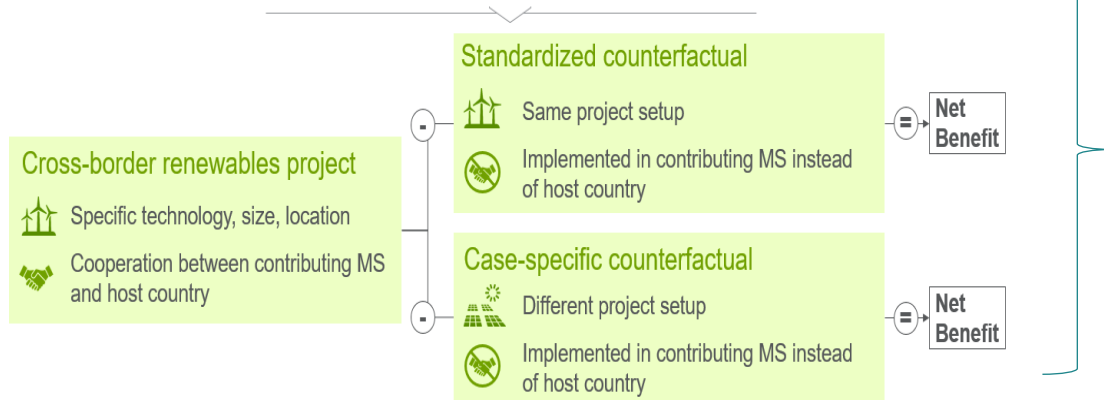
CBA tool: how does it work?

3. Counterfactual analysis

Situation:

- Embed directly in the model a set of specific controls to confirm that the counterfactual has been correctly set.

“provide cost savings [...] and/or benefits [...] in comparison to a similar project or renewable energy project implemented by one of the participating Member States alone”



INTEGRATED IN THE MODEL:

Preliminary counterfactual check

Stated counterfactual declared by the applicant Case Specific

Check 1: Counterfactual project set-up	Case Specific
What is the primary technology of the project?	wind
What is the primary technology of the counterfactual?	solar
What is the size of the project? (number of facilities, units, etc.)	110.00
What is the size of the project counterfactual?	100.00

Check 2: Counterfactual project location	Different MS
Indicate the host country of the project	Spain
Indicate the MS country of the counterfactual	France

Conclusion:

Counterfactual correctly stated

Q&A *session*

15 minutes coffee break





Evaluation process, selection criteria and call planning

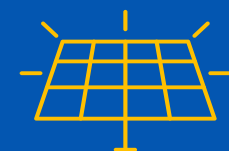


Gloria BARILARI, Call coordinator

UNIT B.4 - CEF Energy and Renewable Energy Financing Mechanism

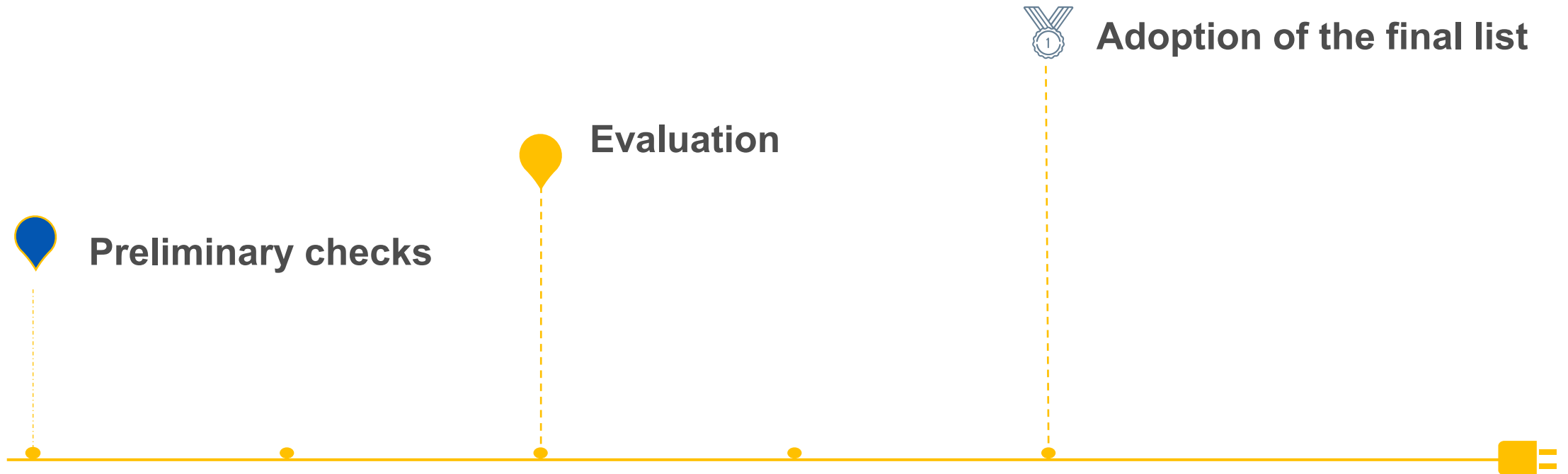
Virtual Info Day – Fourth status call

16 September 2024



CB RES evaluation and selection process

based on the [CEF Regulation](#) and its [Delegated Act](#).





Preliminary checks – applications need to be:

- Submitted before call closure via the Submission Platform
- Complete
- Readable, accessible and printable
- Drafted in one of the official EU languages
- Using the mandatory templates

Application is complete: annexes

- ANNEX 1 – CB RES TOOL
- ANNEX 2 – CB RES Application Form and CBA report
- ANNEX 3 – Written declaration of the participating countries (or Cooperation Agreement)
- ANNEX 4 – Sustainability and Do No Significant Harm compliance file



Eligibility conditions

Art. 2 of delegated act.

To be eligible, applicants (beneficiaries and affiliated entities) must:

- be **legal entities** (public or private bodies)
- be **established in one of the eligible countries, i.e.:**





Selection criteria: Cooperation Mechanism



Written declaration of the participating Member States/third countries:

- Identifies the cooperation mechanism to be applied
- Is signed by the Ministries of the participating Member States in charge of implementing the cooperation agreement, including transit countries, where relevant and where the agreement requires the use of their infrastructure

→ Feel free to use the recommended template!



Selection criteria: eligible technologies, components and investments

- Project concerns **energy generation** technologies based on any of the **renewable energy sources** listed in Directive [\(EU\) 2018/2001](#) (art.2).
- Any **additional components** (apart from RES generation) form an **integral part** of the project, **enable the integration** of and **are ancillary** to the RES generation.

(list of additional components: art 3 [Commission Delegated Regulation \(EU\) 2022/342](#))



Technical Evaluation

- Technical soundness of the project
- Soundness of the CBA (both for the project and for the counterfactual)
- Analysis of the NPV, including qualitative elements to be factored in

Indicative timeline

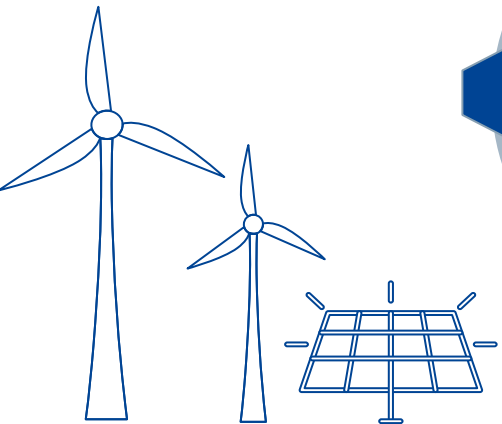
Call opening
03/09/2024

End of the Evaluation Period
March-April 2025

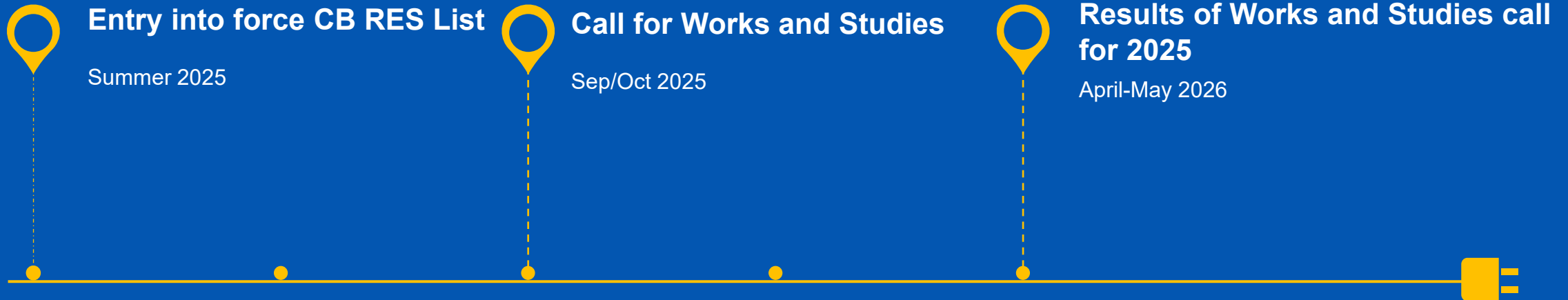
Call deadline
07 January 2025

Letter of Result to applicants
May-June 2025

Entry into force of the CB RES list 2025
August 2025



After selection - indicative



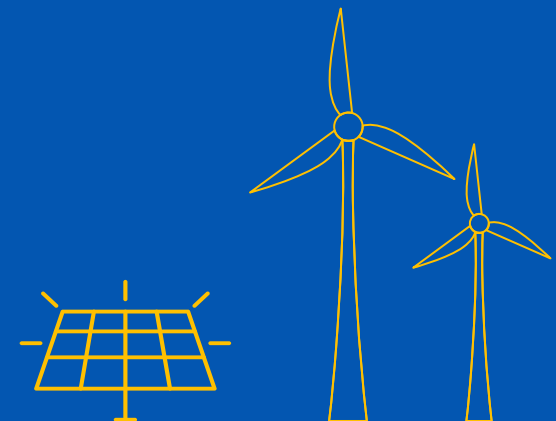


How to draft a good proposal



Louiza PAPAMIKROULI, Project adviser

UNIT B.4 - CEF Energy and Renewable Energy Financing Mechanism





Admissibility and Eligibility

- Main reason for ineligible projects: **missing Cooperation agreement or declaration from countries involved**



- Start working on cooperation mechanism ASAP
- Reach out the CB RES contact points

[European Commission](#) > [CINEA](#) > [Programmes](#) > [CEF](#) > [CEF Energy](#) > [Cross-border renewable energy projects \(CEF Energy\)](#)

Cross-border renewable energy projects (CEF Energy)

Supporting cross-border projects in the field of renewable energy

For the 2021-2027 funding period, a new category of eligible projects has been introduced in the energy part of the revised Connecting Europe Facility (CEF) programme: cross-border projects in the field of renewable energy. The new CEF Energy window complements other EU renewable energy funding opportunities, focusing specifically on cross-border cooperation to optimise national efforts for deployment of renewable energy.

Objectives

Cross-border projects in the field of renewable energy shall contribute to decarbonisation, to completing the internal energy market and to enhancing the security of supply. They aim to enable the cost effective deployment of renewable energy.

Policy context

Discover the EU's policy for the production and promotion of energy from renewable sources in the EU.

Legal Framework

Check the Commission's regulations and directives that provide the overall framework for this programme.

Contact Points in Member States

Check the list of contact points in Member State for CEF Cross-border Renewable Energy Programme.

CB RES Transparency Platform

Check this public information system providing up-to-date information on the location, technology, phase & financial support for each project that made it to the CB RES list!



Overall soundness of the project

- **Be consistent:** Application form ↔ Annex 1 ↔ Annex 2
- **Be complete:** background information, market elements, technical specifications of the project (technologies, location, business model, etc.)
- **Be precise:** data sources: Own data? Public data? If internal: from where? Include under “additional annexes”



Overall soundness of the CBA

Explain and justify the assumptions. For example:

- What are the assumptions on costs?
- What are the assumptions on revenues?
- Is it a standardized counterfactual? If not, why?
- What is the rationale of the counterfactual elements (e.g. technology, location, etc.)

ANNEX 2: APPLICATION FORM ANNEX AND CBA REPORT

(To be filled in and uploaded in the CB RES Submission Portal as part of the application)

Saved to this PC

The following template is provided as an example. It is an extract of key elements of the Commission Methodologies for assessing the contribution of cross-border projects to the general criteria and for producing the cost-benefit analysis. The promoter(s) should thoroughly read the methodologies and can use this template as a tool to facilitate the drafting of the CBA.

The promoter(s) are **strongly encouraged to use this template**. In case the promoter(s) decide to apply a different structure, this template can be used to double check if all relevant information are included in the promoter's template.

CBA REPORT	
Project name and acronym:	[project title] — [acronym]
Coordinator contact:	[name NAME], [organisation name]
Implementation context of the project	
<i>Please include elements related to existing and foreseeable market conditions, such as (the following list of aspects is non exhaustive and non-prescriptive, some aspects might be not relevant, depending on the project):</i>	
<i>Structure of the market (degree of market liberalization, competition in the sector, and market entry, market rules for storage and flexibility); Wholesale market trends (prices); Interconnection between the participating MS; Energy Demand analysis: how large is the demand for the project's output? (important when the output of the project includes services beyond energy production e.g. balancing products or contributions to ancillary services storage etc.); Support frameworks for RES: Support schemes, Auctions, Quotas, Others; RES capacity (existing and planned) including storage; Renewables potential in all (potentially) participating countries; Plans of the Member States and or third country to make use of cooperation mechanism and/or the Union Financing Mechanism; Grid-related aspects of the project, including its connection regime, the status of the connection agreement and other relevant elements</i>	
Insert text	
Objective(s) of the project	



Overall soundness of the CBA

Breakdown of your calculations
For example:

- How did you get to the investment costs used for the LCOE calculation?
- Which P50 did you assume?
- Which CO2 price did you use for calculating GHG emissions?

CBA Calculations	
Please include here the calculations for each of the CBA elements (where applicable) in line with the applicable methodological guidance (the Commission Staff Working Document of 21.12.21 SWD(2021) 429)	
Cost of energy generation	
$LCOE[\frac{\text{€}}{\text{MWh}}] = \frac{\text{Investment cost} + \sum_n \frac{\text{O\&M cost}}{(1+r)^n}}{\sum_n \frac{\text{Energy Produced}}{(1+r)^n}}$	
System integration	
Cost of support	



Overall soundness of the CBA

Provide your sources

For example:

- Are figures project specific or did you use a reference study about the sector?
- Which reference scenario did you use?
- If public sources, name them

1 CBA Calculations	
2	
3	
4	Please include here the calculations for each of the CBA elements (where applicable) in line with the applicable methodological guidance (the Commission Staff Working Document of 21.12.21 SWD(2021) 429)
5	
6	
7	
8	
9 Cost of energy generation	
10	
11	
12	
13	
14	
15	
16	
17	
18	
19	
20	
21	
22	
23	
24 System integration	
25	
26	
27	
28	
29	
30	
31	
32	
33	
34	
35	
36	
37	
38	
39	
40 Cost of support	



Common mistakes

- Wrong cooperation mechanism: impact on sections 4 and 5!
- Incomplete Application Form section 5 (location and implementation schedule)
- Unverifiable CBA calculations
- Sources not made explicit
- Unjustified choice of counterfactual



Technologies, components and investments: **Eligible scenarios**

✓ • Scenario 1

The proposal concerns only renewable energy (RES) **generation**.

The RES components are in the list of article 2 of RED II.

Eg. Geothermal plant;
Hydropower station; CSP;
offshore; RES installation for
Hydrogen production etc.

✓ • Scenario 2

The proposal concerns renewable energy (RES) **generation and transmission/storage**.

The RES components are in the list of article 2 of RED II.

Eg. Offshore project with connectors to
the grid; Electrolyser with RES
generation etc.



Technologies, components and investments: Non-eligible scenarios

✘ • Scenario 3

The proposal concerns **only** renewable energy (RES) **transmission or storage**.

Eg. Hydrogen pipeline without generation, green ammonia storage, battery system etc.

✘ • Scenario 4

The proposal **does not** concern renewable energy, even though it contributes to climate mitigation efforts.

Eg. Carbon Capture project (without RES); CO2 pipelines; Energy efficiency retrofitting etc.



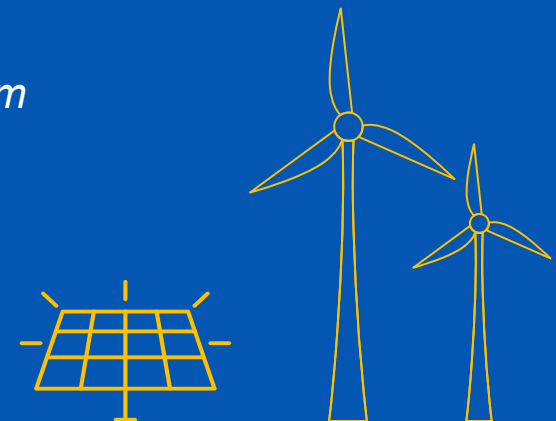
Submitting your proposal via the online Portal



Gianluca FERRERI

Programme coordination manager

UNIT B.4 - CEF Energy and Renewable Energy Financing Mechanism



Before starting your application

1.

Sign in to continue

Enter your e-mail address or unique identifier

Create an account

Next >

Or

2.

Create an account

[Help for external users](#)

First name

Last name

3.

Thank you for registering, you will receive an e-mail allowing you to complete the registration process.

1. Before starting an application. You must create a EU login account by following [this link](#).
2. Click the “create an account button and fill your details accordingly.
3. A confirmation email will be sent to you, describing the next steps. Your EU login will allow you to login and submit an application on the CB RES submission platform.

Follow this [link](#) for additional guidance on EU login.

To access the Submission Platform

How to apply?

The third call for projects looking to obtain the CB RES status is open from the **07 November 2023** and closes on the **06 February 2024 5 pm CET (Brussels time)**.

Promoters of candidate projects for the CB RES status can participate in the call by submitting an application via the dedicated [CB RES submission platform](#).

Project promoters should ensure that they have an [EU LOGIN](#) account in order to apply via the [CB RES submission platform](#). To create an account in EU LOGIN, you need to provide basics information and have a valid email address. Please follow [these instructions](#) to create your EU LOGIN.

CBRES-Submission

Paul GRANDEAU → Exit application
User manual

Create Application

Current ly open calls

Select call

+ Create new application for this call

Applications

Id	Project Name	Project Acronym	Created Date	Submission Date	Status	Call Name	Call Deadline Date	Last Modified Date

1. Apply from the call landing page on the CINEA website. It will directly you directly to the submission platform.

Consult the User Manual for step-by-step guidance

How to apply and by when?

CB RES platform

Promoters of candidate projects for the CB RES status can participate in the call by submitting an application via the dedicated [CB RES submission platform](#).

Promoters need to fill in the online application and submit in the CB RES platform the following **mandatory annexes**:

- [ANNEX 1 CB RES CBA TOOL](#)
- [ANNEX 2 CB RES AF annex and CBA report](#)
- [ANNEX 3 Written declaration of the participating countries](#) (in case of absence of a signed Cooperation Agreement or in case the latter does not make explicit reference to the CB RES project) [OR Signed Cooperation Agreement](#) (no specific template)
- [ANNEX 4 Sustainability and DNSH compliance file](#)

Project promoters should ensure that they have an [EU LOGIN](#) account in order to apply via the platform.

You do not have an EU LOGIN? Please follow [these instructions](#) to create one.

Guidance and FAQ

- [User manual for call submission](#)
- [Specifications for GIS data](#)
- [Frequently Asked Questions](#)

User Manual
Cross Border Renewable Energy projects
(CBRES)
Submission platform ([link](#))
Connecting Europe facility - ENERGY

Before starting your application

1. Sign in to continue
Enter your email address or telephone number
[login button]
2. Create an account
[create account button]
First name, Last name, Password, Confirm password, Email, Telephone number
3. Thank you for registering, you will receive an e-mail allowing you to complete the registration process.

1. Before starting an application. You must create a EU login account by following [this link](#).

2. Click the "create an account button" and fill your details accordingly.

3. A confirmation email will be sent to you, describing the next steps. Your EU login will allow you to login and submit an application on the CB RES submission platform.
Follow this [link](#) for additional guidance on EU login.

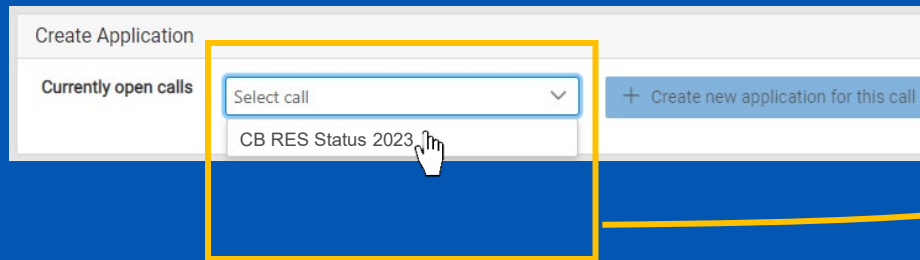
How to create an application on the CB RES Submission

1. Create Application
Currently open calls: [drop-down menu]

1. Select the call from the drop-down list, to which you wish to participate in.

How to create an application on the CB RES Submission

1.



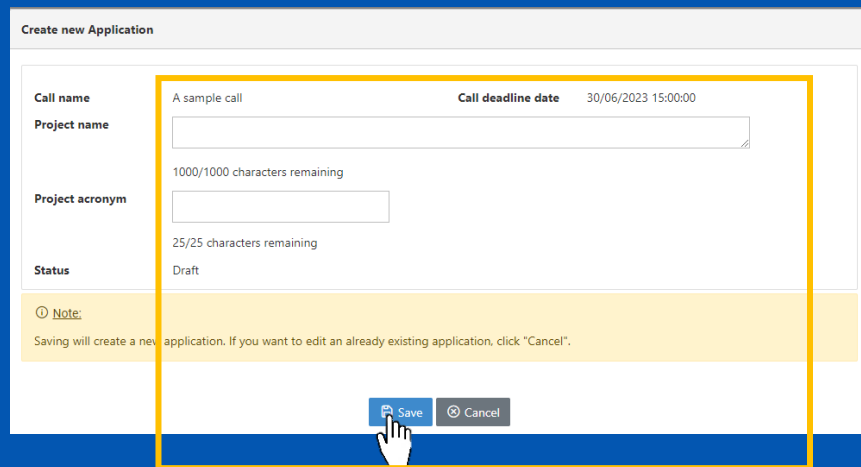
The screenshot shows the 'Create Application' interface. Under the 'Currently open calls' section, there is a dropdown menu with 'Select call' as the placeholder. The option 'CB RES Status 2023' is highlighted, and a mouse cursor is pointing at it. To the right of the dropdown is a blue button with a plus sign and the text '+ Create new application for this call'.

2.



The screenshot shows the 'Create Application' interface. The dropdown menu now displays 'CB RES Status'. The blue button '+ Create new application for this call' is highlighted with a yellow box, and a mouse cursor is clicking on it.

3.



The screenshot shows the 'Create new Application' form. The form fields are: 'Call name' (A sample call), 'Call deadline date' (30/06/2023 15:00:00), 'Project name' (empty), 'Project acronym' (empty), and 'Status' (Draft). Below the form is a yellow note box with the text: 'Note: Saving will create a new application. If you want to edit an already existing application, click "Cancel".' At the bottom of the form, there are two buttons: 'Save' and 'Cancel'. The 'Save' button is highlighted with a yellow box, and a mouse cursor is clicking on it.

1. Select the call you wish to participate in from the drop-down list.

2. Click the “create a new application” button.

3. A window will pop-up, fill-in your project name and acronym; then click “Save”.

Edit/Fill-in your application

1.

European Commission | CBRES-Submission

Create Application

Currently open calls: A sample call [+ Create new application for this call](#)

Id	Project Name	Project Acronym	Created Date	Submission Date	Status	Call Name	Call Deadline Date	Last Modified Date	
1000024	Best Energy Solar Project Europa	BESPE	06/12/2022 15:23:39		Draft	A sample call	30/06/2023 15:00:00	06/12/2022 15:23:39	Reset Filters Actions

1. Select the drop-down arrow and click on “Edit Application” or click directly on your project ID.

Id	Project Name
1000024	Best Energy Solar Project Europa

OR

Filters

06/12/2022 15:23:39

[Actions](#)

- [Edit Application](#)
- [Delete](#)

2.

European Commission | CBRES-Submission

Paul GRANDEAU | [Exit application](#) | [User manual](#)

[Back to Applications](#)

Application Id: 1000004

Application status: DRAFT

Last Modified Date: 08/12/2022 11:01:59

APPLICATION EDITOR

- 1. Project
- 2. Project promoter(s) details
- 3. Cooperation mechanism
- 4. Project general information
- 5. Location and implementation schedule
- 6. Project costs
- 7. Sensitive information
- 8. Annexes

APPLICATION MANAGEMENT

- [Useful Links](#)
- [Check and Submit](#)
- [Download Application](#)

Check and Submit

Errors

Note: The following items must be fixed before submitting!

- 2.1.2 Legal status: is required to be filled in.
- 2.1.3 Role: is required to be filled in.
- 2.1.4.1 Address (street and number): is required to be filled in.
- 2.1.4.2 City: is required to be filled in.
- 2.1.4.3 Postcode: is required to be filled in.
- 2.1.4.4 Country: is required to be filled in.
- 3.2 At what stage is the development of the cooperation mechanism between the concerned countries (e.g. signed letter of intent, a signed cooperation agreement or any other kind of arrangement, road-map or action plan, started implementation etc.?) is required to be filled in.
- 4.1 Please provide a short description of the cross-border RES project defining its concept and technical set up: is required to be filled in.

2. A new page will appear, with each section of your application.

3.

3. Click on a section to edit its contents.

Edit / Fill-in each section of the application

Click on the section button to be directed to the section's explanatory slide(s).



1. Project



5. Location and Implementation schedule



2. Project promoter(s) details



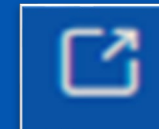
6. Project costs



3. Cooperation Mechanism



7. Sensitive information



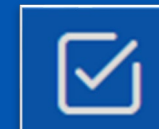
Useful Links



4. Project general Information



8. Annexes



Check and Submit



1. Project

1.

Back to Applications
Application Id: 1000024
Application status: DRAFT
Last Modified Date: 06/12/2022 15:23:39

APPLICATION EDITOR

- 1. Project
- 2. Information on the project promoter(s)
- 3. Cooperation mechanism
- 4. General information on the project
- 5. Location and implementation schedule

1. Project

* 1.1. Project Name:
Best Energy Solar Project Europa

* 1.2. Project Acronym/short name:
25 character(s) maximum
BESPE

1.3. Project's website (if available):

2.

* 1.1. Project Name:
Best Energy Solar Project Europa
1468/1500 characters remaining

* 1.2. Project Acronym/short name:
25 character(s) maximum
BESPE
20/25 characters remaining

1.3. Project's website (if available):
Save Cancel

1. Click on “Edit” to fill-in/edit the section.

2. A window will pop-up to edit the information. Remember to click the “Save” button before moving to the next section.

Incomplete sections are marked in red.

* 1.2. Project Acronym/short name:
25 character(s) maximum

25/25 characters remaining



2. Project promoter(s) details

1.

2. Project promoter(s) details

2.

* 2.1. 1st Promoter

* 2.1.1. Legal name:

Revolutionary project

1479/1500 characters remaining

* 2.1.2. Legal status:

Select

3.

* 2.1.5. Contact Persons:

+ Add Reset to initial list

* Title:	* First name:	* Last name:	* E-mail:	* Phone:	Actions
Mrs	Jaqueline	Dupont	madame@europe.com	06123456789	

Save Cancel

1. Click on the “add” button to add the details of a project promoter.
2. A window will pop-up. Fill-in the boxes accordingly. **Red** boxes are mandatory.
3. For section 2.1.5 you can add as many contact points as you wish. Remember to click the “Save” button before moving to the next section.



3. Cooperation Mechanism



1.

Back to Applications
Application Id: 1000004
Application status: DRAFT
Last Modified Date: 06/12/2022 11:01:53

APPLICATION EDITOR

- 1. Project
- 2. Project promoter(s) details
- 3. Cooperation mechanism**
- 4. Project general information

3. Cooperation mechanism

* 3.1. Which of the following cooperation mechanisms will the cross-border RES project underpin?
Please be aware that in case the statistical transfer or joint support scheme is chosen, part of the application form will not be editable. Please make sure you choose the right cooperation mechanism.

Joint project between Member States (Article 9 of Directive 2018/2001/EC)

* 3.2. At what stage is the development of the cooperation mechanism between the concerned countries (e.g. signed letter of intent, a signed cooperation agreement or any other kind of arrangement, road-map or action plan, started implementation etc.)?

2.

* 3.2. At what stage is the development of the cooperation mechanism between the concerned countries (e.g. signed letter of intent, a signed cooperation agreement or any other kind of arrangement, road-map or action plan, started implementation etc.)?

Normal Sans Serif B I U S x₂ x² A [Image] Ix

1500/1500 characters remaining

Save Cancel

1. Click on “Edit” to fill-in/edit the section.

2. A window will pop-up to edit the information. Remember to click the “Save” button before moving to the next section.

Incomplete sections are marked in red.



3. Cooperation Mechanism (2)



- In section 3.1, select the cooperation agreement: usually, you will be either a joint project between MS or MS/third countries

Important

- If your project concerns statistical transfer between MS or a joint support scheme: Note that you are **not** asked to fill sections 5 and 6, and the edition for these section will be **disabled**.
- **Choose Statistical transfer/joint support scheme only if you are not looking to build a new project.**

* 3.1. Which of the following cooperation mechanisms will the cross-border RES project underpin?
Please be aware that in case statistical transfer or joint support scheme is chosen, part of the application form will not be editable. Plea

Statistical transfer between Member States (Article 8 of Directive 2018/2001/EC) X v

Statistical transfer between Member States (Article 8 of Directive 2018/2001/EC)

Joint support scheme between Member States (Article 13 of Directive 2018/2001/EC)

Joint project between Member States (Article 9 of Directive 2018/2001/EC)

Joint project between Member States and one or more third countries (Article 11 of Directive 2018/2001/EC)



4. Project General Information



1.

4. Project general information

* 4.1. Please provide a short description of the cross-border RES project defining its concept and technical set up:

* 4.2. Please choose your project's sector(s):
Choose multiple items, if relevant

2.

* 4.12. Estimated generation expressed in:

kWh per year

* 4.13. Estimated emission savings (from element 6 of CBA, if available, in tonnes of carbon dioxide equivalents):

566,454 tonnes of carbon dioxide equivalents

Save Cancel

1. Click on “Edit” to fill-in/edit the section.
2. If you cannot edit this section, you have chosen the wrong cooperation mechanism under section 3

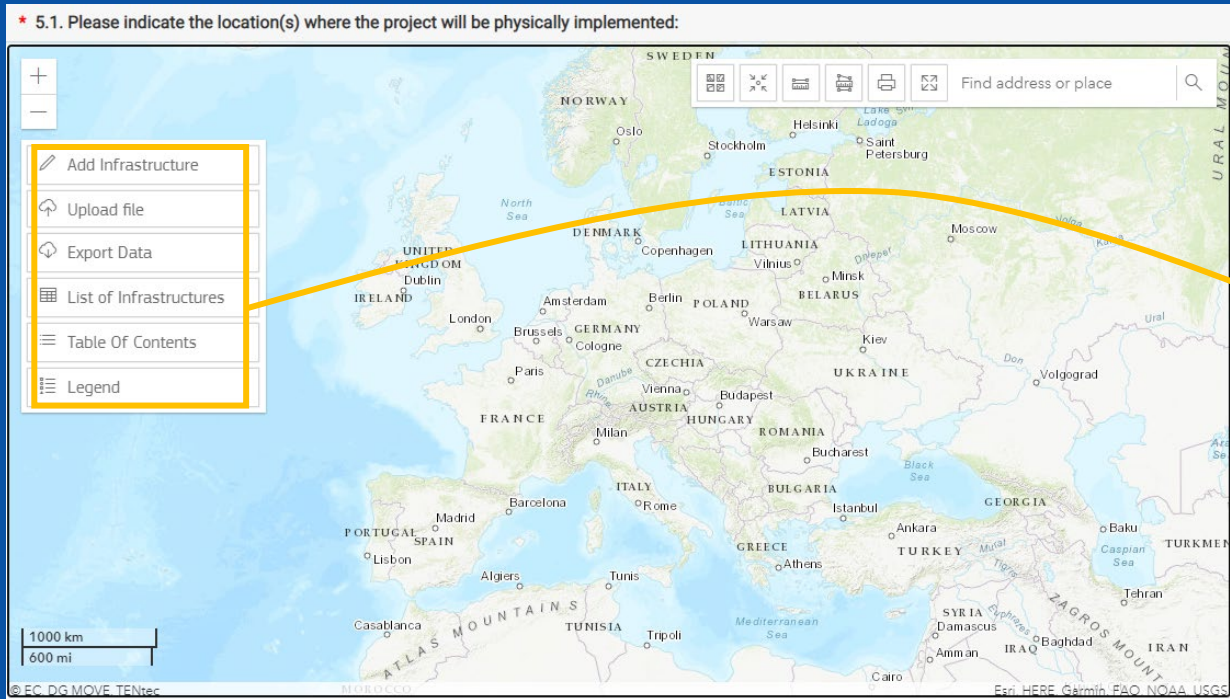
3. A window will pop-up to edit the information. Remember to click the “Save” button before moving to the next section.



5. Location and Implementation schedule



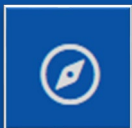
1.



- Section 5.1 requires you to map the location of your project on a GIS interface.

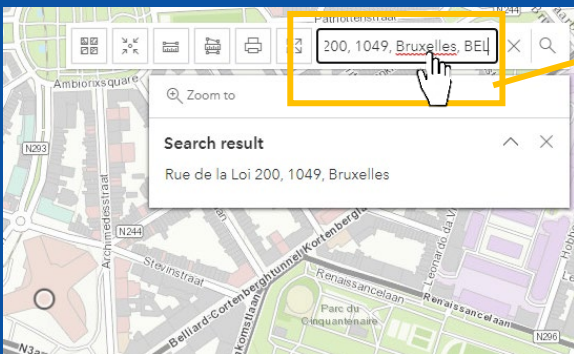
- Using this dialogue box you can either manually add infrastructure on the GIS map or upload directly a file. You can also export the data you have submitted here.





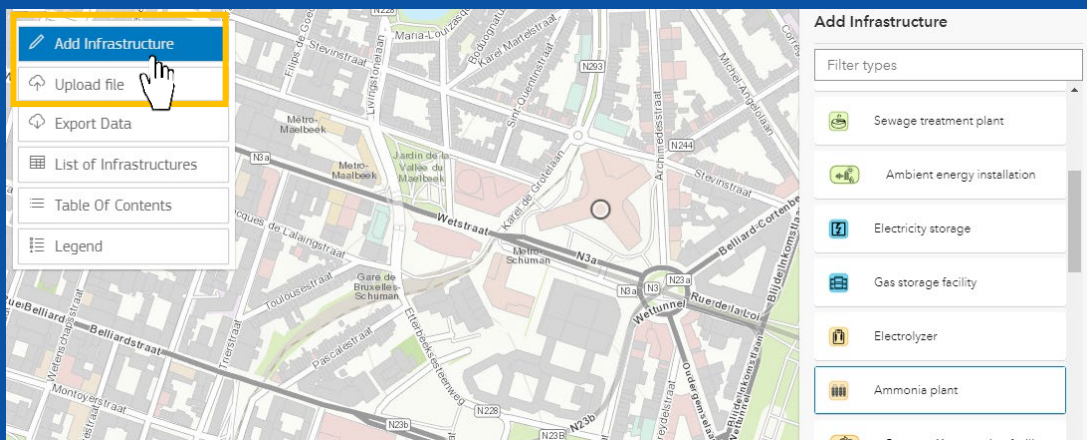
5. Location and Implementation schedule

2.



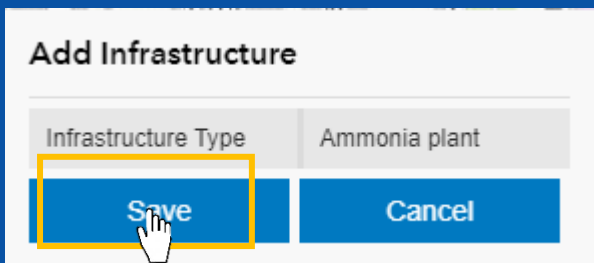
2. You may search the exact location of your project in the search box.

3.



3. Then, you can add infrastructure directly on the map. You will be able to add point infrastructures; line infrastructures; polygon infrastructures.

4.



4. Remember to click “Save”, before adding additional project features.



5. Location and Implementation schedule

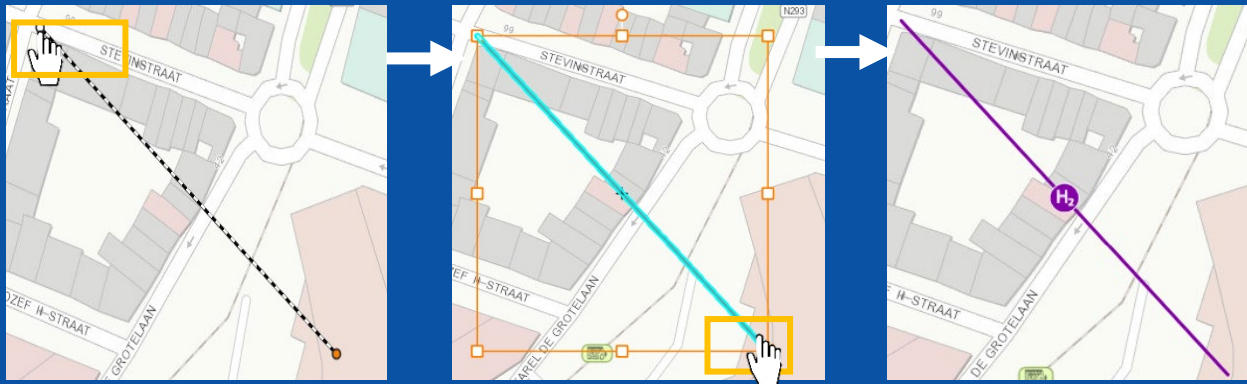


5.



5. To add a **point infrastructure**. Select it in the drop-down list and double click on the desired location and save.

6.

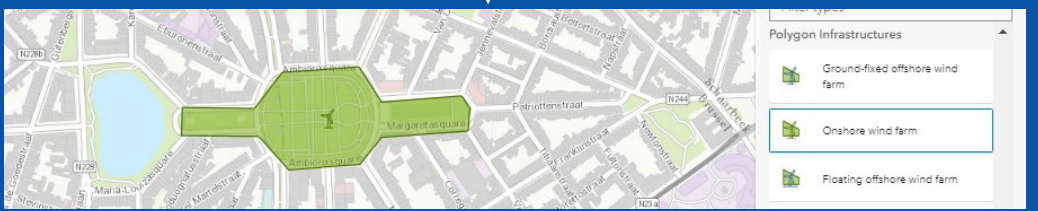
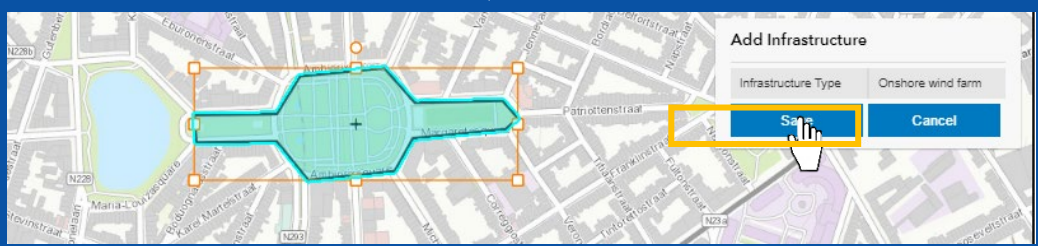
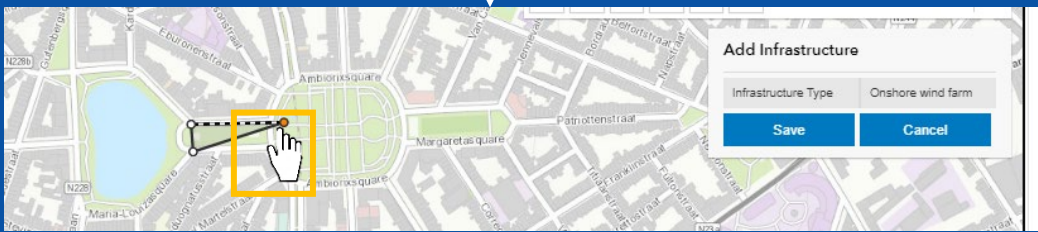


6. To add a **line infrastructure**. Select it in the drop down list. Click once to initiate the line, another time to add a point on the line. Double click the final point to validate the line, and click "Save".

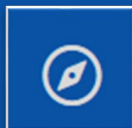


5. Location and Implementation schedule

7.

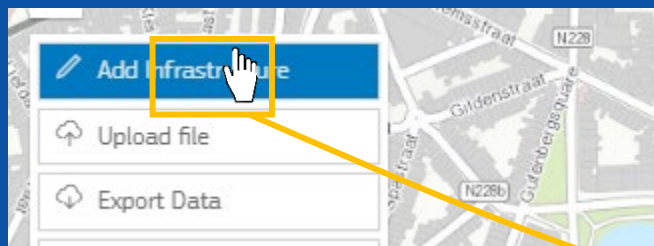


- To add a **polygon infrastructure**. Select it in the drop-down list.
- Drag your mouse, and click to add a point to the polygon.
- Double click to finish the polygon and press “Save”.
- The **polygon infrastructure** will appear on the map.

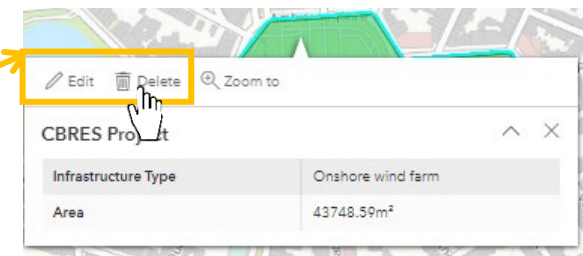


5. Location and Implementation schedule

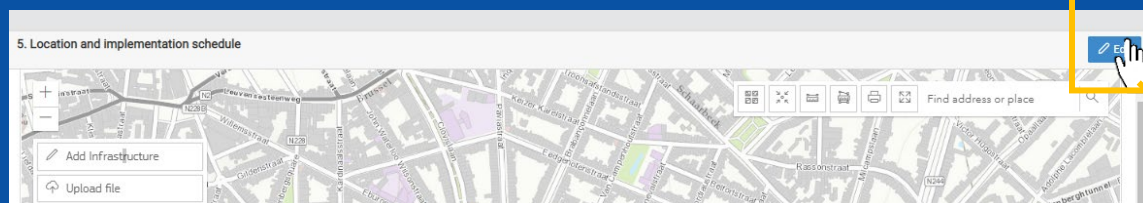
8.



8. To edit an infrastructure. Undo the “Add infrastructure button”. Select the desired element. A window will pop up.



9.



9. For the other questions of Section 5. Click on “Edit” to fill-in/edit the section 5.2. Remember to “Save” before moving to the next section.

Encode answer(s) : 5. Location and implementation schedule

* 5.2. Implementation schedule

* 5.2.1. Please indicate the planned/actual implementation schedule of the project in the host country.
Where 'planned' refers to expected dates in the future and 'actual' refers to dates in the past.

* 5.2.1.1. Feasibility study start date:

Not yet known Not applicable

If questions in section 5.2 do not appear it means that you did not select a joint project cooperation mechanism in section 3.1 ([see slide 8](#)).



6. Project costs



1.

6. Project costs

* 6.1. Please provide the expected total costs of the project (in €):

* 6.2. Did the project receive CEF support from preparatory studies?

2.

* 6.2. Did the project receive CEF support from preparatory studies?

No Yes

6.3. Please indicate the project:

Save Cancel

1. Click on “Edit” to fill-in/edit the section.

2. A window will pop-up to edit the information. Remember to click the “Save” button before moving to the next section. Incomplete sections are marked in **red**.

If questions in section 5.2 do not appear it means that you did not select a joint project cooperation mechanism is section 3.1 ([see slide 8](#)).



7. Sensitive information



1.

7. Sensitive information

*** 7.1. Are there any commercially sensitive information?**
Please consider that by submitting this application you consent to the use of the information contained herein (the form and the annexes) for the following purposes: evaluation; list establishment, adoption, and review; monitoring; as well as communication, in line with articles 6-11 of [the Commission Delegated Regulation \(EU\) 2022/342 of 21 December 2021 supplementing Regulation \(EU\) 2021/1153 of the European Parliament and of the Council with regard to the specific selection criteria and the details of the process for selecting cross-border projects in the field of renewable energy \(C/2021/9875\)](#).

Edit

2.

*** 7.1. Are there any commercially sensitive information?**
Please consider that by submitting this application you consent to the use of the information contained herein (the form and the annexes) for the following purposes: evaluation; list establishment, adoption, and review; monitoring; as well as communication, in line with articles 6-11 of [the Commission Delegated Regulation \(EU\) 2022/342 of 21 December 2021 supplementing Regulation \(EU\) 2021/1153 of the European Parliament and of the Council with regard to the specific selection criteria and the details of the process for selecting cross-border projects in the field of renewable energy \(C/2021/9875\)](#).

No Yes

3.

Save Cancel

1. Click on “Edit” to fill-in/edit the section.

2. If you selected “No” in question 7.1, you will not be able to reply to respond to questions 7.2 and 7.3.

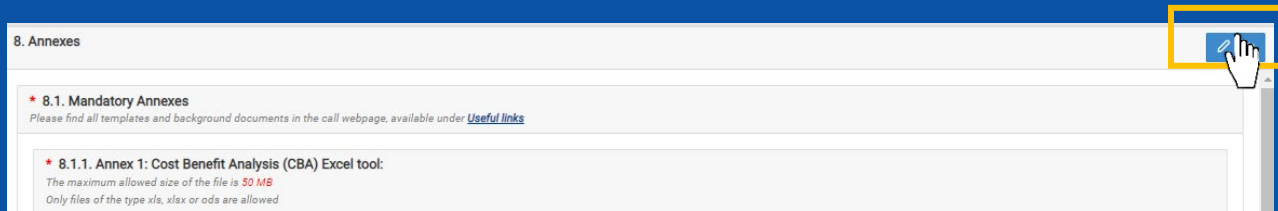
3. Remember to click the “Save” button before moving to the next section



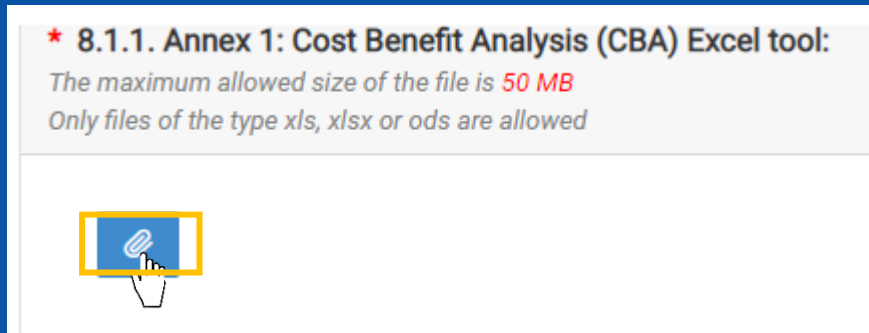
8. Annexes



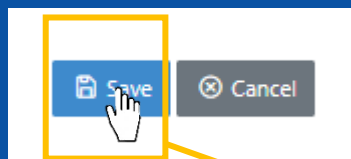
1.



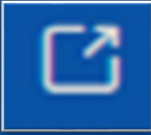
2.



3.



1. Section 8. “Annexes”, enables you to upload the mandatory annexes for your application. You may find the template of the annexes to submit in the “call documents” section of the call page.
2. For each annex submission, make sure that your template is in the adequate file type and size. Click on the thumbnail to upload a file.
3. Remember to “Save”



Useful Links

[↶ Back to Applications](#)

Application Id: 1000004

Application status: DRAFT

Last Modified Date: 08/12/2022 14:51:18

APPLICATION EDITOR

- 1. Project
- 2. Project promoter(s) details
- 3. Cooperation mechanism
- 4. Project general information
- 5. Location and implementation schedule
- 6. Project costs
- 7. Sensitive information
- 8. Annexes**

APPLICATION MANAGEMENT

- Useful Links**
- Check and Submit
- Download Application

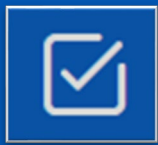
- The useful links tab lists all the relevant links of the call, such as the link to the call page where you can find templates for the annexes, and the link to the DG Energy webpage.

Useful Links

[EC DG Energy](#)

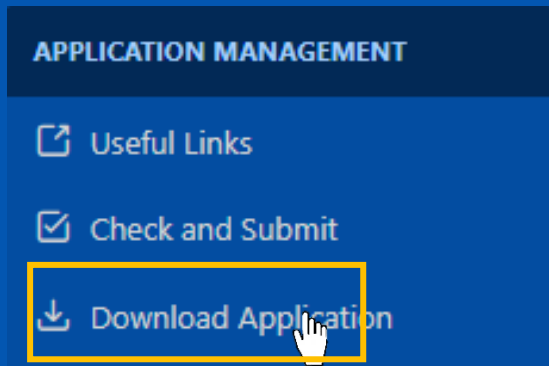
[CB RES status call](#)



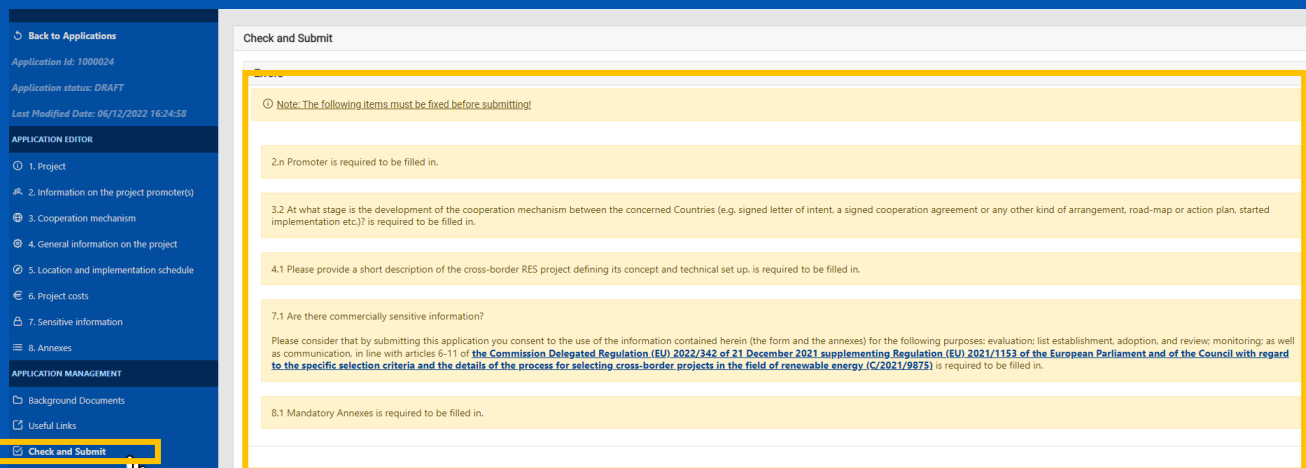


Check and Submit

1.



2.



Before submitting your application

1. Before submitting you can download your application in a Word file to check that all fields have been well completed. You can also download this Word file at any time.

2. Fields marked in **yellow** in the “Check and Submit” section highlight the **incomplete** sections, required to submit your application.



Check and Submit

1.

Check and Submit

- 1) The applicants declare to have the explicit consent of all project promoters on their participation and on the content of this application.
- 2) The information contained in this application is correct and complete.
- 3) The applicants consent to the personal data collection and processing in line with the Data Protection Notice.

[data_protection_notice-cinea-CB_RES_Status_final.pdf](#)

Please save a PDF version of your application after submitting and keep it for future reference if needed.

2.

Check and Submit

Check

Note: Application has no validation errors

Note: Application was submitted on 07/12/2022 15:22:24



Submitting your application

1. Once you think that your application is complete press the “Submit” button.
- Allow yourself some time to complete the application. Prefer to submit it a few hours before the deadline to avoid technical issues.
2. A **green** message will confirm your submission. And you can close the submission window.

Can I amend/view my application post-submission?

1.

Id	Project Name	Project Acronym	Created Date	Submission Date	Status	Call Name	Call Deadline Date	Last Modified Date	Actions
1000028	Best energy Solar Project Europa	BESPE	07/12/2022 15:22:12	07/12/2022 15:24:12	Submitted	A call with no questions	25/05/2023 10:06:44	07/12/2022 15:22:12	Reset Actions

2.

Last Modified Date	Actions
	Reset Filters
07/12/2022 15:22:12	View Application Re-open application Withdraw Application Delete

- Once you have submitted your application, you can always go back to the submission platform and view/amend your application.
- Click on the drop-down arrow to select you desired action
- You can amend your application as many times as you want, as long as it is **before** the call deadline.
- You can also **withdraw** your application and start a new one.

To keep in touch with CINEA



cinea-cef-renewables@ec.europa.eu



[CINEA - European Climate, Infrastructure and Environment Executive Agency](#)



[CINEATube](#)



[EU funding Portal](#)



[@CINEA_EU](#)



[cinea.ec.europa.eu/](#)



European
Commission



Thank you



© European Union 2023

Unless otherwise noted the reuse of this presentation is authorised under the [CC BY 4.0](https://creativecommons.org/licenses/by/4.0/) license. For any use or reproduction of elements that are not owned by the EU, permission may need to be sought directly from the respective right holders.

