

EIB advisory offer covers support throughout the project cycle

From an enabling environment...



UPSTREAM

- Policy & programme development support
- Preliminary project assessment

...through preparation and planning...



PREPARATION

- Technical advice
- Financial advice incl. structuring and PPPs
- Embedded advice on investment operationalisation (grant blending, Paris Alignment, taxonomy, etc.)

... to high quality projects on the ground



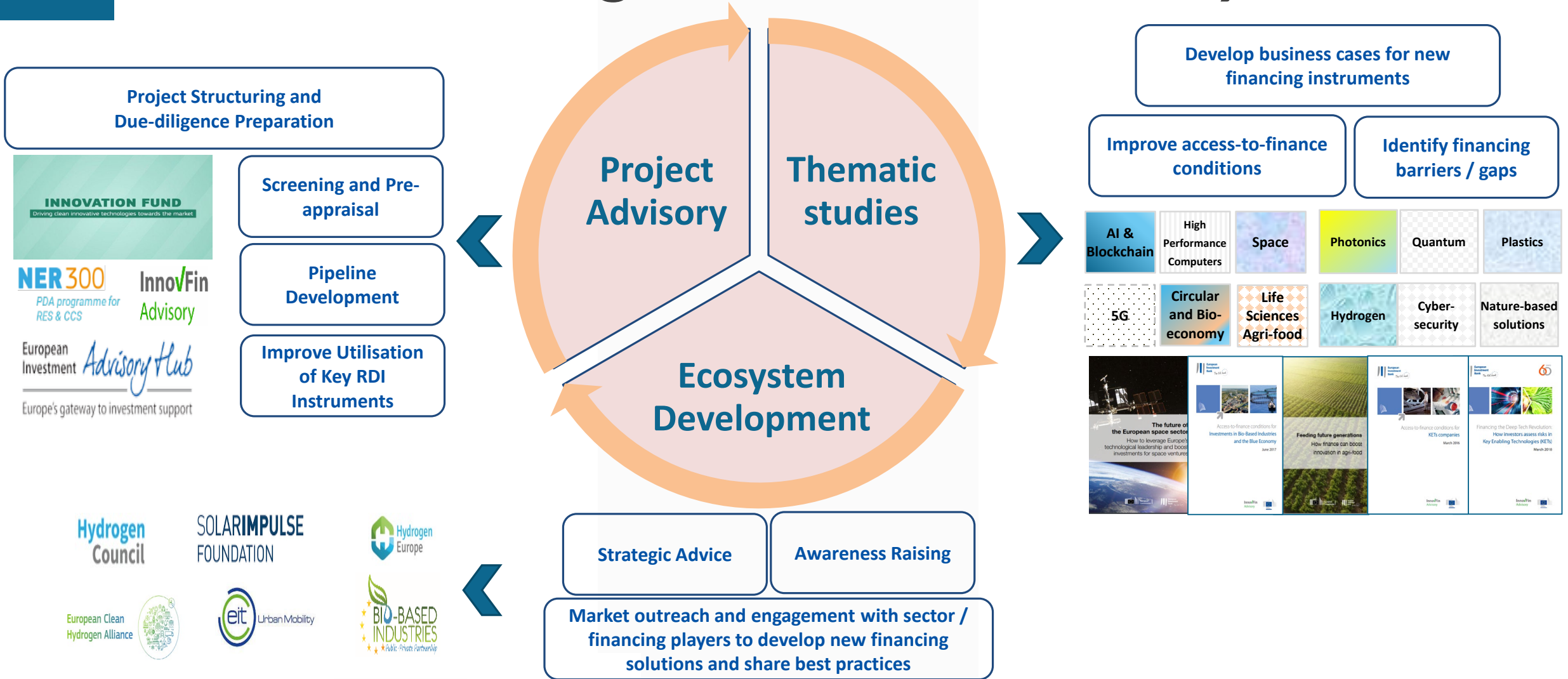
IMPLEMENTATION

- Advice on project implementation
- Enhanced monitoring in delayed projects

CAPACITY BUILDING

Knowledge-sharing on technical / financial issues – Practitioner communities and resources - Dissemination of best practices & case studies

Innovation & Digital Finance Advisory



INNOVATION FUND
Driving clean innovative technologies towards the market

NER300
PDA programme for RES & CCS

InnovFin Advisory

European Investment *Advisory Hub*
Europe's gateway to investment support

Hydrogen Council

SOLARIMPULSE FOUNDATION

Hydrogen Europe

European Clean Hydrogen Alliance

eit Urban Mobility

BIO-BASED INDUSTRIES
Public-Private Partnership

European Commission

European Investment Bank
The EU bank

EIF #Believe InSmall

INVEST EU ADVISORY HUB

The future of the European space sector
How to leverage Europe's technological leadership and boost investments for space ventures

Access to finance conditions for investments in Bio-Based Industries and the Blue Economy
June 2017

Feeding future generations
How finance can boost innovation in agri-food

Access to finance conditions for KETs companies
March 2015

Financing the Deep Tech Revolution: How investors assess risks in Key Enabling Technologies (KETs)
March 2016

INVEST EU

Project Advisory

Bespoke financial advisory to meet the needs of project promoters



Benefits of Advisory support

- ✓ Guides project promoters to **suitable EIB products**
- ✓ **Enhances project bankability** by developing a cohesive and identifiable 'credit story'
- ✓ **Maximises prospects of EIB financing** and/or third party investment
- ✓ **Connects** promoters with market players
- ✓ Accelerates the possibility of **financial close**

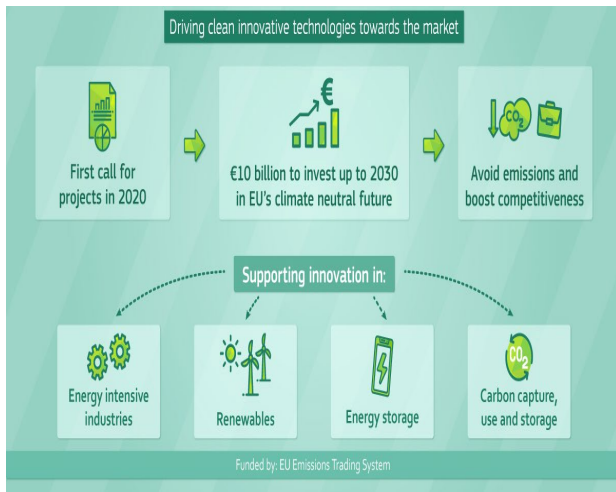


Project Development Assistance (“PDA”)



NER300

Financial Advisory



Dedicated PDA support that provides **financial and technical advisory services** to help accelerate the structuring and financing of high quality innovative clean-tech projects

- ✓ Provides a **bridge between NER 300 and Innovation Fund** due to overlapping eligibility requirements
- ✓ Delivered by a **dedicated advisory taskforce** to develop the financial maturity of innovative clean-tech projects
- ✓ Affords projects an **in-route to EIB lending**

PDA Projects (since Q2 2021 commencement)	No. of projects
Longlisted by EC for PDA and screened by EIB	54
Shortlisted and offered PDA by EIB	40 (74%)

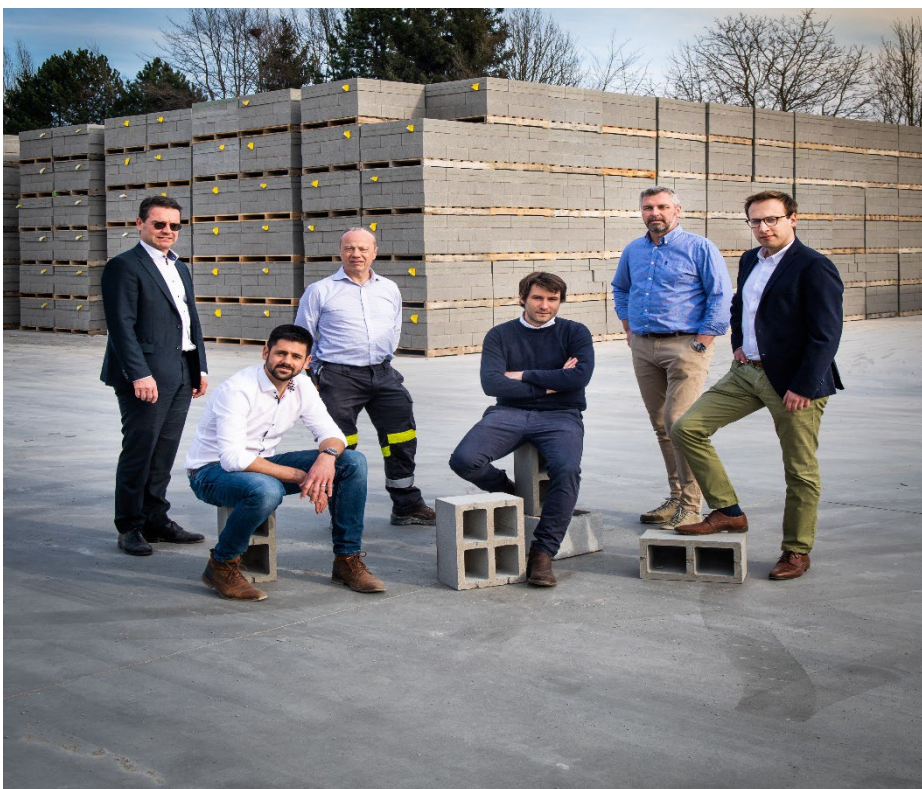
Financial Advisory available until December 2023

[Website: NER 300 financial advisory \(eib.org\)](https://www.eib.org/ner300)

Example of Advisory support : CO2ncrEAT (BE)

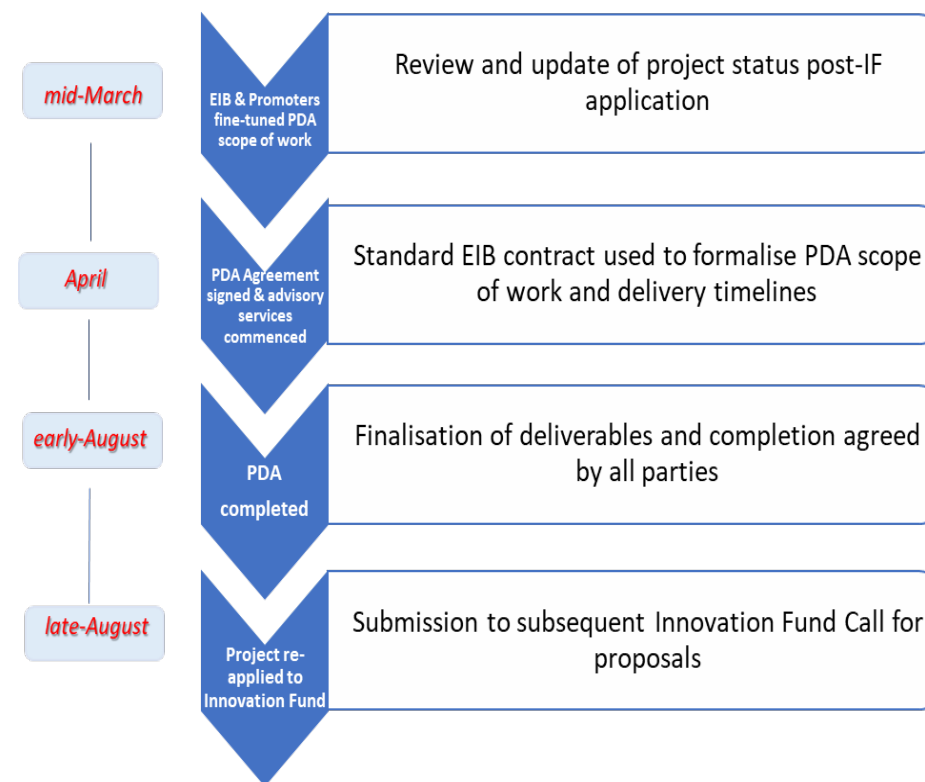


Integrated low carbon footprint solution for cement-free building products using CO₂ exhaust gas from lime manufacturing and waste by-product from stainless steel production

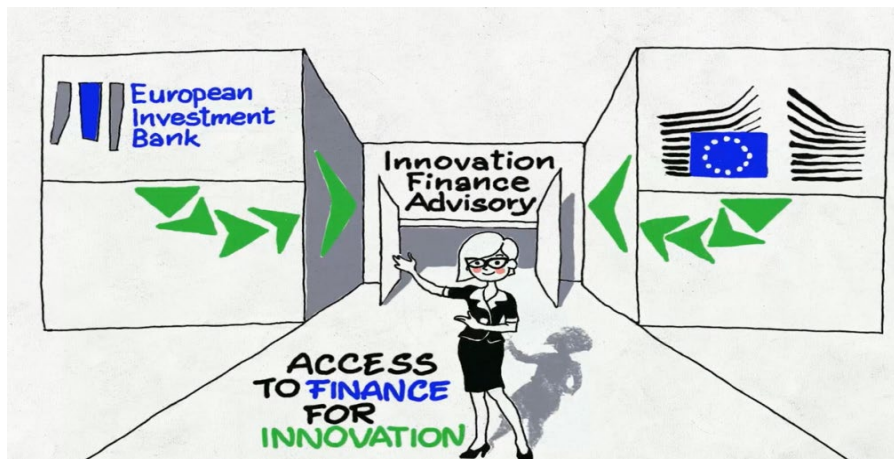


PDA highlights

- ▶ Creation of a **new financial model** addressing previous deficiencies
- ▶ **Financial market study** on potential eligibility for EU ETS credits alongside a regulatory framework review
- ▶ **Critical review of CAPEX** assumptions



Watch our video



Do not hesitate to contact us at our
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THANK YOU



European
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The EIB bank